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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 19, 2024***2021-00468**

RECEIVED: 01/26/22

FILED: 01/26/22

FINAL: 03/16/22

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Big Rivers Electric Corporation

INDEX OF EVENTS:

05/19/22 POST CASE: Tyson Kamuf Big Rivers Electric Corporation Statement Pursuant to the Commissions March 16, 2022 Order

04/07/22 Order Entered: 1. BREC's motion for confidential treatment for Exhibits 1 through 4 to its application is granted. 2. Exhibits 2 and 4 to the application and any portions of Exhibits 1 and 3 to the application constituting power plant schematics, diagrams, drawings, plans, photographs, scope of work plans, and technical specifications of BREC's Wilson Station, Coleman Station, and Green Station shall not be placed in the public record or made available for public inspection for an indefinite period for or until further Order of this Commission. 3. Remaining portions of Exhibits 1 and 3 to the application shall not be placed in the public record or made available for public inspection for five years or until further Order of this Commission. 4. After the expiration of the five-year period, BREC shall refile Exhibits 1 and 3 to the application, with power plant schematics, diagrams, drawings, plans, photographs, scope of work plans, and technical specifications of Big Rivers' Wilson Station, Coleman Station, and Green Station redacted. 5. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 6. BREC shall inform the Commission if the designated material granted confidential treatment becomes publicly available or no longer qualifies for confidential treatment.

03/16/22 Final Order Entered: 1. BREC is authorized to enter into the 2020 Term Loan as described in its application in an amount up to 150,000,000.
2. The proceeds from the transaction authorized herein shall be used only for the lawful purposes set out in the application. 3. BREC shall, within 30 days from the date of issuance, file with the Commission a statement setting forth the date or dates of issuance of evidences of indebtedness authorized herein, the price paid, the interest rate, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. 4. Any documents filed in the future pursuant to ordering paragraph 3 herein shall reference this case number and shall be retained in the utility's post-correspondence file. 5. This case is closed and removed from the Commission's docket. Nothing contained herein shall be deemed a warranty or finding of value of securities or financing authorized herein on the part of the Commonwealth of Kentucky or any agency thereof.

02/23/22 Tyson Kamuf Big Rivers Electric Corporation Big Rivers Responses to the Commission Staffs First Request for Information

02/11/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO BIG RIVERS ELECTRIC CORPORATION

01/27/22 No deficiency letter

01/26/22 Tyson Kamuf Big Rivers Electric Corporation Application and Exhibits Motion for Confidential Treatment

12/17/21 Acknowledge Receipt of Filing

12/16/21 Big Rivers Electric Corporation Notice of Intent to File an Application for Approval to Issue Evidences of Indebtedness Using Electronic Filing Procedures

Total Number of Cases: 1