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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 24, 2026***2024-00085**

RECEIVED: 05/01/24

FILED: 05/01/24

FINAL: 04/09/25

REOPENED: 03/20/25

SUSPENSION DATE: 11/01/24

CASE CODE

General Rates

UTILITIES:

Jackson Purchase Energy Corporation

HEARINGS:

12/16/24 Formal Hearing

INDEX OF EVENTS:

- 07/25/25 POST CASE: Heather Temple Jackson Purchase Notice of Refund
- 07/22/25 Order Entered: 1. Appendix B of the February 28, 2025 Order is amended to include the following language: Large Commercial and Industrial Customer Charge \$424.97 per month; Energy Charge \$0.048000 per kWh. 2. All provisions of the February 28, 2025 Order that are not in conflict with the terms of this Order shall remain in effect.
- 04/09/25 Final Order Entered: 1. Jackson Purchase Energy's motion for rehearing is granted, in part, and denied, in part. 2. Jackson Purchase Energy's motion for rehearing regarding the ROW Expense tracker is denied. 3. Jackson Purchase Energy's motion for rehearing regarding the removal of certain expenses related to hosting the lineman's rodeo is granted as discussed above. 4. Jackson Purchase Energy's motion for rehearing of the adjustment related to the loss of income from a large industrial customer is denied. 5. Jackson Purchase Energy's motion for rehearing on the amount of the residential customer charge is denied. 6. The rates and charges set forth in Appendix A to this Order, are fair, just and reasonable, and are approved for service on or after the date of entry of this Order. 7. Within 20 days of the date of this Order, Jackson Purchase Energy shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates, charges, and modifications approved or as required herein and reflecting their effective date and that they were authorized by this Order. 8. Jackson Purchase Energy's motion to extend the 60-day refund period is granted.
- 03/20/25 Heather Temple Jackson Purchase Motions for Rehearing and Extension
- 02/28/25 Final Order Entered: 1. The rates proposed by Jackson Purchase Energy are denied. 2. The rates set forth in Appendix B to this Order are fair, just and reasonable, and are approved for bills rendered on and after January 1, 2025. 3. Within 60 days of the date of service of this Order, Jackson Purchase Energy shall refund to each customer all amounts collected from that customer in excess of the rates approved in this Order for bills rendered on and after January 1, 2025, through the date of entry of this Order by providing a single bill credit, when feasible, to each customer. 4. Within 75 days of this Order, Jackson Purchase Energy shall submit a written report to the Commission in which it describes its efforts to refund all monies collected in excess of the rates that are set forth in Appendix B to this Order. 5. Within 20 days of the date of service of this Order, Jackson Purchase Energy shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved in this Order and reflecting their effective data and that they were authorized by this Order.
- 02/17/25 Order Entered: 1. Jackson Purchase Energy's January 6, 2025 motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years, or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Jackson Purchase Energy shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Jackson Purchase Energy shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Jackson Purchase Energy is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

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02/13/25 Heather Temple Jackson Purchase Monthly Rate Case Filing
02/12/25 Order Entered: 1. Jackson Purchase Energy's December 10, 2024 motion for confidential treatment for the supplemental response to Staff's First Request, Item 24, is moot. 2. Jackson Purchase Energy's December 10, 2024 motion for confidential treatment for the supplemental response to the Attorney General's First Request, Item 10, is granted. 3. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further order of this Commission. 4. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 5. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Jackson Purchase Energy shall inform the Commission and file with the Commission an unredacted copy of the designated material.

02/03/25 Heather Temple Jackson Purchase Unredacted finalized union contract
01/27/25 Heather Temple Jackson Purchase Reply Brief
01/15/25 Heather Temple Jackson Purchase Monthly Rate Case Filing
01/14/25 Notice of Filing Hearing Documents - December 16, 2024
01/13/25 Heather Temple Jackson Purchase Post-Hearing Brief
01/13/25 Angela M. Goad Office of the Attorney General OAG Post-Hearing Brief
01/06/25 L. Allyson Honaker Jackson Purchase Energy Corporation Notice of Withdrawal of Counsel
01/06/25 Heather Temple Jackson Purchase Notice Placing Rates Into Effect
01/06/25 Heather Temple Jackson Purchase Responses to the Attorney Generals PHDR.
01/06/25 Heather Temple Jackson Purchase Responses to Post-Hearing Request for Information
12/26/24 Heather Temple Jackson Purchase Monthly Rate Case Update
12/19/24 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO JACKSON PURCHASE ENERGY CORPORATION

12/19/24 Angela M. Goad Office of the Attorney General OAG Post-Hearing Request for Information
12/18/24 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before December 19, 2024. 2. Responses to post-hearing requests for information shall be filed on or before January 6, 2025. 3. All parties shall file a memorandum brief, should they choose to do so, in support of their respective post-hearing position on or before January 13, 2025. 4. All parties shall file any post-hearing response briefs, should they choose to do so, addressing only issues raised in initial briefs on or before January 27, 2025. 5. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Standard Time, January 28, 2025.

12/17/24 Response E-Mail to William E. Murphy
12/10/24 Heather Temple Jackson Purchase Updated responses to data requests

12/09/24 Heather Temple Jackson Purchase Witness List
11/29/24 Heather Temple Jackson Purchase Proof of Publication of Hearing Notice
11/27/24 Order Entered: 1. Jackson Purchase Energy's motion to implement the corrected rate is denied. 2. Jackson Purchase Energy provided notice that it would place its proposed rates, suspended by the Commission on May 14, 2024, into effect pursuant to KRS 278.190(2) on January 1, 2025, with its bills rendered on or after that date. 3. Pursuant to KRS 278.190(2), Jackson Purchase Energy shall maintain its records in such manner as will allow it, the Commission, or any customer to determine the amounts to be refunded, and to whom, in the event a refund is ordered upon final resolution of this matter.

11/19/24 Heather Temple Jackson Purchase Monthly Rate Case Updates
11/06/24 Heather Temple Jackson Purchase Notice of Intent to Place Rates Into Effect Pursuant to KRS 278.190(2) and Motion to Implement Corrected Rate
10/22/24 Heather Temple Jackson Purchase Monthly Rate Case Filing

10/21/24 Order Entered: 1. Jackson Purchase Energy's motion to modify Commission's August 23, 2024 Order and seeking deviation from 807 KAR 5:001, Section 9(2)(b)(2) and 807 KAR 5:001, Section 9(2)(b)(3) is granted as described above. 2. Jackson Purchase Energy may provide notice of the December 16, 2024 hearing through publication in Kentucky Living magazine. 3. Notice and timing shall comply with 807 KAR 5:001, Section 9. 4. All other provisions of the August 23, 2024 Order and 807 KAR 5:001 not in conflict with the Order shall remain in full force and effect.

09/24/24 Heather Temple Jackson Purchase Motion for Deviation

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09/17/24 Heather Temple Jackson Purchase Monthly Rate Filing
08/23/24 Order Entered: 1. A hearing in this matter shall be held on December 16, 2024, at 9 a.m. Eastern Standard Time, and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the December 16, 2024 hearing. 4. Jackson Purchase Energy Corporation (Jackson Purchase Energy) shall file a witness list at least seven days prior to the hearing date. 5. Jackson Purchase Energy shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b).

08/21/24 Heather Temple Jackson Purchase Rebuttal Testimony
08/16/24 Heather Temple Jackson Purchase Monthly Rate Case Filing
08/13/24 Angela M. Goad Office of the Attorney General OAG Response to Jackson Purchase Energy Corporations First Request for Information

08/06/24 Order Entered: 1. Jackson Purchase Energy's July 12, 2024 motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Jackson Purchase Energy shall inform the Commission and file with the Commission an unredacted copy of the designated material.

07/31/24 Heather Temple Jackson Purchase Request for Information for the Attorney General.
07/17/24 Angela M. Goad Office of the Attorney General Direct Testimony of Greg R. Meyer
07/12/24 Heather Temple Jackson Purchase Monthly Rate Case Expense Update
07/12/24 Heather Temple Jackson Purchase Updated Response to Attorney Generals First Request, Item 26(d) and Motion for Confidential Treatment.

07/10/24 Heather Temple Jackson Purchase Responses to the Attorney Generals Second Request
07/10/24 Heather Temple Jackson Purchase Responses to Staffs Third Request for Information.
07/03/24 Heather Temple Jackson Purchase Notice of Unavailable Dates
07/02/24 Order Entered: 1. Jackson Purchase Energy's June 12, 2024 motion for confidential treatment for the response to the Attorney General's First Request for Information, Item 26(d) is denied. 2. Jackson Purchase Energy is granted leave to amend the motion to identify the winning bidder and final bid amount in the response to the Attorney General's First Request for Information, Item 26(d). 3. Jackson Purchase Energy's June 12, 2024 motion for confidential treatment for the response to the Attorney General's First Request for Information, Item 28(e) is granted. 4. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 5. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 6. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Jackson Purchase Energy shall inform the Commission and file with the Commission an unredacted copy of the designated material.

06/26/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO JACKSON PURCHASE ENERGY CORPORATION

06/26/24 Angela M. Goad Office of the Attorney General OAG Second Request for Information to Jackson Purchase Energy Corporation

06/21/24 Order Entered: 1. Jackson Purchase Energy's May 14, 2024 motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for

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confidential treatment, Jackson Purchase Energy shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Jackson Purchase Energy shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Jackson Purchase Energy is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

06/14/24 Heather Temple Jackson Purchase Monthly Rate Case Expense Filing

06/12/24 Heather Temple Jackson Purchase Responses to the Attorney Generals First Request for Information
06/12/24 Heather Temple Jackson Purchase Jackson Purchases Response to the Attorney Generals First Request

06/12/24 Heather Temple Jackson Purchase Responses to Staffs Second Request for Information
05/29/24 Angela M. Goad Office of the Attorney General OAG First Request for Information to Jackson Purchase Energy Corporation

05/28/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO JACKSON PURCHASE ENERGY CORPORATION

05/21/24 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

05/14/24 Order Entered: 1. Jackson Purchase Energy's proposed rates are suspended for five months, up to and including November 1, 2024.
2. The procedural schedule set forth in the Appendix to this Order shall be followed. 3. Jackson Purchase Energy shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085¹ regarding filings with the Commission. 5. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings.

05/14/24 Heather Temple Jackson Purchase Jackson Purchases Response to Staffs First Request for Information

05/08/24 No deficiency letter

05/08/24 George Knecht Public Comment

05/06/24 Angela M. Goad Office of the Attorney General OAG Motion to Intervene

05/01/24 Heather Temple Jackson Purchase Energy Corporation Application for a General Adjustment of Rates

04/12/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO JACKSON PURCHASE ENERGY CORPORATION

04/01/24 Heather Temple Jackson Purchase Notice of Intent Rate Case

03/28/24 Acknowledge Receipt of Filing

03/28/24 Jackson Purchase Energy Corporation Notice of Intent to File an Application for a General Adjustment of Rates and Other General Relief Using Electronic Filing Procedures