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Case Management System - KY Public Service Commission

Monitoring Compliance Cases Before the Commission as of February 20, 2026

2023-00333

RECEIVED: 12/13/23 FILED: 12/13/23 FINAL:
SUSPENSION DATE:

REOPENED:

CASE CODE

Monitoring Compliance

UTILITIES:

Henderson County Water District

INDEX OF EVENTS:

02/15/26 Mark Christopher Julian Henderson County Water District Monthly Water Loss Surcharge Reporting for January 2026
HCWD January 2026 PSC Water Loss Report
HCWD January 2026 Water Loss Surcharge Collection Bank Statement and Reconciliation Summary
HCWD January 2026 PSC Surcharge Reporting Form

01/16/26 Mark Christopher Julian Henderson County Water District December 2025 filing of the Water Loss Surcharge monthly reports.
1 - December 2025 PSC Water Loss Report
2 - December 2025 PSC Surcharge Reporting Form
3- December 2025 Water Loss Surcharge Bank Statement and Reconciliation Detail

12/18/25 L. Allyson Honaker Henderson County Water District Proof of payment

12/16/25 Mark Christopher Julian Henderson County Water District Monthly Surcharge Reporting for November 2025

11/21/25 Order Entered: 1. Henderson District is authorized to use \$2,800 of its water loss surcharge proceeds for the leak detection services performed by Reveal Underground Services in August of 2024. 2. Proof of payment should be filed in the record of this case within 30 days.

11/14/25 Mark Christopher Julian Henderson County Water District Monthly reporting surcharge reporting form, water loss report, bank statement and reconciliation details for the surcharge collections. October 2025

11/14/25 Heather Temple Henderson County Water District Responses to Commission Staffs Second Request

10/29/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO HENDERSON COUNTY WATER DISTRICT

10/14/25 Mark Christopher Julian Henderson County Water District September 2025 Monthly Filing of the PSC Water Loss Report, the PSC Surcharge Reporting Form, and the Surcharge Account Statement and Reconciliation Detail.

09/15/25 Mark Christopher Julian Henderson County Water District August 2025 PSC Water Loss Report that was filed earlier today had an error. It has been corrected and this is the corrected copy.

09/15/25 Mark Christopher Julian Henderson County Water District In compliance with the order 2023-0333 - monthly filing of the water loss surcharge bank account statement and reconciliation detail for Aug 2025, the PSC Water Loss Report for the month of Aug 2025, and the PSC surcharge reporting form for the month of Aug

08/14/25 Mark Christopher Julian Henderson County Water District In compliance with the order -monthly filing of the water loss surcharge bank account statement and reconciliation detail for July 2025, the PSC Water Loss Report for the month of July 2025, and the PSC surcharge reporting form for the month of July 2025

08/14/25 Meredith Cave Henderson County Water District Motion to use surcharge funds

08/08/25 Order Entered: 1. Henderson District's request to disburse \$12,000, as detailed in its April 25, 2025 Motion, from the water loss reduction surcharge is granted. 2. Henderson District's request to disburse \$1,800, as detailed in its April 25, 2025 Motion, from the water loss reduction surcharge is granted. 3. Henderson District's request to disburse \$11,625, as detailed in its May 8, 2025 Motion, from the water loss reduction surcharge is granted. 4. Henderson District shall file all required documentation of the expenses in compliance with ordering paragraph 5 of the December 13, 2023 Order.

07/15/25 Mark Christopher Julian Henderson County Water District In compliance with the order -monthly filing of the water loss surcharge bank account statement and reconciliation detail for June 2025, the Water Loss Report for the month of June 2025, and the surcharge reporting form for the month of June 2025

06/14/25 Mark Christopher Julian Henderson County Water District In compliance with the order -monthly filing of the water loss surcharge account statement and reconciliation detail for May 2025, the Water Loss Report for the month of May, and the surcharge reporting form.

05/30/25 Meredith Cave Henderson County Water District Responses to Staffs 1st DR

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05/15/25	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO HENDERSON COUNTY WATER DISTRICT
05/14/25	Mark Christopher Julian Henderson County Water District April 2025 Surcharge Reporting Form; April 2025 Water Loss Report; April 2025 surcharge bank statement account detail and reconciliation detail
05/08/25	Meredith Cave Henderson County Water District Motion to use surcharge funds
04/25/25	Meredith Cave Henderson County Water District Motion to use surcharge funds
04/15/25	Mark Christopher Julian Henderson County Water District March 2025 PSC Water Loss Report; Monthly PSC Water Loss Surcharge Reporting Form for March 2025; Monthly Water Loss Surcharge Report for March 2025 Water Loss Surcharge Account Reconciliation Detail
03/16/25	Mark Christopher Julian Henderson County Water District February 2025 Monthly Filing of Water loss report; the PSC water loss surcharge reporting form; Water loss surcharge bank statement and account reconciliation detail.
02/14/25	Mark Christopher Julian Henderson County Water District January 2025 PSC Monthly Water Loss Report; Jan 2025 PSC Monthly Surcharge Reporting Form, January 2025 Water Loss Surcharge Bank Statement and Reconciliation Detail
02/06/25	Order Entered: The QIIP filed by Henderson District on April 11, 2024, satisfies the requirement to file a QIIP as required by the final Order in Case No. 2023-00101, and the opening Order of this proceeding.
01/14/25	Mark Christopher Julian Henderson County Water District Monthly Water Loss Report; Annual Water Loss Report; Monthly PSC Water Loss Surcharge Reporting Form; Monthly Water Loss Surcharge Reconciliation and Bank Statement for Dec. 2024
01/10/25	Order Entered: 1. Henderson District is authorized to use \$14,288.04 of the unaccounted-for water loss surcharge funds for the purchase of gate valves and the associated installation costs. 2. Henderson District is authorized to use \$54,347.63 of the unaccounted-for water loss surcharge funds for replacing the leaky pipe located near the Highway 60 West Pump station as outlined in its motion. 3. Henderson District shall file all required documentation of the expenses in compliance with ordering paragraph 5 of the December 13, 2023 Order.
01/08/25	L. Allyson Honaker Henderson County Water District Motion to Use Surcharge Funds
01/08/25	L. Allyson Honaker Henderson County Water District Notice of Withdrawal of Counsel
12/13/24	L. Allyson Honaker Henderson County Water District Notice of Filing Invoices
12/13/24	Mark Christopher Julian Henderson County Water District Monthly Filing for Water Loss Surcharge Reporting November 2024 - includes surcharge reporting form, Surcharge bank statement and reconciliation detail, PSC Water Loss Report
11/18/24	Mark Christopher Julian Henderson County Water District Monthly Reporting for Water Loss Surcharge Form; Water Loss Report; Bank Statement showing surcharge funds for Oct 2024
11/15/24	Mark Christopher Julian Henderson County Water District Monthly Reporting for Water Loss Surcharge Form; Water Loss Report; Bank Statement showing surcharge funds for Oct 2024
11/05/24	Brittany Hayes Koenig Henderson County Water District Motion for Authorization to use Surcharge Funds
10/14/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Surcharge Reporting: September Water Loss Report Sept. 2024 Surcharge Reporting Form Sept. 2024 Account Statement and Reconciliation Detail
09/09/24	Mark Christopher Julian Henderson County Water District August 2024 -PSC water loss report, Surcharge Reporting Form, Bank Statement for Surcharge Collection Acct. proof of approved expenditure from surcharge collection account
08/13/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Report July 2024; Monthly Water Loss Surcharge Reporting Form July 2024; Monthly Water Loss Surcharge Bank Statement July 2024
07/22/24	Order Entered: 1. The payment to Reveal Underground Services in the amount of \$7,000, for Invoice 1643, for services provided to Henderson District in May 2024, from the water loss surcharge funds is approved. 2. The expenditure of \$6,135 for the purchase of a hydrant buddy valve exerciser, from the water loss surcharge funds is approved. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.
07/15/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Report - June 2024 Monthly Water Loss Surcharge Reporting Form - June 2024 Monthly Water Loss Surcharge Account Statement and Documentation
06/20/24	Mark Christopher Julian Henderson County Water District I am asking for authorization to utilize funds from our Water Loss Reduction Surcharge Account to pay for leak detection a portable valve

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exerciser.

Total requested: \$13,135.00

06/12/24	Mark Christopher Julian Henderson County Water District Monthly Water Loss Report; Monthly Water Loss Reduction Surcharge Form; Monthly Water Loss Surcharge Bank Statement Documentation MAY 2024
05/09/24	Mark Christopher Julian Henderson County Water District -Monthly Water Loss Report for April 2024; - Monthly Water Loss Surcharge Reporting form for April 2024; - Monthly Water Loss Surcharge Account Statement
04/11/24	Mark Christopher Julian Henderson County Water District A qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan
04/09/24	Mark Christopher Julian Henderson County Water District March 2024 Water Loss Report
04/04/24	Mark Christopher Julian Henderson County Water District March 2024 Water Loss Surcharge Reporting Form and Bank Statement
03/15/24	Mark Christopher Julian Henderson County Water District Water Loss Surcharge Reporting Form - INITIAL BILLING COLLECTION
03/15/24	Mark Christopher Julian Henderson County Water District February 2024 Water Loss Report in PDF format
02/13/24	Mark Christopher Julian Henderson County Water District Henderson County Water District - Monthly Water Loss Report for January 2024
12/13/23	Order Entered: 1. This case is opened to monitor Henderson District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2023-00101 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Henderson District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Henderson District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Henderson District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form,5 a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Henderson District shall file a monthly water loss report6 with the Commission.

Total Number of Cases: 1