

DOC11R

Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of June 21, 2026***2023-00194**

RECEIVED: 09/01/23

FILED: 09/01/23

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

McKinney Water District

HEARINGS:

12/01/25 Informal Conference

04/09/25 Informal Conference

09/10/24 Informal Conference

INDEX OF EVENTS:

06/15/26 Kendra Hocker McKinney Water District MAY 2026 WATER LOSS REPORT AND SURCHARGE ACCOUNT

05/28/26 Order Entered: 1. Invoice No. 419 in the amount of \$4,840 is denied. 2. Invoice No. 2233722-001 in the amount of \$1,850 is denied. 3. Invoice No. 2233813-001 in the amount of \$270 is denied. 4. Invoice No. 428 in the amount of \$4,925 is denied. 5. Invoice No. 430 in the amount of \$900 is denied. 6. Invoice No. 440 in the amount of \$880 is denied. 7. Invoice No. 449 in the amount of \$1,480 is denied. 8. Invoice No. 453 in the amount of \$880 is denied. 9. Invoice No. 473 in the amount of \$405 is denied. 10. Invoice No. 500 in the amount of \$4,655 is denied. 11. Invoice No. 511 in the amount of \$4,110 is denied. 12. Invoice No. 516 in the amount of \$2,760 is denied. 13. Invoice No. 533 in the amount of \$1,680 is denied. 14. Invoice No. KY0223461 in the amount of \$20,000 is continued at this time for further discovery.

05/15/26 Kendra Hocker McKinney Water District APRIL 2026 WATER LOSS REPORT
APRIL 2026 SURCHARGE REPORT

04/15/26 Kendra Hocker McKinney Water District MARCH 2026 SURCHARGE REPORT AND WATER LOSS REPORT

03/19/26 Kendra Hocker McKinney Water District SURCHARGE REPORT

03/19/26 Kendra Hocker McKinney Water District FEB 2026 SURCHARGE ACCOUNT AND WATER LOSS REPORTS

03/11/26 Order Entered: 1. McKinney District's Motion for Additional Time is granted. 2. McKinney District's responses filed March 4, 2026, satisfy its obligation to respond to Commission Staff's Fourth Request for Information.

03/04/26 Kendra Hocker McKinney Water District Response to Request to use Surcharge Money

03/02/26 Kendra Hocker McKinney Water District Request for Extension to Reply to Response on Motion to use Surcharge Revenue

02/12/26 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT

02/12/26 Kendra Hocker McKinney Water District JAN 2026 PSC WATER LOSS AND SURCHARGE REPORT

01/21/26 Kendra Hocker McKinney Water District DEC 2025 SURCHARGE AND WATER LOSS REPORTS

12/22/25 Kendra Hocker McKinney Water District NOV 2025 SURCHARGE REPORT AND WATER LOSS REPORT

12/12/25 Kendra Hocker McKinney Water District RESPONSE TO MOTION TO USE SURCHARGE REVENUE

12/02/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

11/24/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT;
RESPONSE DUE DECEMBER 12, 2025

11/24/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

11/19/25 Kendra Hocker McKinney Water District OCT 2025 SURCHARGE AND WATER LOSS REPORTS

10/16/25 Kendra Hocker McKinney Water District SEPTEMBER 2025 SURCHARGE AND WATER LOSS REPORT

09/16/25 Kendra Hocker McKinney Water District AUGUST 2025 SURCHARGE AND WATER LOSS REPORTS

08/13/25 Kendra Hocker McKinney Water District JULY 2025 SURCHARGE AND WATER LOSS REPORTS

07/11/25 Kendra Hocker McKinney Water District June 2025 Surcharge and Water Loss Report

06/13/25 Kendra Hocker McKinney Water District May 2025 Surcharge Report and May 2025 PSC Water Loss Report

Case Management System - KY Public Service Commission

Monitoring Compliance Cases Before the Commission as of June 21, 2026

05/15/25	Kendra Hocker McKinney Water District Monthly Surcharge Reports and Water Loss
04/15/25	Kendra Hocker McKinney Water District March Surcharge Report and Water Loss
04/11/25	PSC Letter Filing IC Memo and Sign In Sheet into the Record
03/24/25	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
03/14/25	Kendra Hocker McKinney Water District Monthly surcharge report and water loss report
03/12/25	Kendra Hocker McKinney Water District Motion to use Surcharge Funds
03/05/25	Kendra Hocker McKinney Water District CONSOLIDATED INVOICE
02/12/25	Kendra Hocker McKinney Water District JAN 2025 SURCHARGE REPORT JAN 2025 BANK STATEMENT JAN 2025 WATER LOSS REPORT
01/23/25	Kendra Hocker McKinney Water District 2024 Invoices
01/14/25	DONNA YOCUM McKinney Water District Reports Dec 24
12/09/24	DONNA YOCUM McKinney Water District November 2024 reports
11/08/24	DONNA YOCUM McKinney Water District Invoice
11/07/24	DONNA YOCUM McKinney Water District Water Loss October 24
11/07/24	DONNA YOCUM McKinney Water District Bank statement Oct 24
11/07/24	DONNA YOCUM McKinney Water District surcharge report Oct 24
10/03/24	DONNA YOCUM McKinney Water District Water Loss September 2024
10/01/24	DONNA YOCUM McKinney Water District Bank statement and Surcharge report for September 2024
09/12/24	DONNA YOCUM McKinney Water District Water Loss August 2024
09/12/24	DONNA YOCUM McKinney Water District Water Loss Report July 2024
09/12/24	DONNA YOCUM McKinney Water District Bank statement Aug 30, 2024
09/12/24	DONNA YOCUM McKinney Water District Surcharge Monthly Report
09/12/24	Letter filing IC Memo and Attendance Sheet into the record.
08/22/24	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
08/01/24	DONNA YOCUM McKinney Water District Bank statement May 24 - July 24
08/01/24	DONNA YOCUM McKinney Water District Surcharge Reports and Bank Statement
08/01/24	DONNA YOCUM McKinney Water District Water Loss May June
07/18/24	DONNA YOCUM McKinney Water District 3rd Response to Request 2
07/18/24	DONNA YOCUM McKinney Water District Second Response to second request for information
06/26/24	DONNA YOCUM McKinney Water District Response to second request for information
05/22/24	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT
02/14/24	DONNA YOCUM McKinney Water District Response
01/25/24	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT
12/26/23	DONNA YOCUM McKinney Water District surcharge - water loss investigation and respons
09/01/23	Order Entered: 1. This case is opened to monitor McKinney District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00400 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, McKinney District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. McKinney District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, McKinney District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections, using the Surcharge Reporting form5; a monthly surcharge bank statement; and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice.