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Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of November 25, 2026

2024-00354

RECEIVED: 12/02/24 FILED: 12/02/24 FINAL: 12/22/25 REOPENED: 10/22/25
SUSPENSION DATE: 07/02/25

CASE CODE
General Rates
Tariffs
Accounting Deferral

UTILITIES:
Duke Energy Kentucky, Inc.

HEARINGS:

05/22/25	Formal Hearing
05/21/25	Formal Hearing

INDEX OF EVENTS:

12/22/25	Final Order Entered: 1. Duke Kentucky's Motion to Amend the Commission's November 10, 2025 Order is granted. 2. As it pertains to the Appendix to the Commission's November 10, 2025 Order, the following changes are made for the Rate DS, nunc pro tunc: a. Energy Charge; First 6,000 kWh: $0.123015 per kWh is stricken and is replaced with the following language: Energy Charge; First 6,000 kWh: $0.123027 per kWh. b. Energy Charge; Next 300 kWh/kW: $0.082846 per kWh is stricken and is replaced with the following language: Energy Charge; Next 300 kWh/kW: $0.082854 per kWh. c. Energy Charge; Additional kWh: $0.060705 per kWh is stricken and is replaced with the following language: Energy Charge; Additional kWh: $0.060888 per kWh. d. Cap Rate (non-church): $0.331506 per kWh is stricken and is replaced with the following language: Cap Rate (non-church): $0.331538 per kWh. e. Cap Rate (church): $0.203519 per kWh is stricken and is replaced with the following language: Cap Rate (church): $0.203537 per kWh. 3. Duke Kentucky's rates and charges filed on November 20, 2025, in accordance with the Commission's November 10, 2025 Order, other than those for Rate DS included in the correction in paragraph number 2 of this Order, are approved as fair, just and reasonable rates for Duke Kentucky for service rendered on or after the date of entry of this Order.
12/16/25	Charlene Barlow Rocco DAscenzo Duke Energy Kentucky Inc.s Refund Report pursuant to Paragraph 9 of the Commissions Order dated October 2, 2025
11/20/25	Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Motion to Amend the November 10, 2025 Order to Correct the Approved Rate
11/20/25	Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Compliance Filing Pursuant to the Commissions November 10, 2025 Order, Paragraph 10
11/10/25	Order Entered: 1. Duke Kentucky's motion for reconsideration is granted, in part, and denied, in part. 2. Duke Kentucky's motion for reconsideration regarding actual rate case expenses and PJM BLIs are granted. 3. Duke Kentucky's motion for reconsideration regarding the removal of terminal net salvage is denied. 4. Kroger's motion for reconsideration is granted as discussed herein. 5. The rates and charges, as set forth in the Appendix to this Order, are approved as fair, just and reasonable rates for Duke Kentucky and these rates and charges are approved for service rendered on and after the date of entry of this Order. 6. Duke Kentucky's proposal to include BLI 1216 in its PSM and FAC is approved as proposed. 7. Duke Kentucky is approved to include BLIs 1667 and 2667 in its PSM consistent with the approval and subject to any limits placed on their inclusion in Case No. 2017-00321. 8. Duke Kentucky is approved to include BLIs 1980 and 2980 in its PSM and FAC, consistent with the approval and subject to any limits placed on their inclusion in Case No. 2017-00321, except that amounts included in BLIs 1980 and 2980 shall be subject to review based on the reasonableness of how they are included and shall be separately identified in the PSM and FAC filings with a brief explanation or notation of what the amounts represent to facilitate the Commission's review of the amounts included.
11/04/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Reply in Support of Petition for Rehearing
10/29/25	Angela M. Goad Office of the Attorney General OAG Response to Duke Energy Kentucky, Inc.s Petition for Rehearing
10/24/25	Charlene Barlow ROCCO DASCENZO Duke Energy Kentucky Inc.s Reply to The Kroger Co.s Petition for Rehearing
10/22/25	Kurt J. Boehm The Kroger Co. The Kroger Cos Petition for Rehearing

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10/22/25	Charlene Barlow Rocco DAscenzo Duke Energy Kentucky, Inc.s Petition for Rehearing
10/02/25	Final Order Entered: 1. The rates and charges proposed by Duke Kentucky are denied. 2. The rates and charges, as set forth in Appendix B to this Order, are approved as fair, just and reasonable rates for Duke Kentucky, and these rates and charges are approved for service rendered on and after the date of entry of this Order. 3. Duke Kentucky's proposed depreciation rates are denied, and its depreciation rates shall be calculated as discussed in this Order. 4. Duke Kentucky's proposal to defer forced outage expense and planned maintenance expenses is denied. 5. Duke Kentucky's proposal to hedge forced outages and economic purchases is denied. 6. Except for the tariffs that have been modified or denied herein, Duke Kentucky's proposed tariffs are approved as filed. 7. Within 20 days of the date of this Order, Duke Kentucky shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates, charges, and modifications approved or as required herein and reflecting their effective date and that they were authorized by this Order. 8. Within 60 days of the date of service of this Order, Duke Kentucky shall refund to its customers all amounts collected for service rendered after July 2, 2025, through the date of entry of this Order that are in excess of the rates set forth in Appendix B attached to this Order.
07/25/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Eighth Supplemental Response to Commission Staffs First Request for Information
07/03/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Seventh Supplemental Response to Commission Staffs First Request for Information
06/27/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Sixth Supplemental Response to Commission Staffs First Request for Information
06/24/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Notice of Intent to Place Rates into Effect
06/23/25	Carrie H. Grundmann Walmart Inc. Reply Brief of Walmart Inc.
06/23/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Post-Hearing Reply Brief
06/23/25	Kurt Boehm The Kroger Co. The Kroger Cos Reply Brief
06/16/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Initial Post-Hearing Brief
06/16/25	Kurt Boehm The Kroger Co. Brief of The Kroger Co.
06/16/25	Carrie H. Grundmann Walmart Inc. Initial Brief of Walmart Inc.
06/16/25	Angela M. Goad Office of the Attorney General OAG Post-Hearing Brief
06/11/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to the Attorney Generals Post-Hearing Requests for Information
06/11/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Post-Hearing Requests for Information
06/05/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Fifth Supplemental Response to Commission Staffs First Request for Information
05/30/25	COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.
05/30/25	Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before May 30, 2025. 2. Responses to post-hearing requests for information shall be filed on or before June 13, 2025. 3. If counsel for the parties choose to file memorandum briefs in support of their post-hearing positions, counsel shall file such briefs on or before June 16, 2025. 4. Response briefs shall be filed on or before June 23, 2025. 5. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, June 24, 2025.
05/29/25	Angela M. Goad Office of the Attorney General OAG Post-Hearing Request for Information to Duke Energy Kentucky, Inc.
05/20/25	Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Publication of Hearing Notice
05/14/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Witness List
05/14/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Fourth Supplemental Response to Commission Staffs First Request for Information
05/14/25	Order Entered: 1. Duke Kentucky's motion to excuse two witnesses from appearing in person, by allowing the substitution of a witness, and through another witness' adoption of two data request responses at the hearing in this matter is granted. 2. Claire Hudson and John D. Swez shall be permitted to adopt the testimony and responses to data requests sponsored by Grady Carpenter and Kimberly Hughes, respectively, and to testify in their place as proposed on the condition that the witnesses adopting the responses to requests for information will be fully prepared and able to respond to questions relating to the testimony and responses.

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05/14/25	Order Entered: Kroger's motion is granted, and Mr. Bieber is authorized to participate virtually at the hearing scheduled in this matter.
05/07/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Unopposed Motion to Excuse and Consolidate Certain Witnesses and Request for Expedited Treatment
05/02/25	Kurt J. Boehm The Kroger Co. MOTION OF THE KROGER CO. FOR LEAVE TO ALLOW WITNESS JUSTIN BIEBER TO TESTIFY REMOTELY, OR IN THE ALTERNATIVE ON A DATE-CERTAIN
04/30/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Fourth Request for Information
04/29/25	Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Request for Newspaper Hearing Notice Publication
04/24/25	Order Entered: The Attorney General's motion is granted, and Mr. Baudino is authorized to participate virtually at the hearing scheduled in this matter.
04/21/25	COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.
04/14/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Base Period Update to Filing Requirements 807 KAR 5:001 Section 16(7)(o) and 807 KAR 5:001 Section 16(8)(a) - (n)
04/14/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s 3rd Supplemental Responses to Commission Staffs First Request for Information
04/09/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Rebuttal Testimonies
04/09/25	Angela M. Goad Office of the Attorney General OAG Motion for Leave to Allow Witness Richard A. Baudino to Testify Remotely at the Evidentiary Hearing
04/03/25	Carrie H. Grundmann Walmart Inc. Verification of Lisa V. Perry to accompany the Responses of Walmart Inc. to Duke Energy Kentucky, Inc.s First Request for Information
04/02/25	Carrie H. Grundmann Walmart Inc. Responses of Walmart Inc. to Duke Energy Kentucky, Inc.s First Request for Information
04/02/25	Angela M. Goad Office of the Attorney General OAG Response to Duke Energy Kentucky, Inc.s First Request for Information
04/02/25	Kurt J. Boehm The Kroger Co. Responses of The Kroger Co. to Duke Energy Kentuckys First Request for Information
04/02/25	Angela M. Goad Office of the Attorney General OAG Response to Commission Staff First Request for Information
03/26/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Supplemental Response to the Attorney Generals Second Request for Information
03/21/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Supplemental Responses to the Attorney Generals First Request for Information
03/19/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s First Request for Information Propounded Upon Walmart, Inc.
03/19/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s First Request for Information Propounded Upon the Kroger Company
03/19/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s First Request for Information Propounded Upon the Attorney General
03/19/25	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO THE ATTORNEY GENERAL; RESPONSE DUE APRIL 2, 2025
03/18/25	Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Proof of Publication of Customer Notice
03/17/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s 2nd Supplemental Responses to Commission Staffs First Request for Information
03/05/25	Carrie Harris Grundmann Walmart Inc. Direct Testimony and Exhibits of Lisa V. Perry on behalf of Walmart Inc.
03/05/25	Kurt Boehm The Kroger Co. The Kroger Cos Direct Testimony and Exhibits of Justin Bieber
03/05/25	Angela M. Goad Office of the Attorney General OAG Direct Testimony
02/26/25	Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its responses to Staffs third request for information
02/26/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to the Attorney Generals Second Request for Information
02/26/25	Deborah L Gates Rocco DAscenzo Duke Energy Kentucky, Inc. hereby submits its responses to Walmarts second request for information

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02/12/25	Carrie Harris Grundmann Walmart Inc. Walmart Inc.s Supplemental Requests for Information to Duke Energy Kentucky, Inc.
02/12/25	Angela M. Goad Office of the Attorney General OAG Second Request for Information to Duke Energy Kentucky, Inc.
02/11/25	COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.
02/07/25	Order Entered: 1. A hearing in this matter shall be held on May 21, 2025, at 9 a.m. Eastern Daylight Time, and continuing until called from the bench by the presiding officer, at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the May 21, 2025 hearing. Motions to excuse a witness from testifying at a Commission hearing, to substitute another witness through the adoption of testimony, or from testifying in person at a Commission hearing shall be made in writing and will be granted only upon a showing of good cause. 4. Duke Energy Kentucky, Inc. (Duke Kentucky) shall file a witness list at least seven days prior to the hearing date. 5. If a witness sponsoring testimony will be unavailable for the hearing and another party wishes to adopt the testimony, the party will need to request leave in writing to substitute or replace the original witness, including identification of the information to be adopted, no less than 14 days prior to the scheduled hearing date.
02/06/25	Kurt J. Boehm The Kroger Co. Correspondence notifying Commission of Address Change
02/05/25	Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc.s Supplemental Responses to STAFFs Initial Request for Information
02/04/25	Deborah L Gates Rocco DAscenzo Duke Energy Kentucky Inc.s Supplemental Response to AGs First Request for Information
01/24/25	Carrie Harris Grundmann Walmart Inc. Walmart Inc.s Written Statement in Response to the Commissions January 17, 2025, Order
01/23/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Excel Responses to the Attorney Generals First Request for Information
01/22/25	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to the Attorney Generals First Request for Information
01/22/25	Carmen Brown Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Walmarts First Request for Information
01/22/25	Carmen Brown Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs Second Request for Information
01/17/25	Kurt J. Boehm The Kroger Co. Written Statement of The Kroger Co.
01/17/25	Order Entered: 1. Walmart's motion to intervene is granted. 2. Walmart is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Walmart shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Walmart shall adhere to the procedural schedule set forth in the Commission's December 18, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Walmart shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
01/16/25	Order Entered: 1. Kroger's motion to intervene is granted. 2. Kroger is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. Kroger shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Kroger shall adhere to the procedural schedule set forth in the Commission's December 18, 2024 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, Kroger shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
01/08/25	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

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01/08/25	Carrie Harris Grundmann Walmart Inc. Walmart Inc.s Initial Requests for Information to Duke Energy Kentucky, Inc.
01/08/25	Angela M. Goad Office of the Attorney General OAG First Request for Information to Duke Energy Kentucky, Inc.
01/02/25	Carrie Harris Grundmann Walmart Inc. Motion to Intervene of Walmart Inc.
12/19/24	Kurt J. Boehm The Kroger Co. The Kroger Cos Motion to Intervene
12/18/24	Order Entered: 1. Duke Kentucky's proposed rates are suspended for six months, up to and including July 2, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Duke Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.
12/17/24	Deborah L Gates Rocco DAscenzo DUKE ENERGY KENTUCKY INC.HEREBY SUBMITS ITS MOTION FOR LEAVE TO FILE OUT OF TIME AND VERIFICATION PAGES
12/17/24	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs First Request for Information
12/16/24	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Responses to Commission Staffs First Request for Information
12/11/24	Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
12/09/24	No deficiency letter
12/06/24	Order Entered: Elizabeth M. Brama is admitted pro hac vice for the purpose of representing Duke Kentucky in association with Valerie T. Herring in the above-styled proceeding, provided that Valerie T. Herring or another member of the Kentucky Bar Association acts as co-counsel and is present at all proceedings before this Commission.
12/05/24	Angela M. Goad Office of the Attorney General OAG Motion to Intervene
12/03/24	PSC Response E-Mail to Alan Schirtzinger
12/02/24	deborah gates Rocco DAscenzo Duke Energy Kentucky Incs Application (cont.) 3 of 3
12/02/24	deborah gates Rocco DAscenzo Duke Energy Kentucky Incs Application - 2 of 3
12/02/24	deborah gates Rocco DAscenzo Duke Energy Kentuckys Application
11/27/24	Minna Sunderman Rocco DAscenzo Duke Energy Kentucky, Inc.s Motion to Admit Elizabeth M. Brama to Practice Pro Hac Vice
11/22/24	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.
11/04/24	Acknowledge Receipt of Filing
11/01/24	Duke Energy Kentucky, Inc. Notice of Intent to File an Application for 1) An Adjustment of the Electric Rates; 2) Approval of New Tariffs; 3) Approval of Accounting Practices to Establish Regulatory Assets and Liabilities, and 4) All Other Required Approvals and Relief Using Electronic Filing Procedures

Total Number of Cases: 1