

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of September 16, 2025***2024-00351**

RECEIVED: 12/05/24

FILED: 12/10/24

FINAL: 07/23/25

REOPENED:

SUSPENSION DATE: 06/09/25

CASE CODE

General Rates

UTILITIES:

Shelby Energy Cooperative, Inc.

HEARINGS:

01/16/25

Informal Conference

INDEX OF EVENTS:

08/20/25

08/08/25

POST CASE: Heather Temple Shelby Energy Response to Commissions August 8, 2025 Order
 Order Entered: 1. Shelby Energy's January 30, 2025 motion for confidential treatment is granted in part and denied in part. 2. Shelby Energy's motion for confidential treatment for compensation information and documents provided in response to the Attorney General's First Request, Items 4, 5, and 6 for non-executive employees is granted. 3. Shelby Energy's motion for confidential treatment for the highlighted names, excluding the executive officer, contained the PDF response to the Attorney General's First Request, Item 19(c), is granted. 4. Shelby Energy's motion for confidential treatment for information and documents provided in response to the Attorney General's First Request, Items 4, 5, 6, and 19(c), containing the compensation information for executive employees, is denied. 5. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further order of this Commission. 6. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 7. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Shelby Energy shall inform the Commission and file with the Commission an unredacted copy of the designated material.

07/23/25

Final Order Entered: 1. The rates and charges proposed by Shelby Energy are denied. 2. The rates and charges, as set forth in Appendix B to this Order, are approved as fair, just and reasonable rates for Shelby Energy, and these rates and charges are approved for service rendered on and after the date of entry of this Order. 3. Shelby Energy shall file revised Tariff Sheets Nos. 222 and 245 to clarify that customers with AMI meters are not subject to the Reconnection Service fee of \$35 and the Meter Testing fee of \$32.50. Tariff Sheet No. 223 shall be removed from its tariff as the fee is no longer assessed. 4. The remaining tariff changes proposed by Shelby Energy are approved. 5. Within 20 days of the date of service of this Order, Shelby Energy shall file with the Commission, using the Commission's electronic Tariff Filing System, its revised tariffs, setting out the rates, charges, and modifications approved or as required herein and reflecting that they were authorized pursuant to this Order. 6. Shelby Energy shall complete and submit a depreciation study prior to filing its next application for a streamlined or general rate adjustment. The depreciation study shall include an evaluation of both Distribution and General Plant assets. 7. This case is closed and removed from the Commission's docket.

07/22/25

Order Entered: 1. Shelby Energy's December 19, 2024 motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Shelby Energy shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Shelby Energy shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Shelby Energy is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

07/10/25

Order Entered: Pursuant to 278.190(2), Shelby Energy shall maintain its records in such a manner as will allow Shelby Energy, the Commission, or any customer to determine the amounts to be refunded,

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of September 16, 2025*

and to whom, in the event a refund is ordered upon final resolution of this matter.

06/24/25 Heather Temple Shelby Energy Notice of Intent to Place Rates Into Effect

06/17/25 Heather Temple Shelby Energy Monthly Rate Case Update

05/19/25 Heather Temple Shelby Energy Updated Response to Commission Staffs First Request, Item 21

05/16/25 Heather Temple Shelby Energy Monthly Rate Case Update

05/09/25 Heather Temple Shelby Energy Reply Brief

05/02/25 Heather Temple Shelby Energy Cooperative Brief

05/02/25 J. Michael West J. Michael West Attorney Generals Brief

04/17/25 Heather Temple Shelby Energy Monthly Rate Case Expense

04/07/25 Order Entered: 1. Shelby Energy and the Attorney General's joint motion waiving formal hearing and submit the case on the record is granted. 2. Shelby Energy and the Attorney General's joint motion to file simultaneous briefs is granted. 3. Shelby Energy and the Attorney General shall file simultaneous initial briefs on or before May 2, 2025. 4. Shelby Energy and the Attorney General, if they so choose, may file response briefs addressing only issues raised in the initial briefs on or before May 9, 2025. 5. The case shall stand submitted for a decision by the Commission effective at 12:01 a.m. on May 10, 2025.

04/07/25 Heather Temple Shelby Energy Supplemental Response to Commission Staffs First Request

04/01/25 Heather Temple Shelby Energy Responses to Staffs DR5

03/26/25 COMMISSION STAFF'S FIFTH REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC.

03/21/25 Heather Temple Shelby Energy Joint Motion to Brief and Submit

03/21/25 Heather Temple Shelby Energy Responses to Staffs Fourth Request

03/13/25 Order Entered: 1. The procedural schedule established on January 6, 2025, is amended to remove all dates related to intervenor testimony and subsequent data requests. 2. Shelby Energy and the Attorney General shall, on or before April 7, 2025, file a request for a hearing or a statement electing to submit the case on the record. 3. On or before March 21, 2025, Shelby Energy shall file its responses to the Commission Staff's request for information attached to this Order as an Appendix. 4. All provisions of the Commission's January 6, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict shall remain in effect.

03/11/25 Heather Temple Shelby Energy Monthly Rate Case Update

03/04/25 Heather Temple Shelby Energy Updated Response to AGs First Request, Item 7

02/28/25 J. Michael West Office of the Attorney General Notice regarding Intervenor Testimony

02/27/25 Heather Temple Shelby Energy Responses to the Attorney Generals Second Request

02/27/25 Heather Temple Shelby Energy Responses to Staffs Third Request

02/17/25 Heather Temple Shelby Energy Monthly Rate Case Update

02/13/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC.; RESPONSE DUE FEBRUARY 27, 2025

02/13/25 J. Michael West Office of the Attorney General Supplemental Data Requests

01/30/25 Heather Temple Shelby Energy Responses to Staffs Second Request

01/30/25 Heather Temple Shelby Energy Responses to the Attorney Generals First Request

01/21/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

01/17/25 Heather Temple Shelby Energy Cooperative Monthly Rate Case Filing

01/16/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC.

01/16/25 J. Michael West Office of the Attorney General First Set of Data Requests

01/09/25 T. Toland Lacy Office of Kentucky Attorney General Notice of Entry of Appearance

01/06/25 L. Allyson Honaker Shelby Energy Cooperative, Inc. Notice of Withdrawal of Counsel

01/06/25 Order Entered: 1. An in-person informal technical conference shall be held on Thursday, January 16, 2025, at 1 p.m. Eastern Standard Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, to allow Shelby Energy to provide a technical presentation on the financial schedules included with the application. 2. Commission Staff will contact participants by electronic mail to provide details for intervenors and other non-presenting individuals to remotely attend the conference by video link.

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of September 16, 2025*

01/06/25	Order Entered: 1. Shelby Energy's proposed rates are suspended for five months from January 9, 2025, up to and including June 9, 2025. 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Shelby Energy shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.
12/19/24	L. Allyson Honaker Shelby Energy Cooperative, Inc. Responses to Commission Staffs First Data Request
12/17/24	Response E-Mail to Cecil D. Ginn
12/12/24	Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.
12/11/24	Deficiency cured letter
12/10/24	L. Allyson Honaker Shelby Energy Cooperative, Inc. Excel Spreadsheet
12/10/24	J. Michael West Office of the Attorney General Motion to Intervene
12/10/24	L. Allyson Honaker Shelby Energy Cooperative, Inc. Deficiency Cure Filing
12/10/24	Deficiency letter, information due 12/20/2024.
12/05/24	Brittany Hayes Koenig Shelby Energy Cooperative, Inc. Application
11/21/24	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SHELBY ENERGY COOPERATIVE, INC.
11/01/24	Brittany Hayes Koenig Shelby Energy Cooperative, Inc. Notice of Intent
10/31/24	Acknowledge Receipt of Filing
10/30/24	Shelby Energy Cooperative, Inc. Notice of Intent to File an Application for a General Adjustment of Rates Using Electronic Filing Procedures

Total Number of Cases: 1