

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 04, 2024***2018-00034**

RECEIVED: 01/25/18

FILED: 01/25/18

FINAL: 09/28/18

REOPENED: 03/26/18

SUSPENSION DATE:

CASE NATURE: Kentucky Industrial Utility Customers, Inc., Complainant; Kentucky Utilities Company and Louisville Gas and Electric Company, Defendants

**CASE CODE**

Complaints - Rates

**UTILITIES:**

Kentucky Utilities Company

Louisville Gas and Electric Company

**HEARINGS:**

05/24/18

Formal Hearing

**INDEX OF EVENTS:**

10/26/18 POST CASE: Derek A Rahn Kentucky Utilities Company Louisville Gas and Electric Company Plan of Kentucky Utilities Company and Louisville Gas and Electric Company to true up the difference between the interim Tax Cuts and Jobs Act ("TCJA") Surcredits, which became effective on April 1, 2018 and those approved in the September 28th Order.

10/22/18 POST CASE: Kendrick R. Riggs of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE notice of no appeal to 9-28-18 Order

10/10/18 Order Entered Nunc Pro Tunc that: 1. Appendix H to the September 28, 2018 Order is amended to the limited extent that the reference to the gas TCJA Surcredit "per kWh" is deleted and replaced with "per ccf ," and the listing of residential gas rate classes is deleted and replaced with "Residential (RGS, VFD)." 2. All other provisions of the September 28, 2018 Order shall remain in full force and effect.

09/28/18 Final Order Entered: 1. The rates set forth in the non-unanimous Settlement and implemented on an interim basis pursuant to the March 20, 2018 Order are denied. 2. The rates and charges in Appendix G, attached hereto, are fair, just, and reasonable for KU to charge for service rendered on and after the date of this Order. 3. The rates and charges in Appendix H, attached hereto, are fair, just, and reasonable for LG&E to charge for service rendered by on and after the date of this Order. 4. Within 20 days of the date of entry of this Order, each of KU and LG&E shall file with the Commission, using the Commission's electronic Tariff Filing System, its revised tariffs as set forth in this Order reflecting that they were approved pursuant to this Order. 5. Within 30 days of the date of this Order, KU/LG&E shall file a plan to true up the difference between the interim surcharges effective April 1, 2018, and those that would have been in effect under the calculations in this Order. 6. Any documents filed in the future pursuant to ordering paragraph 5 shall reference this case number and shall be retained in the post-case correspondence file. 7. This case is now closed and removed from the Commission's docket.

06/29/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Post-Hearing Brief

06/29/18 Kendrick R. Riggs of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company KU-LGE Brief

06/28/18 Michael L. Kurtz, Esq. Kentucky Industrial Utility Customers, Inc. (KIUC) Brief of Kentucky Industrial Utility Customers, Inc. (KIUC)

06/11/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of KU and LGE to the Kentucky Industrial Customers, Inc. Post Hearing Data Requests

06/11/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of KU and LGE to the Commission Staffs Post Hearing Request for Information

05/30/18 Commission Staff's First Post Hearing Request for Information to Kentucky Utilities Company and Louisville Gas and Electric Company

05/29/18 Order Entered: 1. Post hearing data requests shall be filed in the record on or before Wednesday, May 30, 2018. 2. Responses to post hearing data requests shall be filed in the record on or before June 11, 2018. 3. The parties shall file simultaneous post hearing briefs on or before June 29, 2018. 4. This case shall stand submitted for decision by the commission effective 12:01 a.m., Eastern Daylight Time, on June 30, 2018.

05/25/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company KU and LGE are filing a Notarized Affidavit attesting to the publication of the Notice of Public Hearing pursuant to

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 04, 2024*

05/25/18 Ordering Paragraph (7) of the Commissions Order dated January 25, 2018  
Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) KIUCs Post-Hearing Data Requests to LGE and KU

04/27/18 Kent A. Chandler Kentucky Office of the Attorney General Attorney Generals Notice of Filing regarding testimony

04/27/18 Michael L. Kurtz Kentucky Industrial Utility Customers, Inc. (KIUC) Letter advising KPSC that Kentucky Industrial Utility Customers, Inc. (KIUC) will not file testimony

04/20/18 Derek A Rahn Kentucky Utilities Company Louisville Gas and Electric Company The response of Kentucky Utilities Company and Louisville Gas and Electric Company to the Commission Staffs Third Request for Information.

04/20/18 Derek A Rahn Kentucky Utilities Company / Louisville Gas and Electric Company The response of Kentucky Utilities Company and Louisville Gas and Electric Company to the Attorney Generals Initial Data Requests for Information.

04/13/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Initial DR

04/13/18 Commission Staff's Third Request for Information to Kentucky Utilities Company and Louisville Gas and Electric Company

04/06/18 Kendrick R. Riggs of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company Direct Testimony on Rehearing of Kent W. Blake on behalf of LGE-KU

04/05/18 Michael E. Hornung Louisville Gas and Electric Company Submitting Tariff sheets of LGE Gas Tariff P.S.C. No. 11 reflecting the addition of the Tax Cuts and Jobs Act Surcredit Adjustment Clause (TCJA)

04/05/18 Michael E. Hornung LGE Electric Submitting Tariff sheets of LGE Electric Tariff P.S.C. No. 11 reflecting the addition of the Tax Cuts and Jobs Act Surcredit Adjustment Clause (TCJA)

04/05/18 Michael E. Hornung Kentucky Utilities Company Submitting Tariff sheets of KU Tariff P.S.C. No. 18 reflecting the addition of the Tax Cuts and Jobs Act Sercredit Adjustment Clause (TCJA)

04/02/18 Michael L. Kurtz Kentucky Industrial Utility Customers, Inc., (KIUC) Kentucky Industrial Utility Customers, Inc.s (KIUC) signed acceptance of the Companies offer to reinstate the terms of the Offer and Acceptance of Satisfaction.

03/30/18 Kendrick R. Riggs of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company LGE-KU letter to opposing counsel re reinstatement and re-executed signature page to Offer and Acceptance of Satisfaction

03/30/18 Order Entered: 1. The March 28, 2018 Order is amended to the limited extent that ordering paragraph 1 is stricken and replaced with the following language: KU/LG&E's petition for rehearing is granted and parties may raise any relevant issue related to TJCA. 2. All provisions of the March 28, 2018 Order that are not in conflict with the terms of this Order shall remain in effect.

03/29/18 Attorney General's Notice of Withdrawal

03/28/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Response to Petition

03/28/18 Order Entered: 1. KU/LG&E's petition for rehearing is granted on the limited issues of capitalization and cost of capital. 2. The Order entered on March 20, 2018, is amended to the limited extent that ordering paragraphs 1, 2, and 3 that approved new rates and required the filing of revised tariffs to reflect those rates, are suspended. 3. Within 20 days of the date of entry of this Order, KU and LG&E shall separately file with the Commission, using the Commission's electronic Tariff Filing System, revised tariffs reflecting the rates and charges set forth in the Offer, using the allocation to LG&E's gas operations as modified by the Commission's Order, and designating those rates and charges as interim. 4. The procedural schedule set forth in the Appendix to this Order shall be followed. 5. a. Responses to requests for information in paper medium shall be appropriately bound, tabbed, and indexed, and shall include the name of the witness responsible for responding to the questions related to the information provided, with an original in paper medium and an electronic version to the Commission.

03/26/18 Michael L. Kurtz, Esq. Kentucky Industrial Utility Customers, Inc. (KIUC) Kentucky Industrial Utility Customers, Inc. (KIUC) Letter in Support

03/26/18 Kendrick R. Riggs of Stoll Keenon Ogden PLLC Kentucky Utilities Company and Louisville Gas and Electric Company KU-LGE Petition for Reconsideration and Request For Hearing

03/20/18 Final Order Entered: 1. The rates and charges in Appendix D, attached hereto, are fair, just, and reasonable for KU to charge for services rendered on or after April 1, 2018. 2. The rates and charges in Appendix E, attached hereto, are fair, just, and reasonable for LG&E to charge for services rendered on or after April 1, 2018. 3. The Offer and Acceptance of Satisfaction, attached hereto as Appendix F, is approved with the modifications discussed herein. 4. Within 20 days of the date of the entry of this Order, each of KU and LG&E shall file with the Commission, using the Commission's electronic Tariff Filing System, its revised tariffs

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 04, 2024*

as set forth in this Order reflecting that they were approved pursuant to this Order.

02/22/18 Thompson F. Keesling Public Comment

02/21/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Response of KU and LGE to the Commission Staffs Second Request for Information

02/20/18 Commission Staff's Second Request for Information to Kentucky Utilities Company and Louisville Gas and Electric Company

02/06/18 Rick E. Lovekamp Kentucky Utilities Company and Louisville Gas and Electric Company Responses of KU and LGE to the Commission Staffs First Request for Information

02/01/18 Kent A Chandler Kentucky Office of the Attorney General AGs Response to Order

02/01/18 Commission Staff's First Request for Information to Kentucky Utilities Company and Louisville Gas and Electric Company

01/30/18 Memorandum dated 1/29/2018 for Informal Conference of 1/22/2018; Comments, if any, due within five days of receipt

01/29/18 Michael L. Kurtz, Esq. Kentucky Industrial Utility Customers, Inc. (KIUC) Kentucky Industrial Utility Customers, Inc. (KIUC) Written Statement

01/29/18 Rick E. Lovekamp Louisville Gas and Electric Company and Kentucky Utilities Company LGE and KU file testimony and exhibits that includes an Offer and Acceptance of Satisfaction executed by KIUC, AG, and LGE and KU

01/25/18 Order Entered: 1. This case is opened to investigate KIUC's complaint, which is transferred from Case No. 2017-00477, regarding the impacts of the federal corporate tax rate reduction on the rates of KU/LG&E. 2. The record in Case No. 2017-00477 is incorporated by reference. 3. KU/LG&E, KIUC, and the Attorney General are made parties to this case and, pursuant to 807 KAR 5:001, Section 8(9), within seven days of entry of this Order, each shall file a written statement, with a copy to parties of record, that certifies that it, or its authorized agent, possesses the facilities to receive electronic transmissions and sets forth the electronic mail address to which all electronic notices and messages related to this proceeding should be served. 4. If a party objects to the use of electronic filing procedures and the Commission determines that good cause exists to excuse that party from the use of electronic filing procedures, service of documents on that party and by that party shall be made in accordance with 807 KAR 5:001, Section 4(8). 5. Should documents of any kind be filed with the Commission in the course of this proceeding, the documents shall also be served on all parties of record. A party filing a paper containing personal information shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

---

Total Number of Cases: 1