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**Case Management System - KY Public Service Commission***Monitoring Compliance Cases Before the Commission as of July 04, 2025***2023-00351**

RECEIVED: 10/31/23

FILED: 10/31/23

FINAL:

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Mountain Water District

**INDEX OF EVENTS:**

06/26/25 Tammy Olson Mountain Water District MONTHLY SURCHARGE REPORT FOR 05-2025

06/10/25 Order Entered: Mountain District is authorized to use water loss surcharge funds to pay for the listed leak detection equipment at a cost not to exceed \$100,676.

05/28/25 Tammy Olson Mountain Water District Surcharge Report for April, 2025

04/30/25 Tammy Olson Mountain Water District Correction to March 2025 filing of Monthly Surcharge Report

04/29/25 Tammy Olson Mountain Water District ANNUAL SURCHARGE REPORT - 2024

04/28/25 Tammy Olson Mountain Water District Surcharge Reports for March, 2025

04/11/25 Gerald E. Wuetcher Mountain Water District Response to Commission Staffs Second Request for Information

03/25/25 Tammy Olson Mountain Water District Surcharge Report - February, 2025

03/18/25 Order Entered: 1. Mountain District's request for an extension to respond to Staff's Second Request until April 11, 2025, is granted. 2. Mountain District shall file its response on or before April 11, 2025.

03/05/25 Gerald E. Wuetcher Mountain Water District Motion for Extension of Time

02/27/25 Tammy Olson Mountain Water District WATER LOSS REPORT 01-2025

02/26/25 Tammy Olson Mountain Water District Surcharge Reporting Requirements - Jan, 2025

02/21/25 Order Entered: 1. The proposed QIIP, as amended, filed by Mountain District satisfies the requirements set out in the Final Order of Case No. 2022-00366, and the opening Order of this proceeding. 2. Mountain District is authorized to use water loss surcharge funds to pay the wages and benefits of the two new employees for the daytime leak detection crew for a total cost amount not to exceed \$45,240 per employee per year. 3. Mountain District shall file an application for a general rate adjustment based on its most recent annual report on file prior to the exhaustion of water loss surcharge funds. Mountain District shall consider the statements made in the amended QIIP in the filing. 4. Mountain District is authorized to use water loss surcharge funds for the purchase of two half ton pickup trucks as described in its motion filed on December 2, 2024, at a total cost not to exceed \$80,000. 5. Mountain District is authorized to use water loss surcharge funds for the purchase of a one ton truck, trailer, and compact excavator as described in its motion filed on December 2, 2024, at a total cost not to exceed \$114,000.

01/27/25 Tammy Olson Mountain Water District Surcharge Report for December, 2024

01/02/25 Gerald E. Wuetcher Mountain Water District Notice of Withdrawal of Counsel

12/20/24 Tammy Olson Mountain Water District Surcharge Report for November, 2024

12/02/24 Emily S. Childress Mountain Water District Motion to Amend Qualified Infrastructure Improvement Plan

11/26/24 Tammy Olson Mountain Water District Surcharge Report for October, 2024

10/28/24 Tammy Olson Mountain Water District Monthly Surcharge Report for 09-2024

10/04/24 Emily S. Childress Mountain Water District Supplemental Response to Question No. 1 of Commission Staff First Request for Information

10/02/24 Emily S. Childress Mountain Water District Entry of Appearance

09/25/24 Tammy Olson Mountain Water District Surcharge Report for August, 2024

09/20/24 Tammy Olson Mountain Water District Response to PSC Staffs 1st Request for Information

09/18/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MOUNTAIN WATER DISTRICT

08/29/24 Tammy Olson Mountain Water District Monthly Surcharge Report for July, 2024

07/25/24 Tammy Olson Mountain Water District Required monthly update regarding Surcharge Case No. 2023-00351 for MWD.

06/27/24 Tammy Olson Mountain Water District Submittal Cover Letter/Transaction Report 05-24

06/27/24 Tammy Olson Mountain Water District Monthly Surcharge Report/Water Loss Report for May, 2024

05/28/24 Tammy Olson Mountain Water District Cover Letter dated 5-28-24 for April, 2024 Report

05/28/24 Tammy Olson Mountain Water District Surcharge Report and Water Loss Report for April, 2024

04/30/24 Tammy Olson Mountain Water District Surcharge Report for March, 2024

04/05/24 Order Entered: 1. The October 31, 2023 Order in this case is hereby amended, nunc pro tunc, to reflect the authorized water loss surcharge as provided in the November 29, 2023 Order in Case No. 2022-00366. Mountain District is authorized to assess a surcharge of

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\$1.72 per customer over 48 months, or until \$1,365,608 has been assessed, whichever occurs first. 2. Mountain District's motion is granted. 3. Mountain District's request to modify the day on which the District must submit its monthly surcharge and water loss reports to the last day of each month is granted. 4. The October 31, 2023 Order, as amended herein to reflect the amendment by Order issued on

November 29, 2023, in Case No. 2022-00366, is clarified to the extent that Mountain District is authorized to assess a Water Loss Reduction Surcharge for a 48-month period, beginning January 2024 and ending December 2028, or until \$1,365,608 has been assessed, whichever occurs first. 5. The October 31, 2023 Order, as amended herein to reflect the amendment by Order issued on November 29, 2023, in Case No. 2022-00366, is clarified to the extent that Mountain District shall file its first annual report of surcharge activity and water loss improvement progress no later than April 30, 2025. 6. All provisions of the October 31, 2023 Order, as amended herein to reflect the amendment by Order issued on November 29, 2023, in Case No. 2022-00366, that are not in conflict with the terms of this Order, shall remain in effect.

03/25/24 Tammy Olson Mountain Water District WATER LOSS REPORT - February, 2024

03/19/24 Tammy Olson, General Manager Mountain Water District Surcharge Report - February 2024

03/11/24 Gerald E. Wuetcher Mountain Water District Motion to Modify and Clarify

02/28/24 Gerald E. Wuetcher Mountain Water District Notice of Compliance with Order of 10/31/2023

02/27/24 Tammy Olson Mountain Water District Water Loss Report - January, 2024 for Mountain Water District

02/15/24 Tammy Olson Mountain Water District Monthly Surcharge Report 2-15-24

10/31/23 Order Entered: 1. This case is opened to monitor Mountain District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00366 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Mountain District shall file with the Commission a QIIP, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. Mountain District's QIIP shall also detail what infrastructure projects it proposes for use of the KIA Clean Water Grant (No. 22CWW069) and American Rescue Plan Act funds. 4. Mountain District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Mountain District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form that can be found at <https://psc.ky.gov/Home/UtilForms>

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Total Number of Cases: 1