

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 14, 2025***2010-00166**

RECEIVED: 04/26/10

FILED: 04/26/10

FINAL: 07/08/10

REOPENED:

SUSPENSION DATE:

CASE NATURE: Three-Year Senior Unsecured Revolving and Term Credit Facility in an Amount Up to \$500,000,000

CASE CODE

Financing

UTILITIES:

East Kentucky Power Cooperative, Inc.

HEARINGS:

06/24/10

Informal Conference

INDEX OF EVENTS:

07/08/10

Order Entered:

- (1) EKPC is authorized to enter into an unsecured revolving credit facility as set forth in its application, subject to the revisions filed June 4, 2010.
- (2) The proceeds from the credit facility authorized herein shall be used only for the lawful purposes set out in EKPC's application, as revised.
- (3) EKPC shall agree only to such terms and conditions as are consistent with the parameters set out in its application, as revised.

06/25/10

Memorandum dated 6/25/10 for Informal Conference of 6/24/10; Comments, if any, due within five days of receipt

06/25/10

EKPC's Responses to Staff's Two Information Requests for 062410 Informal Conference

06/24/10

Commission Staff's Notice of Informal Conference

06/23/10

EKPC's Motion to Schedule Informal Conference

06/22/10

Order Entered:

- (1) EKPC's request for approval of its proposed financing is continued beyond the 60-day time limit set forth in KRS 278.300(2).
- (2) The procedural schedule for processing the review of the proposed financing is attached hereto as an Appendix and shall be followed in this case.
- (3) Any document filed with the Commission shall be served on all parties of record with 10 copies to the Commission.
- (4) All parties shall respond to any interrogatories that Commission Staff submits in accordance with the procedural schedule.
- (5) a. Responses shall be appropriately bound.
- (5) b. Each response shall be answered under oath.
- (5) c. Any party shall make timely amendment to any prior response.
- (5) d. Any request to which a party fails to furnish the requested information, that party shall provide a written explanation.
- (6) Motions for extensions of time shall be made in writing.

06/17/10

Letter to Mark David Goss granting EKPC's petition for confidentiality filed 4/26/10 for protection of certain information

06/04/10

EKPC's Revised Exhibit 2 with Petition for Confidential Treatment

04/30/10

No deficiency letter

04/27/10

Acknowledge Receipt of Filing

04/26/10

East Kentucky Power Cooperative, Inc.'s application for approval of a three-year senior unsecured revolving and term credit facility in an amount up to \$500,000,000 and petition for confidentiality

Total Number of Cases: 1