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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2024-00026**

RECEIVED: 02/28/24

FILED: 02/28/24

FINAL: 04/04/24

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Northern Kentucky Water District

INDEX OF EVENTS:

04/04/24 Final Order Entered: 1. Northern Kentucky District is authorized to issue Revenue Bonds, Series 2014A in the principal amount of no more than the total amount to pay off the indebtedness proposed to be refinanced as identified in the application on the condition that the final NPV of the savings, determined upon closing, generate positive cash flow. 2. The revenue bond's maturity date and interest rate shall be in accordance with the 2024 Refunding Bond Resolution as described in Northern Kentucky District's application. 3. Northern Kentucky District shall file a revenue sufficiency report for the calendar year 2024, based on final 2024 results, including adjustments for excess water loss, with the Commission by December 31, 2025. 4. Any documents filed in the future pursuant to ordering paragraph 3 shall reference this case number and shall be retained in the post-case correspondence file. 5. This case is closed and will be removed from the Commission's docket.

03/08/24 No deficiency letter

02/28/24 Tom Edge Northern Kentucky Water District Application and Exhibits

02/06/24 Acknowledge Receipt of Filing

02/06/24 Northern Kentucky Water District Notice of Intent to File an Application for Approval to Refinance Bonds Using Electronic Filing Procedures

 Total Number of Cases: 1