

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 06, 2024***2018-00335**

RECEIVED: 10/05/18

FILED: 10/05/18

FINAL: 12/03/18

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Louisville Gas and Electric Company

INDEX OF EVENTS:

12/05/19 Final Order Entered: 1. This case is opened to address certain outstanding petitions for confidential treatment. 2. The petitions for confidential treatment listed in Appendix B to this Order are granted. 3. The granting of these petitions shall not be cited as precedent in other proceedings before the Commission. 4. All movants shall review the petitions to determine if the material for which confidential treatment was requested still warrants confidential treatment. 5. A movant shall inform the Commission in writing, and filed in the original case file, if it determines that the information contained in a petition that is granted by this Order no longer warrants confidential treatment. 6. The Commission shall make available for inspection, upon request, any materials that a movant determines no longer warrants confidential treatment. 7. This case is closed and removed from the Commission's docket.

05/01/19 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company LGE Issuance of First Mortgage Bonds

03/14/19 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company LGE files an amendment to the revolving credit line that was executed on March 8, 2019.

02/07/19 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company LGE Update on Revolving Credit Agreements

12/03/18 Final Order Entered: 1. LG&E is authorized to issue long-term debt in the form of First Mortgage Bonds in a principal amount not to exceed \$600 million, from the date this order is entered through December 31, 2019. 2. LG&E is authorized to enter into the interest rate hedging agreements for which approval was sought herein in connection with its issuance of the First Mortgage Bonds. 3. LG&E is authorized to establish regulatory assets or liabilities to account for the losses and gains arising from its use of the interest rate hedging agreements approved herein and to amortize the losses and gains over the remaining life of the First Mortgage Bonds as described in the application. 4. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application. 5. LG&E shall, within 30 days from the date of issuance, file with the Commission a statement setting forth the date or dates of issuance of the debt authorized herein, the date of maturity, the price paid, the proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. LG&E shall also file documentation showing the quotes that it relied upon to determine the lowest interest rate.

11/16/18 Rick E. Lovekamp Louisville Gas and Electric Company Responses of Louisville Gas and Electric Company to the Commission Staffs Initial Request for Information

11/01/18 Commission Staff's Initial Request for Information to Louisville Gas and Electric Company

10/12/18 No deficiency letter

10/05/18 Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company requesting for an Order Authorizing the Issuance of Securities and the Assumption of Obligations and an Order Amending and Extending Existing Authority with Respect to Revolving Letter of Credit

09/28/18 Acknowledge Receipt of Filing

09/28/18 Louisville Gas and Electric Company Notice of Intent to File Application for (1) an Order Authorizing the Issuance of Securities and the Assumption of Obligations and (2) an Order Amending and Extending Existing Authority with Respect to Revolving Line of Credit

Total Number of Cases: 1