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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of January 30, 2026***2024-00313**

RECEIVED: 09/20/24

FILED: 09/20/24

FINAL: 11/26/24

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Financing

**UTILITIES:**

Atmos Energy Corporation

**INDEX OF EVENTS:**

11/24/25 POST CASE: Rebecca Reneau Atmos Energy Corporation The report, in accordance with the above referenced case, relates to the issuance of senior debt securities and/or shares of common stock pursuant to the \$8,000,000,000 universal shelf registration.

08/14/25 POST CASE: Rebecca Reneau Atmos Energy Corporation The report relates to the issuance of senior debt securities and/or shares of common stock pursuant to the \$8,000,000,000 universal shelf registration.

05/15/25 POST CASE: Rebecca Reneau Atmos Energy Corporation Atmos is authorized to implement an \$8,000,000,000 universal shelf registration for equity and debt financing. This is the report to the Commission within ten days after filing its 10Q filing with the SEC regarding the issuance of common stock under the \$8

02/13/25 POST CASE: Rebecca Reneau Atmos Energy Corporation Reference is made to the order entered into on November 26, 2024, which requires the Company to make a report to the Commission within ten days after filing its 10Q or 10K filing with the SEC regarding the issuance of common stock and/or debt securities un

11/26/24 Final Order Entered: 1. Atmos is authorized to implement an \$8,000,000,000 universal shelf registration for equity and debt financing, subject to provisions and terms contained within its application, superseding previous universal shelf authority granted in Case No. 2023-00001. 2. The proceeds from transaction authorized shall be used only for lawful purposes set out in the application. 3. No costs resulting from this issuance of securities shall be recovered in rates unless Atmos provides evidence sufficient to establish that proceeds were used for Kentucky operations, or some portion of the proceeds may be reasonably allocated to Kentucky operations. 4. Atmos, within ten days after filing its 10Q or 10K filing with the SEC, shall file the information with Commission, (1) statement setting forth the date or dates of issuance; (2) price paid; (3) interest rate, if any; (4) purchasers; and (5) all fees and expenses. 5. Any documents filed pursuant to ordering paragraph 4 of this Order shall reference the number of this case and shall be retained in the post-case correspondence file. 6. The remaining universal shelf registration authority granted to Atmos in Case No. 2023-00001 shall be terminated. 7. This case is closed and removed from the Commission's Docket.

10/31/24 Eric Wilen Atmos Energy Corporation Atmos Energy Responses to Staff Set 1 2024-00313

10/28/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ATMOS ENERGY CORPORATION

10/17/24 Order Entered: 1. Atmos's application for approval of the proposed evidence of indebtedness is continued beyond the 60-day period specified in KRS 278.300(2). 2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Atmos shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>1</sup> regarding filings with the Commission.

09/26/24 No deficiency letter

09/20/24 L. Allyson Honaker Atmos Energy Corporation Application

09/20/24 Acknowledge Receipt of Filing

09/20/24 Atmos Energy Corporation Notice of Intent to File an Application for an Order Authorizing the Implementation of a \$8,000,000,000 Universal Shelf Registration Using Electronic Filing Procedures