

DOC11R

# Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of February 07, 2026*

**2023-00318**

RECEIVED: 08/15/23    FILED: 08/15/23    FINAL: 03/04/25    REOPENED: 07/05/24  
SUSPENSION DATE: 09/28/23

**CASE CODE**

Tariffs

**UTILITIES:**

Kentucky Power Company

**HEARINGS:**

07/02/24    Informal Conference  
10/13/23    Informal Conference

**INDEX OF EVENTS:**

04/10/25    Order Entered: 1. Kentucky Power's motion to clarify is denied. 2. Kentucky Power shall address any claimed under-recovery in its August 2025 Tariff P.P.A. true-up filing in accordance with the directives outlined in the March 4, 2025 Order on Rehearing.

03/21/25    POST CASE: Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion to Clarify

03/04/25    Final Order Entered: 1. Kentucky Power shall implement the modifications outlined in this Order to the Tariff P.P.A. calculation and true-up mechanism. 2. Within 20 days of the date of service of this Order, Kentucky Power shall file with the Commission, using the Commission's electronic Tariff Filing System, its revised tariff sheets reflecting that the Tariff P.P.A. modifications that were authorized pursuant to this Order, if it has not already done so. 3. Kentucky Power shall submit additional data in its 2025 true-up filing as described above. 4. Ordering paragraph 4 of the June 14, 2024 final Order, as amended by Order entered July 25, 2024, is stricken from the record. 5. All other aspects of the June 14, 2024 final Order, as amended by Order entered July 25, 2024, not in conflict with this Order, remain in effect unless specifically modified herein. 6. This matter is closed and removed from the Commission's docket.

10/09/24    Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Request To Submit Matter For Decision On The Record

10/09/24    Lawrence Cook Kentucky Office of the Attorney General OAG-KIUC Recommendation Regarding Hearing

10/07/24    Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's September 23, 2024 Rehearing Data Requests

09/23/24    COMMISSION STAFF'S REHEARING REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

08/30/24    Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Kentucky Power Company (Kentucky Power) shall respond to all requests for information propounded by Commission Staff, whether identified on the procedural schedule or otherwise, as provided in those requests. 3. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085<sup>2</sup> regarding filings with the Commission. 4. The Commission does not look favorably upon motions for continuance. Accordingly, motions for extensions of time with respect to the schedule herein shall be made in writing and will be granted only upon a showing of good cause. 5. The Commission does not look favorably upon motions to excuse witnesses from testifying at Commission hearings. Accordingly, motions to excuse a witness from testifying at a Commission hearing or from testifying in person at a Commission hearing shall be made in writing and will be granted only upon a showing of good cause.

08/15/24    Letter Filing IC Memo and Attendance List into the Record

07/25/24    Order Entered: 1. Kentucky Power's motion for rehearing is granted in part and denied in part with respect to the issues discussed in the section regarding the Characterization of Case No. 2023-00159 as discussed above. 2. Kentucky Power's motion for rehearing is granted with respect to all other issues to further develop the record. 3. The first full paragraph on page 4 of the June 14, 2024 Order is vacated and replaced with the following: In Case No. 2023-00159, Kentucky Power requested that its under-recovery regulatory asset for Tariff P.P.A., be part of the regulatory assets for which it sought securitization. Approval to seek securitization was granted. 4. Ordering paragraph 4 of the June 14,

## Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of February 07, 2026*

2024 Order is vacated and replaced with the following: From the date of its next effective Tariff P.P.A. rates, Kentucky Power shall write off any remaining Tariff P.P.A. under/over recovery that will not be recovered through the Tariff P.P.A. rates or securitization. 5. A procedural schedule Order to be issued at a later date shall be followed for the processing of this matter on rehearing.

6. The remainder of the June 14, 2024 Order not in conflict with this Order remains in effect.

07/08/24 Lawrence Cook Kentucky Office of the Attorney General OAG-KIUC Joint Response to KPCo Motion for Rehearing

07/05/24 Marilyn Michelle Caldwell Kentucky Power Company Motion of Kentucky Power Company for Partial Rehearing

06/28/24 Order Entered: 1. Kentucky Power's motion for an IC is granted. 2. An IC is scheduled on July 2, 2024, at 9 a.m. Eastern Daylight Time at the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky.

06/26/24 POST CASE: Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion for Informal Conference

06/14/24 Final Order Entered: 1. The rates proposed by Kentucky Power are approved as fair, just and reasonable for Kentucky Power, and these rates and charges are approved for service rendered on and after September 29, 2023. 2. Kentucky Power's proposal to revise its over/under recovery mechanism for Tariff P.P.A. is denied. 3. Kentucky Power shall use forecasted revenues to calculate the Tariff P.P.A. rates in subsequent filings. 4. From the date of its next effective Tariff P.P.A. rates, Kentucky Power shall write off any remaining Tariff P.P.A. under/over recovery that will not be recovered through the Tariff P.P.A. rates. 5. Within 20 days of the date of service of this Order, Kentucky Power shall file with the Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rate and charge approved by this Order and its effective date, and also stating that the rate and charge were authorized by this Order. 6. This case is closed and removed from the Commission's docket.

12/05/23 Lawrence Cook Kentucky Office of the Attorney General OAG-KIUC Joint Recommendation to Submit Matter on the Record

12/04/23 Marilyn Michelle Caldwell Kentucky Power Company Notice That Kentucky Power Company Will Not File Rebuttal Testimony And Request To Submit Matter For Decision On The Record

11/02/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG-KIUC DIRECT TESTIMONY

10/26/23 Letter Filing IC Memo into the Record

10/26/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Attorney General and Kentucky Industrial Utility Customers, Inc.'s October 12, 2023 data requests

10/26/23 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's responses to Commission Staff's October 10, 2023 data requests

10/12/23 Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG-KIUC JOINT INITIAL DATA REQUESTS

10/10/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO KENTUCKY POWER COMPANY

10/10/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

10/10/23 Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Written Statement of Kentucky Industrial Utility Customers (KIUC)

10/10/23 Order Entered: 1. KIUC's motion to intervene is granted. 2. KIUC is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. KIUC shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. KIUC shall adhere to the procedural schedule set forth in the Commission's September 27, 2023 Order and as amended by subsequent Orders. 5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, KIUC shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

10/09/23 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order.

## Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of February 07, 2026*

date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents. 4. The Attorney General shall adhere to the procedural schedule set forth in the Commission's September 27, 2023 Order and as amended by subsequent Orders.5. Pursuant to 807 KAR 5:001, Section 8(9), within seven days of service of this Order, the Attorney General shall file a written statement with the Commission that: a. Certifies that it, or its agent, possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

10/06/23	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Motion for Informal Conference
10/03/23	Michael L. Kurtz Kentucky Industrial Utility Customers (KIUC) Kentucky Industrial Utility Customers (KIUC) Motion to Intervene
10/03/23	Lawrence Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG Motion to Intervene
09/29/23	Lerah M. Kahn Kentucky Power Company Kentucky Power Company's Notice of Intent to Place Proposed Rates Into Effect Subject to Change Pursuant to KRS 278.190(2)
09/28/23	Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Companys Notice of Entry of Appearance of Counsel and Written Statement
09/27/23	Order Entered: 1. This proceeding is established to investigate the reasonableness of the proposed Tariff P.P.A. rates. 2. Kentucky Power's proposed Tariff P.P.A. rates are suspended for one day, September 28, 2023. 3. Kentucky Power's proposed Tariff P.P.A. rates may be placed in effect by Kentucky Power on and after September 29, 2023, pending the final Order in this matter and subject to refund, provided Kentucky Power provides written notice to the Commission of its intention to do so as required by KRS 278.190(2). 4. Within 20 days of the date of service of this Order, Kentucky Power shall file its revised Tariff P.P.A. reflecting the revised effective date and that the rates are subject to refund. 5. Kentucky Power shall, by counsel, enter an appearance in this proceeding within seven days of the date of service of this Order. The entry of appearance shall include the name, address, telephone number, fax number, and electronic mail address of counsel.
09/20/23	Kentucky Power Company Tariff Filing

---

Total Number of Cases: 1