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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 04, 2024***2010-00205**

RECEIVED: 05/28/10

FILED: 05/28/10

FINAL: 09/30/10

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Refinancing

**UTILITIES:**

Louisville Gas and Electric Company

INTERVENORS: KIUC

**HEARINGS:**

09/09/10 Formal Hearing

09/08/10 Formal Hearing

**INDEX OF EVENTS:**

12/11/23 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on December 5, 2023.

12/08/23 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on December 6, 2023.

11/08/23 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on November 7, 2023.

03/28/23 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on March 27, 2023.

03/21/23 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on March 20, 2023.

03/13/23 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on March 9, 2023.

03/09/23 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on March 8, 2023.

12/16/22 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on December 15, 2022.

08/02/22 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on August 1, 2022.

12/07/21 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company submits an 8-K that was filed with SEC on December 6, 2021.

10/29/21 POST CASE: Rick E. Lovekamp Louisville Gas and Electric Company Louisville Gas and Electric Company Written Statement

10/22/21 Order Entered: 1. LG&E's motion to convert this proceeding to an electronic case is granted. 2. Electronic filing procedures shall be followed, pursuant to 807 KAR 5:001, Section 8, for all filings in this case. 3. Parties shall upload an electronic version using the Commission's Electronic Filing System. 4. The style of this case is revised to read, "ELECTRONIC APPLICATION OF LOUISVILLE GAS AND ELECTRIC COMPANY FOR AN ORDER AUTHORIZING THE RESTRUCTURE AND REFINANCING OF UNSECURED DEBT AND THE ASSUMPTION OF OBLIGATIONS AND FOR AMENDMENT OF EXISTING AUTHORITY."

09/27/21 POST CASE: Louisville Gas and Electric Company Motion to Convert Case to Electronic

08/25/21 POST CASE: Louisville Gas and Electric Company and Kentucky Utilities Company Request to Convert Case to Electronic

07/06/21 POST CASE: Louisville Gas and Electric Company Form 8-K Report

04/21/21 POST CASE: Louisville Gas and Electric Company Form 8-K Report

11/13/20 POST CASE: Louisville Gas and Electric Company Form 8-K Report

04/01/20 POST CASE: Louisville Gas and Electric Company Form 8-K Report

04/05/19 POST CASE: Louisville Gas and Electric Company Form 8-K Report

03/21/19 POST CASE: Louisville Gas and Electric Company Form 8-K Report

03/12/19 POST CASE: Louisville Gas and Electric Company Form 8-K Report

03/04/19 POST CASE: Louisville Gas and Electric Company Form 8-K Report

10/08/18 POST CASE: Louisville Gas and Electric Company Form 8-K Report

09/21/18 POST CASE: Louisville Gas and Electric Company Form 8-K Report

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03/27/18	POST CASE: Louisville Gas and Electric Company Form 8-K Report
01/30/18	POST CASE: Louisville Gas and Electric Company Form 8-K
01/19/18	POST CASE: Louisville Gas and Electric Company Form 8-K
11/15/17	POST CASE: Louisville Gas and Electric Company Form 8-K
07/21/17	POST CASE: LGE Form 8-K
06/30/17	POST CASE: LGE Form 8-K Report
06/02/17	POST CASE: LGE Form 8-K Report
04/21/17	POST CASE: LGE Form 8-K Report
11/30/16	POST CASE: LGE Form 8-K Report
09/19/16	POST CASE: LGE SEC Form 8-K in Compliance with Order
06/20/16	POST CASE: LGE SEC Form 8-K
02/22/16	POST CASE: LGE Compliance with Sept. 30, 2010 Order - Securities and Exchange Form 8-K
07/06/15	POST CASE: LGE SEC Form 8-K
12/04/14	POST CASE: Response to Order of Sept 30, 2010
08/14/14	POST CASE: LG&E Form 8-K
11/15/13	POST CASE: Louisville Gas & Electric Company Form 8-K in Response to PSC Order dated September 30, 2010
10/07/13	POST CASE: Louisville Gas & Electric Form 8-K
01/30/13	POST CASE: LG&E Form 8-K Filed with SEC on December 21, 2012 per Order Dated September 30, 2010
11/28/12	POST CASE: LG&E's response of Form 8-K
12/16/10	POST CASE: LG&E's Report in Response to PSC Order
12/01/10	POST CASE: LG&E's Response to PSC Order
09/30/10	Order Entered: 1. LG&E is authorized to execute, deliver and perform its obligation under the New Indenture, whereby it may grant a lien on its properties for securing its obligations under First Mortgage Bonds, and to issue and sell such First Mortgage Bonds as discussed in its application. The proceeds shall be used for one or more of the following purposes: To refund Fidelia or PPL notes; To be used in lieu of authorized but unissued Fidelia debt; or To sure and collateralize LG&E's existing pollution control debt obligations . 2. LG&E is authorized to issue up to \$50 million in debt pursuant to its existing authority granted in Case No. 2009-00450. This debt shall take the form of new unsecured debt to Fidelia to be later replaced with debt secured by its First Mortgage Bonds or, alternatively, take the form of new secured debt in lieu of the unissued \$50 million to Fidelia authorized in Case No. 2009-00450. In no event shall the total debt outstanding pursuant to this authorization exceed \$50 million. If the debt is issued to Fidelia, LG&E should obtain an interest rate that is the lower of the average of the interest rates available to Fidelia or the lowest rate available to LG&E, consistent with the Commission's Order in Case No. 2009-00450. 3. LG&E is authorized to issue notes to PPL or a subsidiary of PPL with the same principal amounts, terms, conditions and interest rates as the existing Fidelia notes with the exception of any "make whole" provisions. 4. LG&E's a
09/30/10	Letter to Kendrick R. Riggs and Allyson Sturgeon granting LG&E's petition for confidentiality filed 7/9/10 for protection of certain information
09/30/10	Letter to Kendrick R. Riggs and Allyson Sturgeon granting LG&E's petition for confidentiality filed 7/6/10 for protection of certain information
09/16/10	Joint Applicants Post-Hearing Brief
09/07/10	LG&E & KU's Joint Motion for Leave to File Stipulation and Recommendation
09/07/10	Notarized Affidavit attesting to Publication of Notice of Public Hearing
08/17/10	Order Entered: Hearing set for September 8, 2010 at 10:00 a.m. EDT at the Commission's offices to be held concurrently with the hearing in Case No. 2010-00204.
07/30/10	LG&E's Revised Form of Indenture
07/26/10	LG&E's Response to Staff's 2nd Request for Information dated 071610
07/16/10	PSC staff second request for information from LG&E
07/14/10	LGE's Verification Page for Daniel K. Arbough
07/09/10	LG&E's Supplemental Petition for Confidential Treatment
07/09/10	LG&E's Supplemental Response to PSC Staff's First Request for Information
07/06/10	LG&E's Response to Staff's First Request for Information dated 062310
07/06/10	LG&E's Petition for Confidential Protection
06/23/10	PSC staffs first request for information from LG&E
06/18/10	LG&E's Board of Directors Resolution

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06/15/10 IT IS THEREFORE ORDERED that:

1. LG&E's request for approval of the proposed debt restructure and refinancing is continued for an additional 60 days pursuant to LG&E's request for an Order in this case concurrent with the Order in Case No. 2010-00204.1
2. The procedural schedule for processing the review of the proposed debt restructure and refinancing is attached hereto as an Appendix and shall be followed in this case.
3. Any document filed with the Commission shall be served on all parties of record, with 12 copies to the Commission.
4. All parties shall respond to any interrogatories or requests for production of documents that Commission Staff submits in accordance with the procedural schedule set forth in the Appendix.
5. a. Responses to requests for information shall be appropriately bound, tabbed and indexed and shall include the name of the witness responsible for responding to the questions related to the information provided.
- b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

' Case No. 2010-00204, Joint Application of PPL Corporation, E.ON AG, E.ON US Investments C

06/15/10 Order Entered: Motion of KIUC to intervene is granted

06/09/10 No Deficiency Letter

06/03/10 KIUC's Petition to Intervene

06/01/10 Order Entered: Motion is granted and the AG is made a party to these proceedings

05/28/10 APPLICATION OF LOUISVILLE GAS AND ELECTRIC COMPANY FOR AN ORDER AUTHORIZING THE RESTRUCTURE AND REFINANCING OF UNSECURED DEBT AND THE ASSUMPTION OF OBLIGATIONS AND FOR AMENDMENT OF EXISTING AUTHORITY

05/28/10 Acknowledge Receipt of Filing

05/26/10 Letter concerning notice of PPL, E.ON AG, E. ON U.S. LG&E KY to file joint application for transfer of control on May 28, 10 and informal conference for June 2, 10

05/25/10 Attorney General's Motion to Intervene

05/24/10 Acknowledge Receipt of Filing

05/20/10 LG&E's notice of intent to file application for authority to refinance certain evidence of indebtedness contingent upon approval of PPL Corporation transaction

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Total Number of Cases: 1