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Case Management System - KY Public Service Commission*Alternative Rate Filing Adjustment Cases Before the Commission as of April 02, 2026***2025-00332**

RECEIVED: 10/14/25

FILED: 02/10/26

FINAL:

REOPENED:

SUSPENSION DATE: 08/07/26

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Navitas KY NG, LLC

HEARINGS:

12/11/25 Informal Conference

12/05/25 Formal Hearing

10/24/25 Informal Conference

INDEX OF EVENTS:

- 03/17/26 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO NAVITAS KY NG, LLC; RESPONSE DUE APRIL 10, 2026
- 03/12/26 Evan Buckley Navitas KY NG, LLC Second Monthly PGA Residual Surcharge Report
- 03/02/26 Evan Buckley Navitas KY NG, LLC Workpapers re: COSS as directed by Order of February 13, 2026 + Motion for Confidential Treatment
- 02/16/26 Evan Buckley Navitas KY NG, LLC First Monthly PGA Residual Surcharge Report (filed pursuant to Order entered 2/13/26)
- 02/13/26 Order Entered: 1. The Commission finds that Navitas's filing on February 10, 2026 amended the application. 2. The Commission grants a deviation from 807 KAR 5:076, Section 8(1)(b) in relation to customer notice for the amended application. 3. The procedural schedule established on January 20, 2026 is amended. 4. The procedural schedule set forth in the Appendix to this Order shall be followed. 5. Navitas KY shall respond to all requests for information propounded by Commission Staff (Staff), whether identified on the procedural schedule or otherwise, as provided in those requests. 6. No later than March 2, 2026, Navitas KY shall provide all workpapers related to the Direct Testimony of Talha A. Sheikh as well as any exhibits to any amended testimony in Excel spreadsheet format with all formulas, rows, and columns unprotected and fully accessible. 7. No later than the date set forth in the procedural schedule, Staff shall file with the Commission and serve upon all parties of record a written report (Staff Report) containing its recommendations regarding Navitas KY's requested rate adjustment. 8. No later than 14 days after the date of service of the Staff Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings and recommendations contained in the Staff Report; and b. Any additional evidence for the Commission to consider.
- 02/10/26 Evan Buckley Navitas KY NG, LLC Direct Testimony of Talha A. Sheikh + Support re Cost of Service Study
- 01/20/26 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Navitas KY shall respond to all requests for information propounded by Commission Staff (Staff), whether identified on the procedural schedule or otherwise, as provided in those requests. 3. No later than the date set forth in the procedural schedule, Staff shall file with the Commission and serve upon all parties of record a written report (Staff Report) containing its recommendations regarding Navitas KY's requested rate adjustment. 4. No later than 14 days after the date of service of the Staff Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings and recommendations contained in the Staff Report; and b. Any additional evidence for the Commission to consider. 5. If Staff finds that Navitas KY's financial condition supports a higher rate than Navitas KY proposes or the assessment of an additional rate or charge not proposed in Navitas KY's application, Navitas KY in its response to the Staff Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge.
- 01/07/26 Order Entered: Navitas KY's Motion is granted.
- 12/22/25 Order Entered: 1. Navitas KY is authorized to place into effect the interim base rate increase, subject to refund, set forth in the Appendix B to this Order, for service rendered on and after the date of this Order. 2. Navitas KY shall maintain its records in such a manner as will enable it, or the Commission, or any of Navitas KY's customers, to determine the amounts to be refunded and to whom any refund is due in the event that a refund of any portion of the interim base rate increase is ordered by the Commission. 3. Nothing in this Order shall be construed as preventing further Orders of the

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Commission.

12/22/25 PSC Response E-Mail to Henry Walker

12/17/25 Evan Buckley Navitas KY NG, LLC Supplemental Response to Post-Hearing Request for Information and Motion for Leave to File Same

12/15/25 PSC Letter Filing IC Memo and Attendance List into the Record

12/12/25 Evan Buckley Navitas KY NG, LLC Response to Commission Staffs Post-Hearing Request for Information

12/08/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO NAVITAS KY NG, LLC

12/08/25 Order Entered: 1. Navitas KY is granted a deviation from 807 KAR 5:076, Section 12. 2. Post-hearing requests for information, if any, shall be filed on or before December 8, 2025. 3. A virtual informal conference shall be held on December 11, 2025, at 11 a.m. Eastern Standard Time. 4. Responses to post-hearing requests for information shall be filed on or before December 12, 2025. 5. Nothing in this Order shall be construed to prevent the Commission from entering further Orders in this matter.

12/08/25 Bascon Ward Public Comment

12/03/25 Evan Buckley Navitas KY NG, LLC Proof of Notice to Customers (hearing and rates - corrected copy)

12/01/25 Evan Buckley Navitas KY NG, LLC Response to Commission Staffs First Request for Information

11/26/25 Evan Buckley Navitas KY NG, LLC Witness List and Notices to Customers

11/18/25 Order Entered: 1. Navitas KY's request for a deviation of 807 KAR 5:076, Section 5(2)(b)(2) is granted. 2. Navitas KY's application is deemed filed as of the date of the issuance of this Order. 3. Navitas KY's request for a hearing for rate relief is granted. 4. Navitas KY shall mail both the corrected customer notice as well as the hearing notice within seven days of issuance of this Order. 5. Navitas KY shall file an affidavit providing confirmation of the mailing of notice within seven days of the mailing. 6. A hearing in this matter shall be held on December 5, 2025, at 9:00 a.m. Eastern Standard Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 7. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing.

11/07/25 Evan Buckley Navitas KY NG, LLC Response to Deficiency with Updated Customer Notices

10/31/25 Deficiency letter, information due 11/10/2025

10/27/25 M. Evan Buckley Navitas KY NG, LLC Responses to Information Requested in Informal Conference Order

10/27/25 Anonymous Public Comment

10/27/25 Robert and Mona Granger Public Comment

10/23/25 Mrs. Benjamin Patrick Public Comment

10/21/25 Order Entered: 1. An informal conference is scheduled on October 24, 2025, at 11 a.m. Eastern Daylight Time. 2. Commission Staff will contact participants by electronic mail to provide details for joining the conference by video link.

10/14/25 Evan Buckley Navitas KY NG, LLC Verified Motion for Emergency Rate Relief

10/14/25 Evan Buckley Navitas KY NG, LLC Application - ARF

10/07/25 Acknowledge Receipt of Filing

10/07/25 Navitas KY NG, LLC Notice of Intent to File an Application for Alternative Rate Filing Pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

Total Number of Cases: 1