DOC11R

## **Case Management System - KY Public Service Commission**

Regular Cases Before the Commission as of May 05, 2024

**2008-00131** RECEIVED: 04/09/08 FILED: 04/09/08 FINAL: 06/17/08 REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance of Securities and the Assumption of Obligations

## **CASE CODE**

Financing

## **UTILITIES:**

Louisville Gas and Electric Company

## INDEX OF EVENTS

NTS:
POST CASE: LG&E's Issuance of Securities & Assumption of Obligations
E.ON letter regarding expected completion of conversions/refinancing transactions
E.ON Letter advising Commission that LG&E and KU expected transactions should be completed by first quarter of 2009
Order Entered: LG&E is authorized to issue securities assume obligations and enter into all necessary agreements and other documents related thereto as set out in its application: Proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application: Shall agree only to such terms and prices that are consistent with the parameters set out in its application: Within 30 days of issuance shall file a statement setting forth the date or dates of issuance of the securities authorized herein: Within 30 days of issuance shall provide a detailed explanation as to why it decided to refund any series of Outstanding Bonds refunded other than take action to mitigate market conditions:
Order Entered: LG&E application is continued beyond the 60 day period specified in KRS 278:300(2)
LG&E Response to Commissions First Data Request
LG&E's Resolution of Board of Directors
Commission Staff's First Data Request to Louisville Gas and Electric Company; Responses due 5/09
No Deficiency Letter
LG&E's Supplementation to Application
Application of LG&E for an order authorizing the issuance of securities and the assumption of obligations
Acknowledge Receipt of Application

Total Number of Cases: 1