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Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of August 12, 2025***2023-00212**

RECEIVED: 08/03/23

FILED: 08/03/23

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Allen County Water District

HEARINGS:

02/11/25 Informal Conference

08/29/24 Informal Conference

INDEX OF EVENTS:

07/16/25 Keri Hill Allen County Water District Monthly documents required for Water loss

06/13/25 Keri Hill Allen County Water District Monthly water loss reports

05/15/25 Keri Hill Allen County Water District Monthly documents requested by PSC.

04/15/25 Keri Hill Allen County Water District Documents to support the water loss surcharge account for the Allen County Water District

04/03/25 Order Entered: The requested expenditures of \$58,721.92 for the purchase and installation of pressure zone meters and \$21,100 for the purchase and installation of water meters installed by Allen District in 2019, are denied.

03/14/25 Keri Hill Allen County Water District Monthly information regarding water loss surcharge

02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

02/14/25 Keri Hill Allen County Water District Monthly documents to support our Water loss surcharge account

02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

01/15/25 Keri Hill Allen County Water District Monthly water loss reports requested by PSC

12/18/24 Shawn R. Alcott Allen County Water District Response of Allen County Water District to Commission Staffs Second Request for Information

12/16/24 Order Entered: 1. The expenditure of \$133,863 for the 31-E emergency repairs from the water loss surcharge funds is approved. 2. The requested expenditures of \$58,721.92 for the purchase and installation of pressure zone meters and \$21,100 for the purchase and installation of water meters installed by Allen District in 2019, is continued for further discovery. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.

12/13/24 Keri Hill Allen County Water District Monthly Documents requested by PSC

12/04/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT

11/15/24 Keri Hill Allen County Water District October Water loss information

10/15/24 Keri Hill Allen County Water District Filing documents that support the water loss collected for the month for September 2024

10/01/24 Shawn R. Alcott Allen County Water District Response to Commission Staffs First Request for Information

10/01/24 Shawn R. Alcott Allen County Water District Verified motion for Authority to Expend Water Surcharge Proceeds

09/09/24 Keri Hill Allen County Water District Filing Water Loss information for the month of August 2024

09/04/24 Notice of Filing IC Memo and Attendance Sheet into the Record

08/22/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

08/14/24 Keri Hill Allen County Water District Filing the documents requested for the water loss order for the Allen County Water District

08/14/24 Keri Hill Allen County Water District Revised June Surcharge Report

07/15/24 Keri Hill Allen County Water District Water loss bank statement, graph and Surcharge spreadsheet for June

06/14/24 Keri Hill Allen County Water District Water loss for May 2024

05/17/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT

05/15/24 Keri Hill Allen County Water District Bank Statement for April
Water Loss for April
Surcharge Report for April

Case Management System - KY Public Service Commission

Monitoring Compliance Cases Before the Commission as of August 12, 2025

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| 04/16/24 | Keri Hill Allen County Water District March 2024 Water loss reports |
| 04/16/24 | Keri Hill Allen County Water District Filing of yearly Waterloss for Allen County Water District for 2023 |
| 03/15/24 | Keri Hill Allen County Water District Filing the following for Feb, 2024: Water loss Bank Statement, Water loss percentage for the month and the Surcharge reporting form. |
| 02/15/24 | Keri Hill Allen County Water District Monthly Water loss bank statement, water loss graph and PSC Surcharge reporting form for January 2024 |
| 01/17/24 | Keri Hill Allen County Water District Following is the Water loss for December. Sorry for the delay due to weather. |
| 12/14/23 | Keri Hill Allen County Water District Water Loss Bank Statement for November, Water Loss Graph and Water Loss Surcharge Reporting Form |
| 11/15/23 | Keri Hill Allen County Water District Water Loss report and PSC Water Loss Surcharge Report |
| 11/15/23 | Keri Hill Allen County Water District October Bank Statement, Water Loss report and PSC Water Loss Surcharge Report |
| 10/11/23 | Keri Hill Allen County Water District September Filings for Water Loss Surge charge; case 2023-00212 |
| 09/14/23 | Keri Hill Allen County Water District Filing August Bank Statement and Financial Information and Better/Worse Performance Form along with water loss for August. |
| 08/17/23 | Shawn R. Alcott Allen County Water District Qualified Infrastructure Improvement Plan |
| 08/15/23 | Keri Hill Allen County Water District Water Loss Surcharge Grand total after 2 1/2 years along with bank statements and water loss percentages for the last 2 1/2 years. |
| 08/03/23 | Order Entered: 1. This case is opened to monitor Allen District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2020-00296 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Allen District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Allen District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month until all surcharge proceeds are expended, Allen District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form that can be found at https://psc.ky.gov/Home/UtilForms under the Water tab, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month until all surcharge proceeds are expended, Allen District shall file a monthly water loss report with the Commission. 7. Allen District shall not use any surcharge proceeds for reimbursement of unaccounted-for water loss reduction expenses without prior Commission authorization. |

Total Number of Cases: 1