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Case Management System - KY Public Service Commission

Monitoring Compliance Cases Before the Commission as of September 11, 2026

2023-00070

RECEIVED: 03/09/23 FILED: 03/09/23 FINAL: REOPENED:
SUSPENSION DATE:

CASE CODE
Monitoring Compliance

UTILITIES:
Southern Madison Water District

HEARINGS:

06/23/26	Informal Conference
06/02/25	Informal Conference
08/22/23	Informal Conference

INDEX OF EVENTS:

09/10/26	Tracy Todd Blevins Attorney, Southern Madison Water District September 2026 Monthly Reports with Date thru Aug 20 2026
08/24/26	Order Entered: 1. Southern Madison District's request to expend up to $38,600 on an engineering design is granted. 2. Southern Madison District's remaining requests related to the creek crossings are continued until it provides the design and an additional request with an updated construction bid. 3. Southern Madison District's previous pending requests as discussed above are held in abeyance until it submits additional requests, if it so chooses. 4. Southern Madison District shall file proof of the expenditure from the water loss surcharge account with its monthly activity that follows the expenditure.
08/17/26	Tracy Todd Blevins Attorney, Southern Madison Water District Reporting for Aug 2026 with Data thru July 31, 2026
07/21/26	Tracy Todd Blevins Attorney, Southern Madison Water District Response to 4th Data Request
07/15/26	Tracy Todd Blevins Attorney, Southern Madison Water District July 2026 Monthly Reports with information good thru June 30 2026
06/26/26	COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT
06/23/26	PSC Letter Filing Informal Conference Memorandum and Attendance List into the Record
06/16/26	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
06/15/26	Tracy Todd Blevins Attorney, Southern Madison Water District June 2026 Reports for data thru May 31 2026
05/30/26	Tracy Todd Blevins Attorney, Southern Madison Water District Quote for Requested Creek Crossing Repairs
05/30/26	Tracy Todd Blevins Attorney, Southern Madison Water District SMWD requests approval of revised plan and/or release of funds to start project.
05/12/26	Tracy Todd Blevins Attorney, Southern Madison Water District March 2026 reports for activity thru April 20, 2026
05/12/26	Tracy Todd Blevins Attorney, Southern Madison Water District May 2026 reporting with information thru April 30 2026
03/13/26	Tracy Todd Blevins Attorney, Southern Madison Water District March 2026 Reports reflecting Water Surcharge Activity thru Feb 28, 2026
02/15/26	Tracy Todd Blevins Attorney, Southern Madison Water District Feb 2026 Monthly Surcharge Reports for Water Loss Reporting effective thru 1 30 2026
01/15/26	Tracy Todd Blevins Attorney, Southern Madison Water District January monthly reports reporting thru Dec 31, 2025
12/15/25	Tracy Todd Blevins Attorney, Southern Madison Water District December 2025 filing for Info thru November 30 2025
11/14/25	Tracy Todd Blevins Attorney, Southern Madison Water District November 2025 Monthly Reports for Activity through Oct 31 2025
10/13/25	Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Reports Data thru September 30 2025 filed
10/02/25	Tracy Todd Blevins Attorney, Southern Madison Water District Request to Spend Funds
09/15/25	Tracy Todd Blevins Southern Madison Water District Sept 2025 Monthly report with data thrrough August 30 2025

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08/19/25	Tracy Todd Blevins Southern Madison Water District Amended July 31 2025 Water Loss Report
08/15/25	Tracy Todd Blevins Attorney, Southern Madison Water District August 2025 Monthly Reporting for data thru July 31 2025
07/15/25	Tracy Todd Blevins of Blevins Law Attorney, Southern Madison Water District July Reports with Info Thru June 30 2025
06/16/25	Tracy Todd Blevins Attorney, Southern Madison Water District June 2025 Monthly Reports with Date thru May 31 2025
06/04/25	Commission Staff's Notice of Filing Informal Conference Memo and Sign In Sheet
05/23/25	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
05/13/25	Tracy Todd Blevins Attorney, Southern Madison Water District May Report for term ending April 30 2025
04/30/25	Tracy Todd Blevins Southern Madison Water District SMWD Request to Use Funds
04/14/25	Tracy Todd Blevins Southern Madison Water District April filings for information good thru March 31 2025
03/12/25	Tracy Todd Blevins Attorney, Southern Madison Water District Feb 28 2025
02/11/25	Tracy Todd Blevins Attorney, Southern Madison Water District February 2025 Monthly Filing for info good to Jan 31 2025
01/15/25	Tracy Todd Blevins Attorney, Southern Madison Water District Jan Monthly reports for info thru Dec 31 2024
12/15/24	Tracy Todd Blevins Attorney, Southern Madison Water District Superintendent Affidavit of actions to recover fraud-loss and to prevent future attempts
12/15/24	Tracy Todd Blevins Attorney, Southern Madison Water District December 15th reporting for information good thru November 30 2024
11/13/24	Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Filing for Surcharge November Filing for October 2024
10/10/24	Tracy Todd Blevins Attorney, Southern Madison Water District October 2024 Monthly Reports for information thru September 30, 2024
10/10/24	Tracy Todd Blevins Attorney, Southern Madison Water District SMWD Response to Third Request for DATA
09/27/24	COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT
09/15/24	Tracy Todd Blevins Southern Madison Water District September 15, 2025 Monthly Surcharge Report Filings with information through August 31, 2024
08/20/24	Tracy Todd Blevins Southern Madison Water District Re-loading Monthly reports for Aug 15th filing
08/15/24	Tracy Todd Blevins Attorney, Southern Madison Water District Reports through July 31 2024 filed August 2024
07/12/24	Tracy Todd Blevins Southern Madison Water District SMWD Response to PSC Second Request for Additional Data
07/12/24	Tracy Todd Blevins Southern Madison Water District Monthly Reports thru June 30th labeled July 2024 Monthly Reports
07/04/24	Tracy Todd Blevins Southern Madison Water District Verification
07/04/24	Tracy Todd Blevins Southern Madison Water District May 2024 Reports
07/04/24	Tracy Todd Blevins Southern Madison Water District June Monthly Reports
06/26/24	Order Entered: 1. Southern Madison District's motion for extension of time until July 15, 2024, is granted for its response to Staff's Second Request. 2. Southern Madison District's motion for extension of time until July 15, 2024, to file its monthly reports that were due on June 15, 2024, is denied. Southern Madison District shall file the monthly reports that were due on or before June 15, 2024, on or before June 30, 2024. 3. Southern Madison District's motion for extension to file its monthly reports for June 2024 that are due on July 15, 2024, already, is moot.
06/16/24	Tracy Todd Blevins Southern Madison Water District Notice of Non-receipt and Request for Extension of Time
05/22/24	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT
05/21/24	Tracy Todd Blevins Southern Madison Water District Re-submit Water Loss
05/14/24	Tracy Todd Blevins Southern Madison Water District April 2024 Monthly Reporting
04/14/24	Tracy Todd Blevins Southern Madison Water District March 2023 Reports
03/06/24	Tracy Todd Blevins Southern Madison Water District Monthly filings for Rate Surcharge
02/15/24	Tracy Todd Blevins Southern Madison Water District February Monthly Reports for Rate Surcharge. Pending acceptance of Surcharge Plan

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01/16/24	Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Surcharge Reporting
12/06/23	Tracy Todd Blevins Southern Madison Water District November 2023 Surcharge Reporting Documents
11/15/23	Tracy Todd Blevins Southern Madison Water District Monthly Surcharge Reporting
10/13/23	Tracy Todd Blevins Blevins Law Attorney, Southern Madison Water District Monthly Reports
09/26/23	Tracy Todd Blevins Southern Madison Water District Response to Staffs Commission
09/25/23	Blevins Law by Tracy Todd Blevins Southern Madison Water District Notice of Appearance and request to add to Case Notifications
09/07/23	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT
08/24/23	Jesse Abrams Southern Madison Water Surcharge collection report, Leak report, Leak detection Plan
08/24/23	Jesse Abrams Southern Madison Water Leak report
08/24/23	Jesse Abrams Southern Madison Water Surcharge report
08/22/23	Letter Filing IC Memo into the Record
08/07/23	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
03/09/23	Order Entered: 1. This case is opened to monitor Southern Madison District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00129 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Southern Madison District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Southern Madison District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Southern Madison District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the form attached to this Order as an Appendix, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Southern Madison District shall file a monthly water loss report with the Commission.

Total Number of Cases: 1