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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 05, 2024***2017-00097**

RECEIVED: 02/23/17

FILED: 02/23/17

FINAL: 01/18/18

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Tariffs

Demand-Side Management

**UTILITIES:**

Kentucky Power Company

**HEARINGS:**

01/11/18 Formal Hearing

11/21/17 Informal Conference

04/21/17 Teleconference

**INDEX OF EVENTS:**

- 01/18/18 Final Order Entered: 1. Kentucky Power is relieved of its obligation to spend a minimum of \$6 million on DSM programs. 2. Kentucky Power's request to retain AEG to conduct an Impact Evaluation and perform consulting services to develop a suite of DSM programs for the 2019-2021 time period is denied. 3. Kentucky Power's request to remit incentives to all customers participating in the Commercial New Construction Program and the Commercial Incentive Prescription Custom Program as identified in Kentucky Power's response to Commission Staff's Second Data Request, Item 2 is granted. 4. Any future DSM Applications filed by Kentucky Power shall include the information as described herein.
5. Any over-recovery or under-recovery resulting from Kentucky Power's 2018 commercial or residential DSM factors is to be recovered using its simplified November 2017 methodology for calculating its DSM factors. 6. Kentucky Power shall be allowed to recover any lost revenues and incentives associated with any Commission-approved DSM program consistent with KRS 278.285. Recovery of lost revenues shall be limited to no more than three years, absent an intervening base rate case, and shall not exceed claimed savings life of the specific DSM measure.
- 01/16/18 Joe F. Childers Beverly May, Jim Webb and Sierra Club Post-Hearing Brief on Behalf of Beverly May, Jim Webb, and Sierra Club
- 01/16/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Post Hearing Brief
- 01/16/18 Stephen L. Sharp Jr. Kentucky Power Company Post Hearing Brief and Post Hearing Data Response to the Attorney Generals Request for Information
- 01/11/18 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Post Hearing Data Requests
- 01/11/18 Notice of Filing Hearing Documents
- 01/10/18 Stephen L. Sharp Jr. Kentucky Power Company Supplemental Testimony of Ranie Wohnhas
- 01/10/18 Stephen L. Sharp Kentucky Power Company Proof of Publication of Notice of Hearing
- 01/09/18 Matt Malone The Kentucky School Boards Association Public Comments
- 12/21/17 Order Entered: 1. Kentucky Power is authorized to continue DSM spending on those projects accepted or approved prior to November 3, 2017, and not listed as being on a "waitlist," subject to ensuring that the DSM spending level is at an absolute minimum level. 2. Within seven days of the date of this Order, Kentucky Power shall file with the Commission, using the Commission's electronic Tariff Filing System, its revised DSM tariffs to reflect that spending can continue into 2018, to close out those ongoing projects not listed as being on a "waitlist." 3. Rehearing is granted on the issues of reimbursement for the 86 DSM projects on the "waitlist," and spending funds for a consultant to review past DSM programs and to develop a cost effective analysis for future DSM filings. No reimbursement of the 86 DSM projects on the "waitlist" or of the consultant fees shall be authorized unless and until the expenditures are subsequently approved by the Commission.
- 12/15/17 Order Entered: 1. A hearing in this matter shall be held on Thursday, January 11, 2018, at 9 a.m. Eastern Standard Time, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Kentucky Power Company ("Kentucky Power") shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statement: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Kentucky Power shall forward a duplicate of the notice and request to the Commission. 3. Pursuant to KRS 278.360 and 807 KAR

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5:001, Section 9(9), a digital video transcript shall be made of the hearing.

12/14/17 Amy J. Elliott Kentucky Power Company Verified Notice of Adoption of Data Request Responses

12/13/17 Amy J. Elliott Kentucky Power Company Kentucky Power Companys Rebuttal Testimony and Responses to Commissions Second Set of Data Requests

12/12/17 Amy J. Elliott Kentucky Power Company Read First to Accompany 12/11/17 Tariff Filing

12/11/17 Amy J. Elliott Kentucky Power Company Schedule C and Tariffs Pursuant To November 30, 2017 Order

12/11/17 Judy K Rosquist Kentucky Power Company KPCO files Notice of Withdrawal of its December 4, 2017 Motion to Amend November 2, 2017 Order

12/06/17 Response E-mails to ACEEE

12/06/17 Commission Staff's Second Request for Information to Kentucky Power Company

12/06/17 Joe Childers Beverly May, Jim Webb and Sierra Club Response to Motion of Kentucky Power Company for Extension of Time to File Rebuttal Testimony

12/04/17 Stephen L. Sharp Jr. Kentucky Power Company KENTUCKY POWER COMPANYS REPORT, MOTION FOR REHEARING, AND MOTION To AMEND NOVEMBER 2, 2017 ORDER

11/30/17 Order Entered: 1. Kentucky Power's motion for authority to file its annual DSM filing as part of this investigation is granted. 2. Kentucky Power's motion for authority to file its DSM tariffs ten days following the entry of this Order is granted. 3. Kentucky Power's Targeted Energy Efficiency program is approved through 2018, and a decision on all other DSM programs shall be deferred until the conclusion of this investigation.

4. Within ten days of the date of this Order, Kentucky Power shall file in the record of this case revised DSM tariffs sheets with an effective date of January 1, 2018, reflecting a continuation only of the Targeted Energy Efficiency program and new DSM rates for 2018, along with all supporting calculations of the 2018 DSM rates.

11/30/17 Stephen L. Sharp Jr. Kentucky Power Company Kentucky Power Companys revised Schedule C and calculations in satisfaction of the request made by Commission Staff at the November 21, 2017 informal conference.

11/22/17 Joe F. Childers Beverly May, Jim Webb, and Sierra Club Testimony of Jim Grevatt and Curriculum Vitae

11/21/17 Response E-mail to Barry Cohen

11/17/17 Commission Staff's Notice of Informal Conference

11/15/17 Stephen L. Sharp Kentucky Power Company KENTUCKY POWER COMPANYS STATUS REPORT, MOTION FOR LEAVE TO MAKE THE

11/03/17 COMPANY'S NOVEMBER 15, 2017 D.S.M. FILING IN THIS CASE, AND MOTION FOR LEAVE TO FILE PROPOSED TARIFFS FOLLOWING APPROVAL OF 2018 D.S.M. FACTORS

11/02/17 Stephen L. Sharp Kentucky Power Company KENTUCKY POWER COMPANYS NOTICE TO THE COMMISSION OF ITS ACTIONS IN COMPLIANCE WITH THE COMMISSIONS NOVEMBER 2, 2017 ORDER

Order Entered: 1. The May 4, 2017 Order is clarified as set forth in the findings contained herein. 2. Kentucky Power is relieved of any obligation to renew, extend, or replace third-party residential DSM contracts, or to enter into other DSM contracts, or to maintain or develop internal programs, in an effort to achieve or maintain an annual DSM spending level of \$6 million during the pendency of this investigation. 3. Kentucky Power's motion to file by November 15, 2017, its DSM evaluations, along with its revised DSM tariff and its proposed DSM factors, is granted.

4. Kentucky Power's request to spend the \$87,720 of unexpended KSBA funds for the school energy managers programs is approved.

5. Intervenor testimony, if any, in verified prepared form shall be filed no later than November 22, 2017.

6. Kentucky Power shall file, in verified prepared form, its rebuttal testimony, if any, no later than December 13, 2017. 7. A Public Hearing to be held in Hearing Room 1 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, for the purpose of cross-examination of witnesses of Kentucky Power and Intervenor shall be scheduled at a later date.

09/12/17 Judy K Rosquist Kentucky Power Company KPCO files Annual Status Report

08/10/17 Judy K Rosquist Kentucky Power Company KPCO files Notice and Motion for Leave To Deviate from the Requirements of the Commissions February 22, 2013 Order in Case No. 2012-00367

06/09/17 Judy K Rosquist Kentucky Power Company KPCO files Responses to Sierra Clubs Second Set of Data Requests

05/19/17 Joe F. Childers Beverly May, Jim Webb, and Sierra Club Beverly May, Jim Webb, and Sierra Clubs Requests for Supplemental Information to Kentucky Power Company

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05/17/17 Order Entered: Walmart's motion for rehearing is denied.

05/12/17 Joe F. Childers Beverly May, Jim Webb and Sierra Club Motion of Beverly May, Jim Webb, and Sierra Club for Clarification

05/05/17 Judy K Rosquist Kentucky Power Company KPCO files Responses to Sierra Clubs First Set of Data Requests

05/04/17 Order Entered: 1. Kentucky Power's motion for an interlocutory order is granted. 2. KFTC's motion for additional time is denied as moot. 3. During the pendency of the instant proceeding, Kentucky Power shall continue its ongoing obligation to administer its DSM portfolio in the ordinary course of business, but shall not be required to attain the existing \$6 million DSM expenditure level in 2017.

04/28/17 Don C. A. Parker Wal-Mart Stores East, LP and Sam's East, Inc. Motion of Walmart for Rehearing of the Order Denying Intervention

04/27/17 Memorandum dated 4/27/2017 for Informal Conference of 4/21/2017 ; Comments, if any, due five days from receipt

04/21/17 Joe F. Childers Beverly May, Jim Webb, and Sierra Club Motion of Beverly May, Jim Webb, and Sierra Club to Admit Matthew Miller Pro Hac Vice

04/21/17 Joe F. Childers Sierra Club Motion of Sierra Club to admit Jill Tauber and Chinyere Osuala Pro Hac Vice

04/21/17 Commission Staff's Notice of Informal Conference

04/18/17 Michael L. Kurtz, Esq., Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Written Statement in Response to Commissions Order of Procedure

04/17/17 MEEA Public Comments

04/14/17 Joe F. Childers Beverly May, Jim Webb and Sierra Club First Data Requests to Kentucky Power Company by Beverly May, Jim Webb and Sierra Club

04/13/17 Joe F. Childers Beverly May, Jim Webb and Sierra Club Motion of Beverly May, Jim Webb and Sierra Club to Modify Procedural Schedule and for Informal Conference

04/13/17 Joe F. Childers Beverly May, Jim Webb and Sierra Club Notice of Ability to Accept Electronic Service

04/13/17 Judy K Rosquist Kentucky Power Company KPCO files Response to Kentuckians for the Commonwealths Motion for Additional Time to Respond and Reply to the Response of the Sierra Club

04/12/17 Order Entered: Walmart's motion to intervene is denied.

04/12/17 Order Entered: KFTC Movants' motion to intervene is denied.

04/10/17 Order Entered: 1. The motion of Sierra Club to intervene is granted. 2. Sierra Club shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Sierra Club shall comply with all provisions of the Commission's regulation, 807 KAR 5:001, Section 7, related to the service and electronic filing of documents. 4. Sierra Club shall adhere to the procedural schedule set forth in the Commission's February 23, 2017 Order and as amended by subsequent Orders. 5. Within seven days of entry of this Order, Sierra Club shall provide the electronic mail address to which all electronic documents issued by the Commission and other parties of record may be served upon Sierra Club in accordance with 807 KAR 5:001, Section 4(8).

04/10/17 Order Entered: 1. The motion of KIUC to intervene is granted. 2. KIUC shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulation, 807 KAR 5:001, Section 7, related to the service and electronic filing of documents. 4. KIUC shall adhere to the procedural schedule set forth in the Commission's February 23, 2017 Order and as amended by subsequent Orders. 5. Within seven days of entry of this Order, KIUC shall provide the electronic mail address to which all electronic documents issued by the Commission and other parties of record may be served upon KIUC in accordance with 807 KAR 5:001, Section 4(8).

04/07/17 Joe F. Childers Beverly May, Jim Webb, and Sierra Club Response of Beverly May, Jim Webb, and Sierra Club to Companys Motion for Interlocutory Order

04/06/17 Request for Extension of Time to Respond to KPCOs Motion KFTC, Elizabeth Sanders, Alice Whitaker Request for a 14-day extension of time in which to respond to KPCOs Motion for Interlocutory Order

04/04/17 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Response to Commissions Order

03/31/17 Judy K Rosquist Kentucky Power Company KPCO files Motion

03/28/17 Order Entered: 1. The motion of the Attorney General to intervene is granted. 2. The Attorney General shall be entitled to the full rights of a party and shall be served with the Commission's Orders and with

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filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulation, 807 KAR 5:001, Section 7, related to the service and filing of documents. 4. The Attorney General shall adhere to the procedural schedule set forth in the Commission's March 8, 2017 Order and as amended by subsequent Orders. 5. Within seven days of entry of this Order, the Attorney General shall provide the electronic mail address to which all electronic documents issued by the Commission and other parties of record may be served upon the Attorney General in accordance with 807 KAR 5:001, Section 4(8)(b).

03/24/17 Motion to Intervene KFTC, Elizabeth Sanders, Alice Whitaker Motion to Intervene filed on behalf of Kentuckians For The Commonwealth, Inc. ("KFTC"), Elizabeth Sanders, and Alice Whitaker.

03/24/17 Don C. A. Parker Wal-Mart Stores East, LP and Sams East, Inc. Motion to Intervene

03/24/17 Kent A Chandler Kentucky Office of the Attorney General Attorney Generals Motion to Intervene

03/23/17 Joe F. Childers Beverly May, Jim Webb, and Sierra Club Motion to Intervene

03/17/17 Judy K Rosquist Kentucky Power Company KPCO files Responses to Commission Staffs First Set of Data Requests.

03/06/17 Michael L. Kurtz, Esq., Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene

02/23/17 Order Entered: 1. Pursuant to KRS 278.260, an investigation is opened to review the appropriateness of Kentucky Power's DSM programs, the level of spending on such programs, and the reasonableness of the resulting DSM rates. 2. The Commission adopts the procedural schedule set forth in Appendix A to this Order, which is incorporated by reference herein. 3. a. Kentucky Power shall file with the Commission, on or before March 17, 2017, its responses to all requests for information listed in Appendix B to this Order. Responses to requests for information in paper medium shall be appropriately bound, tabbed and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided, an original and eight copies in paper medium and an electronic version to the Commission. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. c. A party shall make timely amendment to any prior response if it obtains information which indicates that the response was incorrect when made or, though correct when made, is now incorrect in any material respect.

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Total Number of Cases: 1