

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of March 21, 2026***2024-00010**

RECEIVED: 03/15/24

FILED: 03/22/24

FINAL: 10/25/24

REOPENED:

SUSPENSION DATE: 09/20/24

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Morgan County Water District

HEARINGS:

05/02/24 Formal Hearing

INDEX OF EVENTS:

10/25/24 Final Order Entered: 1. The recommendations contained in the Commission Staff's Report, are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water service rates proposed by Morgan District are denied. 3. The water service rates set forth in Appendix B to this Order are approved for service rendered by Morgan District starting the next full billing cycle after the date of this Order. 4. Within 20 days of the date of service of this Order, Morgan District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order. 5. The record of this proceeding shall be incorporated by reference into the record of Case No. 2024-00325.¹²⁷ 6. A copy of this Order shall be placed in the case file of Case No. 2024-00325. 7. This case is closed and removed from the Commission's docket.

10/07/24 Response E-Mail to Multiple Comments

09/25/24 Response E-Mail to Phillip Elam

09/25/24 Response E-Mail to Brandy Hammons

09/17/24 Brittany H Koenig Morgan County Water District MCWDs Response to Staff Report

09/16/24 Order Entered: 1. Morgan District's motion for deviation is granted. 2. Morgan District is authorized to place into effect the interim base rate increase, subject to refund, on and after August 16, 2024, or starting with the next full billing cycle. 3. Morgan District shall file corrected, updated tariffs consistent with the rates from the Commission's July 26, 2024 Order. 4. Morgan District shall maintain its records in such a manner as will enable it, or the Commission, or any of Morgan District's customers, to determine the amounts to be refunded and to whom any refund is due in the event that a refund of any portion of the interim base rate increase is ordered by the Commission. 5. Should Morgan District fail to comply with the terms and conditions of this Order, any and all amounts collected as a result of the interim base rate increase granted hereunder shall be subject to refund, and both Morgan District and its Board shall be subject to all applicable penalties under KRS 2780.99. 6. All other provisions of the Commission's July 26, 2024 Order, not in conflict with this order, shall remain in full force and effect.

09/10/24 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

08/26/24 Brittany Hayes Koenig Morgan County Water District Responses to Staffs Fourth Request for Information

08/20/24 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT

08/16/24 L. Allyson Honaker Morgan County Water District Letter to Update Certificate of Service

08/16/24 Order Entered: 1. The procedural schedule established on July 25, 2024, is amended. 2. Commission Staff's Report shall be filed no later than September 18, 2024. 3. Morgan District shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 4. All provisions of the Commission's July 25, 2024 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

08/15/24 L. Allyson Honaker Morgan County Water District Motion to Recover Rate Case Expense

08/15/24 L. Allyson Honaker Morgan County Water District Motion for Deviation

07/29/24 Order Entered: 1. Morgan District's April 26, 2024 motion for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of March 21, 2026

proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. If the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment, Morgan District shall inform the Commission and file with the Commission an unredacted copy of the designated material. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Morgan District shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Morgan District is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

- 07/26/24 Order Entered: 1. Morgan District is authorized to place into effect the interim base rate increase, subject to refund, set forth in the Appendix to this Order, for service rendered on and after the date of this Order. 2. Morgan District shall maintain its records in such a manner as will enable it, or the Commission, or any of Morgan District's customers, to determine the amounts to be refunded and to whom any refund is due in the event that a refund of any portion of the interim base rate increase is ordered by the Commission. 3. Should Morgan District fail to comply with the terms and conditions of this Order, any and all amounts collected as a result of the interim base rate increase granted hereunder shall be subject to refund, and both Morgan District and its Board shall be subject to all applicable penalties under KRS 2780.99.
- 07/25/24 Order Entered: 1. The procedural schedule established on May 8, 2024, is amended. 2. Commission Staff's Report shall be filed no later than August 24, 2024. 3. Morgan District shall file its written response, if any, to Commission Staff's Report within 14 days of the filing of the Commission Staff's Report. 4. All provisions of the Commission's May 8, 2024 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.
- 07/12/24 Brittany H Koenig Morgan County Water District Notice of Appointment and Vacancy
06/20/24 Notice of Filing Hearing Documents - May 2, 2024
06/20/24 Brittany Hayes Koenig Morgan County Water District Response to DR-3
06/11/24 Brittany Hayes Koenig Morgan County Water District Notice of Vacancy
06/06/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT
- 05/24/24 Brittany H Koenig Morgan County Water District Responses to DR-2
05/23/24 Multiple Public Comment
05/20/24 Craig Combs Public Comment
05/20/24 Jill LeMaster Public Comment
05/17/24 Brittany Hayes Koenig Morgan County Water District Post Hearing Brief
05/14/24 Debora Stacy Public Comment
05/14/24 Simon Elam Public Comment
05/14/24 Donalda Harper Public Comment
05/10/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT
- 05/08/24 Order Entered: 1. The procedural schedule issued on April 12, 2024 shall be amended. 2. The procedural deadlines set forth in the Appendix to the Order dated April 12, 2024, starting with the date for "[a]ll Intervenor requests for information to Morgan District shall be filed no later than" shall be stricken and replaced with the procedural schedule attached to this Order as an Appendix. 3. The procedural schedule set forth in the Appendix to this Order shall be followed. 4. All other provisions of the April 12, 2024 Order not in conflict with this Order, shall remain in full force and effect.
- 05/08/24 Multiple Public Comments
05/06/24 Sandra McClure Public Comment
05/06/24 Melinda Perry Public Comment
04/29/24 Brittany Hayes Koenig Morgan County Water District Proof of Notice of Hearing
04/26/24 Brittany Hayes Koenig Morgan County Water District Responses to DR-1 Motion for Confidentiality
04/25/24 Brittany Hayes Koenig Morgan County Water District Witness List
04/15/24 Brittany Hayes Koenig Morgan County Water District Notice of Appointment
04/12/24 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Morgan District shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Morgan District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff

Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of March 21, 2026

shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its recommendations regarding Morgan District's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and b. Any additional evidence for the Commission to consider.

04/09/24 Brittany H Koenig Morgan County Water District Notice of Vacancies
 04/08/24 Order Entered: 1. Morgan District's motion for an emergency hearing is granted. 2. Morgan District's motion for a deviation from notice requirements set forth in 807 KAR 5:076 Section (3) is denied. 3. A hearing in this matter shall be held on May 2, 2024, at 9 a.m. Eastern Daylight Time and will continue until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 4. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 5. Morgan District, including its Manager, Chairman and Treasurer of its Board of Commissioners shall participate in person at the May 2, 2024 hearing. 6. Morgan District shall file a witness list at least seven days prior to May 2, 2024. 7. Morgan District shall give notice of the hearing in compliance with 807 KAR 5:076, Section 12. In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov."

04/01/24 Garrie Stamper Public Comment
 03/28/24 Williams Public Comment
 03/28/24 Eddie Wright Public Comment
 03/27/24 Brittany Hayes Koenig Morgan County Water District Supplemental Profits-Losses and Notice of Board Resignations
 03/26/24 Deficiency cured letter
 03/25/24 Ashlee Stumbo Public Comment
 03/25/24 Kimberly Phipps Public Comment
 03/22/24 Brittany Hayes Koenig Morgan County Water District Motion for Emergency Interim Rates
 03/22/24 Brittany Hayes Koenig Morgan County Water District Response to Deficiency
 03/22/24 Brittany Hayes Koenig Morgan County Water District Appearance
 03/21/24 Eddie Wright Public Comment
 03/21/24 Izac Sexton Public Comment
 03/20/24 Deficiency letter, information due 03/30/2024
 03/20/24 Jill LeMaster Public Comment
 03/18/24 Multiple Public Comments
 03/15/24 Mark Frost Morgan County Water District ARF Application with Attachments
 03/13/24 Multiple Public Comments
 03/12/24 Multiple Public Comments
 03/06/24 Lori Stamper Public Comment
 03/06/24 Linda Gevedon Public Comment
 02/29/24 Emanuel Hampton Public Comment
 02/28/24 Bonnie Burton Public Comment
 02/26/24 Multiple Public Comments
 01/18/24 Acknowledge Receipt of Filing
 01/18/24 Morgan County Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

Total Number of Cases: 1