

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 27, 2026***2026-00055**

RECEIVED: 03/31/26

FILED: 03/31/26

FINAL: 05/28/26

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Warren County Water District

INDEX OF EVENTS:

05/28/26 Final Order Entered: 1. Warren District is authorized to execute an assistance agreement as described in its application in an amount of \$20,575,000, subject to adjustment to no more than 10 percent. 2. The proceeds of the bond shall be used only for the lawful purposes specified in the application. 3. Within ten days of the execution of the RWFA loan, Warren District shall file with the Commission an electronic version of each document. 4. Warren District shall, within 30 days from the date of issuance, file with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the price paid, the proceeds of such issuances, the interest rate, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. Warren District shall also file documentation showing the quotes that it relied upon to determine the lowest interest rate. 5. Any documents filed in the future pursuant to ordering paragraphs 3 and 4 herein shall reference this case number and shall be retained in the post-case correspondence file. 6. This case is closed and removed from the Commission's docket. Nothing contained in this Order shall be deemed a warranty or finding of value of securities or financing authorized herein on the part of the Commonwealth of Kentucky or any agency thereof.

04/24/26 Tina C Frederick Warren County Water District Notice of Filing

04/24/26 Tina C Frederick Warren County Water District Warrens Response to Staffs First Request for Information

04/15/26 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO WARREN COUNTY WATER DISTRICT

04/01/26 No deficiency letter

03/31/26 Tina C Frederick Warren County Water District Application for Financing Approval

02/26/26 Acknowledge Receipt of Filing

02/26/26 Warren County Water District Notice of Intent to File an Application to Issue Securities in the Approximate Principal Amount of \$20,575,000 for the Purpose of Refinancing Certain Outstanding Obligations of the District pursuant to the Provisions of KRS 278.300 and 807 KAR 5:001 Using Electronic Filing Procedures

 Total Number of Cases: 1