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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 18, 2025***2024-00324**

RECEIVED: 11/08/24

FILED: 11/08/24

FINAL: 03/11/25

REOPENED:

SUSPENSION DATE:

CASE CODE

Co-Op Streamlined Rate Case

UTILITIES:

Jackson Energy Cooperative Corporation

INDEX OF EVENTS:

- 05/06/25 Order Entered: 1. Jackson Energy's January 29, 2025 motion for confidential treatment for the designated material is granted, in part, and denied, in part. 2. Jackson Energy's January 29, 2025 motion for confidential treatment for the information provided in response to the Attorney General's First Request, Item 5(a), Items 5(d)-(f), Items 6(d)-(f), Items 7(d)-(e) is denied. 3. Jackson Energy's January 29, 2025 motion for confidential treatment for the information provided in response to the Attorney General's First Request, Item 6(a), Item 7(a), and Item 9 is granted. 4. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further Order of this Commission. 5. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Jackson Energy shall inform the Commission and file an unredacted copy of the designated material with the Commission.
- 03/11/25 Final Order Entered: 1. The rates proposed by Jackson Energy are denied. 2. The rates set forth in Appendix B to this Order are approved for services rendered by Jackson Energy on and after the date of service of this Order. 3. Within 20 days of the date of service of this Order, Jackson Energy shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and reflecting its effective data and that it was authorized by this Order. 4. This case is closed and removed from the Commission's docket.
- 02/25/25 Order Entered: 1. Jackson Energy's motion to establish effective dates for proposed tariffs is denied. 2. Jackson Energy may implement its proposed rates, subject to refund, on or after March 1, 2025. 3. Pursuant to KRS 278.190(2), Jackson Energy shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded, and to whom, in the event a refund is ordered upon final resolution of this matter. 4. Within 20 days of placing its proposed rates into effect, Jackson Energy shall, using the Commission's electronic Tariff Filing System, file its revised tariffs setting out the rates authorized in this Order and reflecting that they were approved pursuant to this Order.
- 02/06/25 Ryan Henderson Jackson Energy Cooperative Corporation Written Comments in Case No. 2024-00324
- 02/06/25 J. Michael West Office of the Attorney General Attorney Generals Comment
- 01/30/25 April Renner Jackson Energy Cooperative Corporation Motion to Establish Effective Dates
- 01/29/25 April Renner Jackson Energy Cooperative Corporation Responses to Attorney Generals Request for Information and Motion for Confidential Treatment
- 01/29/25 April Renner Jackson Energy Cooperative Corporation Jackson Energy Responses to the Staffs Request for Information
- 01/15/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO JACKSON ENERGY COOPERATIVE CORPORATION
- 01/13/25 J. Michael West Office of the Attorney General Initial Data Requests
- 01/03/25 April Renner Jackson Energy Cooperative Corporation Rate case expense update for work performed on behalf of Jackson Energy Cooperative Corporation
- 12/26/24 Order Entered: 1. Jackson Energy's motion for deviation from the requirements of 807 KAR 5:078, Section 2(1) is granted. 2. Jackson Energy's application for an alternative rate adjustment for electric cooperatives pursuant to 807 KAR 5:078 is accepted for filing as of the date of this Order. 3. The 75-day review period established in 807 KAR 5:078 shall begin as of the issuance date of this Order. 4. The procedural schedule set forth in the Appendix attached to this Order shall be followed. 5. Jackson Energy's 2022 and 2023 Annual Reports are incorporated by reference into the record of this proceeding. 6. Jackson Energy shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 7. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of May 18, 2025*

000856 regarding filings with the Commission.

12/11/24 Ryan Henderson Jackson Energy Cooperative Corporation Response to Order and Motion to Deviate
 12/10/24 Order Entered: 1. Jackson Energy's application is rejected for filing pursuant to 807 KAR 5:078 Section 2(1). 2. Jackson Energy's application is rejected for filing pursuant to 807 KAR 5:078, Section 3(2). 3. Jackson Energy shall take one of the following actions within 60 days of service of this Order: a. Amend its application to seek a general rate case under 807 KAR 5:001, Section 16, including all required supplemental documentation and compliance with all applicable regulations; b. Amend its application to include a request for deviation, pursuant 807 KAR 5:078, Section 10, seeking an exception to the requirements established in 807 KAR 5:078, Section 2(1); or c. Withdraw application by notifying the Commission, in writing, if it elects not to proceed. 4. The statutory or administrative processing deadlines applicable to any type of rate adjustment application will not begin until such time an application has been accepted for filing.

12/09/24 Ryan Henderson Jackson Energy Cooperative Corporation Affidavits of Member Notice
 11/25/24 April Renner Jackson Energy Cooperative Corporation Jackson Energys response to address deficiencies

11/22/24 Order Entered: 1. Jackson Energy's application is rejected for filing pursuant to 807 KAR 5:078 Section 8(3)(b). 2. Jackson Energy's application is rejected for filing pursuant to 807 KAR 5:078 Section 8(3)(a). 3. Jackson Energy must take one of the following actions within 60 days of service of this Order: a. Amend its application: Transition to a general rate case under 807 KAR 5:001 Section 16, including all required supplemental documentation and compliance with all applicable regulations; b. Cure deficiencies: Address all deficiencies listed above and provide justification for revenue sufficiency as required under 807 KAR 5:078 Sections 8(3)(a) and (b) and in furtherance of KRS 278.030; or c. Withdraw Application: Notify the Commission, in writing, if it elects not to proceed. 4. The statutory or administrative processing deadlines of any type of rate adjustment application will not begin until such time an application has been accepted for filing.

11/15/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

11/12/24 J. Michael West Office of the Attorney General Office of the Attorney Generals Motion to Intervene
 11/08/24 April Renner Jackson Energy Cooperative Corporation Jackson Energy Cooperative Corporation Motion for Confidential Treatment

11/08/24 April Renner Jackson Energy Cooperative Corporation Jackson Energy Cooperative Corporation Alternative Rate Adjustment Application

10/03/24 April Renner Jackson Energy Cooperative Corporation Notice of intent to file an application pursuant to 807 KAR 5:078

10/02/24 Acknowledge Receipt of Filing

10/02/24 Jackson Energy Cooperative Corporation Notice of Intent to File an Application for a General Adjustment of Rates Pursuant to 807 KAR 5:078 Using Electronic Filing Procedures

 Total Number of Cases: 1