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Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of January 31, 2026***2024-00314**

RECEIVED: 12/09/24

FILED: 12/09/24

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Powell's Valley Water District

HEARINGS:

12/01/25 Informal Conference

02/12/25 Informal Conference

INDEX OF EVENTS:

01/14/26 Ashley Hood Powells Valley Water District Water loss surcharge form, water loss report, December 2025 bank statement

12/12/25 Ashley Hood Powells Valley Water District Water Loss Surcharge Form, Water Loss Report, November 2025 Bank Statement

12/02/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

11/24/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

11/13/25 Ashley Hood Powells Valley Water District October 2025 water loss surcharge report, water loss report and October 2025 Water Loss reduction surcharge bank statement

11/03/25 Order Entered: QIIP filed by Powell's Valley District on March 31, 2025 satisfies the requirement to file a QIIP set forth in ordering paragraph 3 of the opening Order of this matter.

10/15/25 Ashley Hood Powells Valley Water District Water Loss Surcharge Bank Statement September 2025

10/14/25 Ashley Hood Powells Valley Water District Monthly water loss and surcharge

09/10/25 Ashley Hood Powells Valley Water District Water Loss Reduction Surcharge

09/10/25 Ashley Hood Powells Valley Water District Monthly Water Loss Report

09/10/25 Ashley Hood Powells Valley Water District Water Loss Surcharge Report Monthly Water Loss Report

08/11/25 Ashley Hood Powells Valley Water District Response to Order received July 28, 2025. Water Loss Reduction Plan

08/11/25 Ashley Hood Powells Valley Water District The bank account was officially opened May 2, 2025. For the month of April on the monthly filings report I entered the totals on the wrong report thats why it shows zero for the month of April. I have corrected the issue and will upload it to this filing.

08/06/25 Ashley Hood Powells Valley Water District Water Loss Reduction Surcharge for month of July, Water Loss Report for July, Water Loss Reduction Surcharge Bank Statement for July

07/29/25 Ashley Hood Powells Valley Water District Correction to water loss reduction surcharge form. I entered the information on the wrong form I had saved. I have corrected it and will upload to this filing along with bank statements. I will transfer funds into the account for the month of June and July

07/28/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO POWELL'S VALLEY WATER DISTRICT

07/09/25 Ashley Hood Powells Valley Water District water loss surcharge, water loss report

06/17/25 Ashley Hood Powells Valley Water District water loss surcharge and water loss

05/21/25 Ashley Hood Powells Valley Water District QIIP Response

05/15/25 Ashley Hood Powells Valley Water District Water Loss Surcharge Monthly Water Loss

05/14/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO POWELL'S VALLEY WATER DISTRICT

04/16/25 Ashley Hood Powells Valley Water District surcharge

04/16/25 Ashley Hood Powells Valley Water District Water Loss Report for the month of March 2025

03/31/25 Ashley Hood Powells Valley Water District QIIP

03/14/25 Ashley Hood Powells Valley Water District Uploading the monthly water loss report and the water surcharge tracking.

02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

02/14/25 Ashley Hood Powells Valley Water District Financial information and water loss for the water loss surcharge

02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

12/09/24 Order Entered: 1. This case is opened to monitor Powell's Valley District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2023-00387 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Powell's Valley

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District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Powell's Valley District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Powell's Valley District shall file, into this proceeding, a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form, a monthly surcharge bank statement; and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice.

Total Number of Cases: 1