

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2023-00252**

RECEIVED: 08/18/23

FILED: 08/18/23

FINAL: 06/18/24

REOPENED:

SUSPENSION DATE: 02/16/24

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Oldham County Water District

HEARINGS:

04/19/24 Formal Hearing

04/02/24 Formal Hearing

INDEX OF EVENTS:

- 06/18/24 Final Order Entered: 1. The recommendations contained in the Commission Staff Report are adopted and incorporated, as modified, by reference into this Order as if fully set out herein. 2. The water service rates proposed by Oldham District are denied. 3. The stipulations filed on April 10, 2024, are accepted and adopted as set out in this Order. 4. Oldham District's Motion for Recovery of Actual Rate Case Expense in the amount of \$65,848.20, which includes fees for legal services totaling \$64,348.20 and publication of notice costs of \$1,500, amortized over a three-year period is granted. 5. The general water service rates set forth in Appendix B to this Order are approved for service rendered by Oldham District on or after June 18, 2024. 6. The nonrecurring rates set forth in Appendix B to this Order are approved for service rendered by Oldham District on or after June 18, 2024. 7. Within 20 days of the date of service of this Order, Oldham District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and its effective date, and stating that the rates and charges were authorized by this Order. 8. This case is closed and removed from the Commission's docket.
- 05/15/24 Emily S. Childress Oldham County Water District Oldham County Water District Post-Hearing Brief
- 05/14/24 Notice of Filing Hearing Documents - April 19, 2024
- 05/14/24 Damon R. Talley Notice of Substitution of Exhibit
- 05/13/24 Damon R. Talley Oldham County Water District Motion for Recovery of Actual Rate Case Expenses
- 05/07/24 Damon R. Talley Oldham County Water District Proof of Publication of Notice of Filing
- 05/07/24 Emily S. Childress Oldham County Water District Response to Commission Staffs Post-Hearing Request for Information
- 04/24/24 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO OLDHAM COUNTY WATER DISTRICT
- 04/24/24 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before April 24, 2024. 2. Responses to post-hearing requests for information shall be filed on or before May 8, 2024. 3. Counsel for Oldham County Water District (Oldham District) may file a memorandum brief in support of Oldham District's post-hearing position on or before May 15, 2024. 4. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, May 16, 2024.
- 04/12/24 Emily S. Childress Oldham County Water District Proof of Publication of Hearing Notice
- 04/12/24 Damon R. Talley Oldham County Water Hearing Exhibit
- 04/10/24 Damon R. Talley Oldham County Water District Stipulation
- 04/09/24 Emily S. Childress Oldham County Water District OCWD Notice of Hearing Witnesses
- 03/26/24 Emily S. Childress Oldham County Water District Notice of Filing of Notice of Hearing
- 03/21/24 Order Entered: 1. Oldham District's motion to reschedule the hearing is granted. 2. A hearing in this matter shall be held on April 19, 2024, at 9 a.m. EDT, Richard Raff Hearing Room at the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing shall be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 4. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at any hearing scheduled in this matter. 5. Oldham District shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov" and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024*

listed on the PSC website, psc.ky.gov.” At the time notice is mailed or publication is requested, Oldham District shall forward a duplicate of notice and request to the Commission. 6. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing. 7. Oldham District shall file a witness list at least five days prior to the hearing.

03/18/24 Emily S. Childress Oldham County Water District Notice of Filing of Sworn Certification and Verification
03/18/24 Emily S. Childress Oldham County Water District Motion to Reschedule Hearing
03/14/24 Order Entered: 1. A hearing in this matter to address the issues brought before the Commission in Oldham District’s response to the Commission Staff’s Report shall be held on April 2, 2024, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to requests for information shall participate in person at the April 2, 2024 hearing. 4. Oldham District shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: “This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov” and “Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov.” At the time the notice is mailed or publication is requested, Oldham District shall forward a duplicate of the notice and request to the Commission.

01/16/24 Damon R. Talley Oldham County Water District Response to PSC Staff Report
01/02/24 NOTICE OF FILING OF COMMISSION STAFF’S REPORT
11/20/23 Emily S. Childress Oldham County Water District Response to Commission Staffs Second Request for Information
11/15/23 COMMISSION STAFF’S SECOND REQUEST FOR INFORMATION TO OLDHAM COUNTY WATER DISTRICT
10/31/23 Damon R. Talley Oldham County Water District Response to Commission Staff First Request for Information
09/28/23 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Oldham District shall file its responses to the Commission Staff’s request for information, attached to this Order as Appendix B. 3. Oldham District shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff’s Report) containing its recommendations regarding Oldham District’s requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff’s Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff’s Report; and b. Any additional evidence for the Commission to consider.

09/25/23 Order Entered: 1. The request to intervene filed by Robert Jefferson is rejected for filing. 2. A copy of this Order shall be served on Robert Jefferson by U.S. certified mail, return receipt requested at 11000 Buckeye Trace, Goshen, Kentucky 40026.

09/19/23 Buckeye Trace Homeowners Association Request for Intervention
08/29/23 No deficiency letter
08/18/23 Russell D. Rose Oldham County Water District Alternative Rate Filing Adjustment Application
07/25/23 Acknowledge Receipt of Filing
07/25/23 Oldham County Water District Notice of Intent to File an Application for an Alternative Rate Adjustment Using Electronic Filing Procedures

Total Number of Cases: 1