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Case Management System - KY Public Service Commission*Alternative Rate Filing Adjustment Cases Before the Commission as of September 17, 2025***2024-00251**

RECEIVED: 09/25/24

FILED: 12/26/24

FINAL: 08/15/25

REOPENED:

SUSPENSION DATE: 06/25/25

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Southern Water & Sewer District

INDEX OF EVENTS:

09/15/25 Order Entered nunc pro tunc: 1. Appendix B is stricken and is replaced with the Appendix attached. 2. The adjusted rates in the Appendix to this Order are fair, just and reasonable. 3. All other provisions of the Commission's August 15, 2025 final Order that are not in conflict with the terms of this Order shall remain in effect. 4. Within 20 days of the date of service of this Order, Southern District shall file with the Commission revised tariff sheets containing the approved rates set forth in the Appendix to this Order.

08/15/25 Final Order Entered: 1. The recommendations contained in the Staff's Report, are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water service rates proposed by Southern District are denied. 3. The water service rates set forth in Appendix B to this Order are approved for service rendered by Southern District on or after the date of this Order. 4. Within 20 days of the date of service of this Order, Southern District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order. 5. The Commission shall open a separate proceeding, Case No. 2025-00232, to monitor the water loss surcharge proceeds collection and expenses. Southern District shall be subject to the conditions set forth in the Opening Order in Case 2025-00232 and failure to comply may result in an investigation and penalties subject to KRS 278.990. 6. The Commission shall open a separate proceeding, Case No. 2025-00233, to investigate the alleged violation of Southern District's assessment of an unapproved nonrecurring charge since approximately October 2022.

06/24/25 Robert K Miller Southern Water Sewer District Response to Staff Report

06/16/25 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

05/09/25 Robert K Miller Southern Water Sewer District Signed copy of 17_ESKAFE_Contract submitted with responses to Staffs Request for Information #3

05/08/25 Robert K Miller Southern Water Sewer District Cover letter, responses to Staffs Third Request for Information, and referenced files

04/23/25 Order Entered: 1. The procedural schedule established on January 16, 2025, is amended. 2. Southern District shall respond to Staff's Third Request for Information, attached here as an Appendix, on or before May 8, 2025. 3. Commission Staff's Report shall be filed no later than June 18, 2025. 4. Southern District shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 5. All provisions of the Commission's January 16, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

04/08/25 Robert K Miller Southern Water Sewer District Cover letter, supplemental response to RFI #2, and referenced files

04/01/25 Robert K Miller Southern Water Sewer District Cover letter, responses to RFI #2, and referenced files.

03/18/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

03/11/25 Robert K Miller Southern Water Sewer District Additional Amended Response to Request for Information #1

03/04/25 Robert K Miller Southern Water Sewer District Cover Letter, amended responses to first Request for Information, and Referenced Files

02/25/25 Robert K Miller Southern Water Sewer District Cover Letter, Response to Request for Information #1, and Referenced Files

02/03/25 Carl Crisp Public Comment

01/16/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Southern District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Southern District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission

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Staff's Report) containing its recommendations regarding Southern District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: 6. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and 7. Any additional evidence for the Commission to consider.

01/02/25	Deficiency cured letter
12/26/24	Robert K Miller Southern Water Sewer District Cover letter and Alternative Rate Filing application
12/02/24	Robert K Miller Southern Water Sewer District Request to add Miller to Service File
10/11/24	Order Entered: 1. Southern District's application is rejected as filed. 2. Southern District shall file an amended application using the historical test year of 2023, with known and measurable adjustments, that coincides with the most recent annual report, in compliance with 807 KAR 5:076, Section 9 as soon as possible. 3. Southern District shall reissue customer notice in accordance with 807 KAR 5:076, Section 5, if utilization of the correct test year changes the requested rates reflected in the previous notice. 4. If customer notice has to be reissued, Southern District shall file proof of publication of the customer notice within 45 days of the filing of the amended application. 5. Southern District's amended application shall comport with all applicable filing requirements and cure all deficiencies specified in the September 27, 2024 letter prior to the amended application being deemed filed.
09/27/24	Deficiency letter, information due 10/07/2024
09/25/24	Ariel Baker - KRWA Southern Water and Sewer District Application pursuant to 807 KAR 5:076
07/29/24	Acknowledge Receipt of Filing
07/29/24	Southern Water and Sewer District Notice of Intent to File an Application for an Alternative Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

Total Number of Cases: 1