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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 14, 2026***2024-00012**

RECEIVED: 01/31/24

FILED: 03/08/24

FINAL: 01/08/25

REOPENED:

SUSPENSION DATE:

CASE NATURE: PBR Mechanism

CASE CODE

Tariffs

UTILITIES:

Columbia Gas of Kentucky, Inc.

INDEX OF EVENTS:

- 06/08/26 POST CASE: Ashley G. LaRock Columbia Gas of Kentucky, Inc. Notice of Filing of Unredacted Material
- 05/18/26 Order Entered: 1. Columbia Kentucky's May 8, 2024 motion for confidential treatment is granted. 2. Columbia Kentucky's June 6, 2024 motion for confidential treatment is denied as moot. 3. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for an indefinite period or until further order of this Commission. 4. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 5. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Columbia Kentucky shall inform the Commission and file with the Commission an unredacted copy of the designated material. 6. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, shall have 20 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Columbia Kentucky is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.
- 01/08/25 Final Order Entered: 1. Columbia Kentucky's proposal to extend the PBR mechanism with no modifications is denied. 2. The current gas cost sharing calculation shall be modified as required herein, so that variances from 0 to 6.5 percent of Columbia Kentucky's Actual Gas Cost are shared 70 percent to ratepayers and 30 percent to shareholders, with sharing thereafter allocated 50/50 between Columbia Kentucky and its ratepayers. 3. Columbia Kentucky's PBR mechanism, with the modifications required herein, is approved and effective on the date of this order through March 31, 2027. 4. Columbia Kentucky's PBR tariff shall be modified to explicitly state the date the PBR mechanism approved and extended herein expires. 5. In the next PBR case, Columbia Kentucky shall file an evaluation report on the results of the PBR from April 1, 2021, through the most recent month available at the time of filing, for the Commission to review and determine whether the PBR should be continued, modified, or terminated. This evaluation report shall be considered in any proceeding established to continue, modify, or terminate the PBR mechanism. 6. In the next PBR case, Columbia Kentucky shall also file testimony and any supporting documentation to assist the Commission in determining whether Columbia Kentucky's PBR should be continued, modified, or terminated.
- 01/06/25 L. Allyson Honaker Columbia Gas of Kentucky, Inc. Notice of Withdrawal of Counsel
- 10/31/24 Order Entered: 1. Columbia's motion for extension is granted. 2. The PBR mechanism shall remain in effect in its current form until the Commission has issued a final Order on the merits in this matter.
- 10/22/24 Judy Cooper Motion for Extension
- 08/14/24 John Ryan Columbia Gas of Kentucky, Inc. Motion for a Decision on the Record
- 06/05/24 John R. Ryan Columbia Gas of Kentucky, Inc. Columbias Response to Commission Staffs Second Request for Information
- 05/22/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.
- 05/08/24 John R. Ryan Columbia Gas of Kentucky, Inc. Response to Commission Staffs First Request for Information
- 04/23/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO COLUMBIA GAS OF KENTUCKY, INC.
- 04/09/24 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Columbia Kentucky shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 3. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing

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procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085² regarding filings with the Commission. 4. As set forth in 807 KAR 5:001, Section 4(11)(a), a person requesting permissive intervention in a Commission proceeding is required to demonstrate either (1) a special interest in the proceeding that is not adequately represented in the case, or (2) that the person requesting permissive intervention is likely to present issues or develop facts that will assist the Commission in fully considering the matter without unduly complicating or disrupting the proceedings. Therefore, any person requesting to intervene in a Commission proceeding must state with specificity the person's special interest that is not otherwise adequately represented, or the issues and facts that the person will present that will assist the Commission in fully considering the matter.

03/11/24 Order Entered: 1. Columbia Kentucky's motion to amend its January 31, 2024 PBR mechanism filing to exclude changes is granted. 2. Columbia Kentucky's amended PBR mechanism renewal filing is deemed filed as of the date it was tendered, March 8, 2024. 3. Columbia Kentucky's existing PBR rate calculation, set to expire on March 31, 2024, is extended until October 31, 2024, or until Commission enters an order amending the rate, whichever occurs first. 4. Columbia Kentucky's motion to deviate from the 30 days' notice requirement in KRS 278.180(1) is granted. The Commission orders that the notice period is shortened to the minimum requirement of not less than 20 days' notice upon issuance of this Order. 5. Columbia Kentucky's motion to deviate from customer notice requirements in 807 KAR 5:011, Section 8, is granted. Columbia Kentucky shall be required to provide customer notice under this Section for all future PBR filings, including any further amendments to its application in the present case.

03/08/24 Heather Temple Columbia Kentucky Motion for Deviation and Motion to Amend Application

03/01/24 Order Entered: 1. Columbia Kentucky's application regarding its PBR mechanism is rejected for filing due to lack of notice. 2. This matter will remain open for 30 days on the Commission's docket to allow Columbia Kentucky the opportunity to provide and file proof of compliant notice or to request a deviation.

01/31/24 John R. Ryan Columbia Gas of Kentucky, Inc. Application of Columbia Gas of Kentucky, Inc. to Extend its Performance Based Rate Mechanism and Direct Testimony in Support

01/18/24 Acknowledge Receipt of Filing

01/18/24 Columbia Gas of Kentucky, Inc. Notice of Intent to File an Application to Continue Its Gas Cost Incentive Adjustment Performance Based Rate Making Mechanism Using Electronic Filing Procedures

Total Number of Cases: 1