# Case Management System - KY Public Service Commission

2011-00037

RECEIVED: 05/06/11 FILED: 05/31/11 SUSPENSION DATE: 11/29/11

FINAL: 02/29/12

REOPENED:

CASE CODE General Rates

# UTILITIES:

Owen Electric Cooperative, Inc.

## **HEARINGS:**

01/12/12	Formal Hearing
11/01/11	Formal Hearing

## INDEX OF EVENTS:

- 08/28/15 POST CASE: Owen Electric Coop. Inc. DSM Report POST CASE: Owen Electric Coop. Inc. DSM and Energy Efficiency Program Reports 03/31/15 03/28/14 POST CASE: Owen Electric Cooperative Annual Report of DSM and Energy Efficiency Programs pursuant to Final Order 03/29/13 POST CASE: Owen Electric Cooperative's Annual DSM and Energy Efficiency Program Reports 05/03/12 POST CASE: Owen Electric's Response to Hearing Information Request POST CASE: Owen Electric's Revised Tariff 03/15/12 Final Order Entered: (1) The rates and charges proposed by Owen are denied. (2) The rates and 02/29/12 charges for Owen, as set forth in the appendix hereto, are fair, just, and reasonable rates for Owen, and these rates are approved for service rendered on and after the date of this Order. (3) Owen shall file annual reports with the Commission on its DSM and energy efficiency programs and its revised residential and small commercial rates as well as its new optional residential rate offerings, such reports to be filed concurrent with the filing of its annual financial report, with the first report due in 2013. (4) Owen shall, within six months of implementing step three of the three-step rate adjustments, file its reports on the impacts of its DSM and energy efficiency programs and the revised rates and optional rate offerings approved herein, covering a period of the first 30 months after issuance of this Order. (5) Within 10 days after the time for appeals for this Order has passed, Commission Staff will contact Owen and AG to make arrangements for meeting, described herein, concerning annual informational reports which Owen will be filing. (6) Within 20 days of the date of this Order, Owen shall file with this Commission its revised tariffs setting out the rates authorized herein, reflecting that they were approved pursuant to this Order. (7) Owen's request for a waiver of certain filing requirements for a general adjustment of rats as discussed herein is approved. 01/27/12 Notice of Filing Hearing Documents Owen Electric's Affidavits of Publication 01/12/12 12/27/11 Order Entered: (1) A hearing in this matter shall be held on January 12, 2012 at 10:00 a.m. EST, in HR 1 of the Commission's offices for the purpose of receiving public comment. (2) The official record on these proceedings shall be by video only. (3) Owen Electric Cooperative Corporation shall publish notice of this hearing in compliance with 807 KAR 5:011, Section 8(5). (4) Any request to cancel or postpone this hearing shall be made by motion filed with the Commission at least one week before the hearing is scheduled to commence. 12/16/11 Attorney General's Post-Hearing Brief **Owen Electric's Brief** 12/16/11 11/16/11 Notice of Filing Hearing Documents 11/14/11 Owen Electric's Response to Post Hearing Data Request of 110111
  - 11/03/11 Owen Electric's Notice of Hearing for Gallatin Co News
  - Owen Electric's Notice of Hearing Publications and Affidavits 11/01/11
  - 11/01/11 Owen Electric's Amendments to Application
  - Owen Electric's Rebuttal Testimony and Schedules of Stallons, Adkins and Purvis 10/07/11
  - 09/26/11 AG's Response to Commission Staff's DR
  - 09/26/11 AG's Response to Owen Electric's DR
  - Order Entered: 09/20/11

(1) A hearing in this matter shall be held on November 1, 2011 at 10:00 a.m. in Hearing Room 1 of the Commission's offices.

(2) Owen Electric Cooperative Corporation shall publish notice of this hearing in compliance with KRS 424.300.

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	(3) The official record of this hearing shall be by video only.
	(4) Any request to cancel or postpone this hearing shall be made by motion filed at least one week
	before the hearing is scheduled to commence.
09/13/11	Commission Staff's First Information Request to the Attorney General of the Commonwealth of
	Kentucky
09/13/11	Owen Electric's First Information Request to AG
08/30/11	Attorney General's Pre-Filed Testimony
08/17/11	Owen Electric's Response to Attorney General's Supplemental Data Requests (includes CD with
	Original)
08/17/11	Owen Electric's Response to Commission Staff's 2nd Information Request
08/08/11	Owen Electric's Response to AG's Motion to Compel
08/05/11	COMMISSION STAFF'S SECOND INFORMATION REQUEST TO OWEN ELECTRIC
	COOPERATIVE CORPORATION
08/05/11	Attorney General's Supplemental Data Requests
08/05/11	Owen Electric's Supplemental Responses to AG's Initial Data Requests
08/01/11	Attorney General's Motion to Compel
07/22/11	Owen Electrics Responses to AGs Initial DR
07/22/11	Owen Electric's Responses to Commission Staff's First Info Request
07/07/11	Order Entered:
01/01/11	(1) Owen's motion for an extension of time is granted.
	(2) The procedural schedule established pursuant to the Commission's June 10, 2011 Order is
	suspended and replaced by the procedural schedule set forth in the Appendix to this Order.
07/01/11	Owen Electric Cooperative's Motion for Extension of Time to Respond to Staff's and AG's Data
07/01/11	Requests
06/24/11	Commission Staff's First Information Request to Owen Electric Cooperative Corporation
06/24/11	Attorney General's Initial Data Requests
06/10/11	Order Entered: Owen's application is accepted for filing on May 31, 2011. Owen's proposed rates,
00/10/11	which are to be effective on June 30, 2011, are suspended for five months, up to and including
	November 29, 2011. 3. The procedural schedule set forth in the Appendix, which is attached hereto
	and incorporated herein, shall be followed. 4. a. All requests for information and responses thereto
	shall be appropriately bound, tabbed, and indexed and the original and 10 copies shall be filed with the
	Commission, with copies to all parties of record. Any request for information by letter from the
	Commission Staff shall be responded to as if set forth in a Commission Order. All responses shall
	include the name of the witness who will be responsible for responding to questions related to the
	information provided. b. Each response shall be answered under oath or, for representatives of a
	public or private corporation or a partnership or an association or a governmental agency, be
	accompanied by a signed certification of the preparer or person supervising the preparation of the
	response on behalf of the entity that the response is true and accurate to the best of that person's
	knowledge, information, and belief formed after a reasonable inquiry. c. A party shall make timely
	amendment to any prior response if it obtains information which indicates that the response was
	incorrect when made or, though correct when made, is now incorrect in any material respect. d. For
0 - 10 4 14 4	any request to which a p
05/31/11	Deficiency Cured Letter
05/31/11	Owen Electric's Response to Commission Staff's Info Requests to Correct Filing Deficiencies in
	Application
05/25/11	Deficiency letter, information due 6/09/11
05/06/11	Acknowledge Receipt of Filing
05/06/11	APPLICATION OF OWEN ELECTRIC COOPERATIVE CORPORATION FOR AN ORDER
	AUTHORIZING A CHANGE IN RATE DESIGN FOR ITS RESIDENTIAL AND SMALL COMMERCIAL
	RATE CLASSES, AND THE PROFFERING OF SEVERAL OPTIONAL RATE DESIGNS FOR THE
	RESIDENTIAL RATE CLASSES
03/03/11	Order Entered: The motion is granted and the Attorney General is hereby made a party to these
	proceedings.
02/24/11	Attorney General's Motion to Intervene
02/01/11	Acknowledge Receipt of Filing
01/31/11	Owen Electric Cooperative's Notice of Intent to File Application for Change in Retail Rate Design