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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 15, 2026***2025-00122**

RECEIVED: 05/16/25

FILED: 05/16/25

FINAL: 12/16/25

REOPENED:

SUSPENSION DATE: 12/16/25

CASE CODE

General Rates

UTILITIES:

Kentucky-American Water Company

HEARINGS:

09/23/25 Formal Hearing

06/12/25 Informal Conference

INDEX OF EVENTS:

- 12/19/25 Order Entered: 1. Appendix B, page 2, Bulk Sales (Through Loading Stations) is stricken and is replaced with the following language: Bulk Sales Rate per 50 Gal \$0.32946; Rate per 100 Gal \$0.55892. 2. All other provisions of the Commission's December 16, 2025 Order that are not in conflict with the terms of this Order shall remain in effect.
- 12/16/25 Final Order Entered: 1. The rates and charges proposed by Kentucky-American are denied. 2. The rates and charges, as set forth in Appendix B to this Order, are approved as fair, just and reasonable rates for Kentucky-American, and these rates and charges are approved for service rendered on and after the date of the entry of this Order. 3. Kentucky-American's proposed roll in of current QIP expenditures into base rates is granted. 4. Kentucky-American's QIP rider is terminated effective December 31, 2025. 5. In its next base rate proceeding, Kentucky-American shall forecast its operating expenses based on its internal budgeting process on an individual expense basis, rather than applying a uniform adjustment to a number of its operating expenses. 6. Within 20 days of the date of this Order, Kentucky-American shall, using the Commission's electronic Tariff Filing System, file its revised tariffs setting out the rates authorized in this Order and reflecting that they were approved pursuant to this Order. 7. This case is closed and removed from the Commission's docket.
- 12/10/25 Order Entered: 1. Kentucky-American's motion for leave to file its supplemental response to Staff's Post-Hearing Request, Item 12, is granted. 2. All provisions of the Commission's Order of September 26, 2025, with the exception of granting leave to file the above supplemental information after the submission date of October 28, 2025, shall remain in effect.
- 12/02/25 Notice of Filing Hearing Documents - September 23, 2025
- 11/26/25 Kentucky-American Water Company Kentucky American Water Motion and Supplemental Response
- 10/27/25 Kentucky-American Water Company Kentucky American Water KAW Brief and Data Responses
- 10/27/25 Angela M. Goad Office of the Attorney General OAG Post-Hearing Brief
- 10/27/25 M. Todd Osterloh Lexington-Fayette Urban County Government Post-Hearing Brief
- 10/24/25 COMMISSION STAFF'S THIRD POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY
- 10/21/25 Kentucky-American Water Company Kentucky American Water KAW Responses to PSC and AG Post-Hearing Supplemental Data Requests
- 10/14/25 Angela M. Goad Office of the Attorney General OAG Supplemental Post-Hearing Request for Information
- 10/14/25 COMMISSION STAFF'S SUPPLEMENTAL POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY
- 10/06/25 Kentucky-American Water Company Kentucky American Water KAW Responses to AG and Staff Post-Hearing DRs
- 09/29/25 Angela M. Goad Office of the Attorney General OAG Post-Hearing Request for Information
- 09/29/25 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY
- 09/26/25 Order Entered: 1. Kentucky-American's September 22, 2025 motion is denied as moot. 2. Post-hearing requests for information, if any, shall be filed on or before September 29, 2025. 3. Responses to post-hearing requests for information shall be filed on or before October 6, 2025. 4. Supplemental post-hearing requests for information, if any, shall be filed on or before October 14, 2025. 5. Responses to supplemental post-hearing requests for information shall be filed on or before October 21, 2025. 6. The parties may, should they so choose file simultaneous memorandum briefs in support of their respective post-hearing positions on or before October 27, 2025. 7. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, October 28, 2025.

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09/22/25 Kentucky-American Water Company Kentucky American Water Motion for Remote Appearance
09/18/25 Angela M. Goad Office of the Attorney General Attorney General and Lexington-Fayette Urban County Government Notice of Errata Filing

09/16/25 Kentucky-American Water Company Kentucky American Water KAW Witness List and Proof of Publication of Notice of Hearing

09/15/25 Kentucky-American Water Company Kentucky American Water KAW Rebuttal Testimony and Base Period Update

09/12/25 Order Entered: 1. The motion is granted for good cause. 2. Mr. Adams is authorized to participate virtually at the September 23, 2025 hearing, and any date thereafter, so long as the hearing is continued. 3. Commission Staff shall coordinate with the parties to ensure Mr. Adams is provided a link for remote participation.

09/11/25 Angela M. Goad Office of the Attorney General Attorney General and Lexington-Fayette Urban County Government Supplemental Response to Kentucky-American Water Company First Request for Information

09/08/25 Kentucky-American Water Company Kentucky American Water KAW Responses to PSC 4 and Supplements to AG 2

09/08/25 Angela M. Goad Office of the Attorney General Attorney General and Lexington-Fayette Urban County Government Response to Kentucky-American Water Company First Request for Information

09/08/25 Angela M. Goad Office of the Attorney General Attorney General and Lexington-Fayette Urban County Government Response to Commission Staff First Request for Information

09/05/25 Order Entered: 1. The motion is granted. 2. Mr. Baudino is authorized to participate virtually at the September 23, 2025 hearing, and any date thereafter, so long as the hearing is continued. 3. Commission Staff shall coordinate with the parties to ensure Mr. Baudino is provided a link for remote participation.

09/02/25 Kentucky-American Water Company Motion for Witness to Appear Remotely
08/27/25 Angela M. Goad Office of the Attorney General Attorney General and Lexington-Fayette Urban County Government Motion for Leave to Allow Witness Richard A. Baudino To Testify Remotely at the Evidentiary Hearing

08/22/25 Kentucky-American Water Company Kentucky American Water KAW DRs to AG-LFUCG
08/22/25 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

08/21/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE ATTORNEY GENERAL OF THE COMMONWEALTH OF KENTUCKY AND LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT

08/13/25 Angela M. Goad Office of the Attorney General Attorney General and Lexington-Fayette Urban County Government Direct Testimony

08/08/25 Monica Braun Kentucky-American Water Company Supplemental Data Responses
08/06/25 Angela M. Goad Office of the Attorney General Attorney General and Lexington-Fayette Urban County Government Joint Filing of a Memorandum of Understanding

08/04/25 Monica Braun Kentucky-American Water Company Corrected Responses to PSC 1-28 and AG 1-49
08/04/25 Monica Braun Kentucky-American Water Company KAWC Responses to PSC 3, AG 2, and LFUCG 2
07/21/25 Todd Osterloh Lexington-Fayette Urban County Government Second Request for Information
07/21/25 Angela M. Goad Office of the Attorney General OAG Second Request for Information to the Kentucky-American Water Company

07/17/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

07/07/25 Kentucky-American Water Company Kentucky American Water Witness Verification
07/07/25 Kentucky-American Water Company Kentucky American Water Responses to PSC2, AG1, LFUCG1
07/01/25 Order Entered: 1. A hearing in this matter shall be held on September 23, 2025, at 9 AM EDT, and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the September 23, 2025 hearing. 4. Kentucky-American shall file a witness list at least seven days prior to the hearing date. 5. Kentucky-American shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the

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hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed, or publication is requested, Kentucky-American shall forward a duplicate of the notice and request to the Commission.

06/20/25 Angela M. Goad Office of the Attorney General OAG First Request for Information to Kentucky-American Water Company

06/20/25 M Todd Osterloh Lexington-Fayette Urban County Government First Request for Information

06/20/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

06/17/25 Notice of Filing of Informal Conference Memo and Attendance List

06/05/25 Kentucky-American Water Company Kentucky American Water KAW Responses to PSC1

06/02/25 Kentucky-American Water Company Kentucky American Water Notice of Publication of Customer Notice

05/27/25 Order Entered: 1. Kentucky-American's proposed rates are suspended for six months, up to and including December 16, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. The informal technical conference shall be held in person on June 12, 2025 at 1 p.m. Eastern Daylight Time. 4. Kentucky-American shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 5. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

05/27/25 Order Entered: 1. LFUCG's motion to intervene is granted. 2. LFUCG is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. LFUCG shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. LFUCG shall adhere to the procedural schedule set forth in the Commission's May 27, 2025 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, LFUCG shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

05/22/25 No deficiency letter

05/19/25 Todd Osterloh Lexington-Fayette Urban County Government Motion to Intervene

05/16/25 Monica Braun Kentucky-American Water Company Application for Adjustment of Rates

05/15/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY-AMERICAN WATER COMPANY

05/06/25 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

05/01/25 Angela M. Goad Office of the Attorney General OAG Motion to Intervene

04/16/25 Acknowledge Receipt of Filing

04/16/25 Kentucky-American Water Company Notice of Intent to File an Application for an Adjustment of Water Rates Using Electronic Filing Procedures