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**Case Management System - KY Public Service Commission***Monitoring Compliance Cases Before the Commission as of August 17, 2025***2023-00194**

RECEIVED: 09/01/23

FILED: 09/01/23

FINAL:

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

McKinney Water District

**HEARINGS:**

04/09/25 Informal Conference

09/10/24 Informal Conference

**INDEX OF EVENTS:**

08/13/25 Kendra Hocker McKinney Water District JULY 2025 SURCHARGE AND WATER LOSS REPORTS  
 07/11/25 Kendra Hocker McKinney Water District June 2025 Surcharge and Water Loss Report  
 06/13/25 Kendra Hocker McKinney Water District May 2025 Surcharge Report and May 2025 PSC Water Loss Report  
 05/15/25 Kendra Hocker McKinney Water District Monthly Surcharge Reports and Water Loss  
 04/15/25 Kendra Hocker McKinney Water District March Surcharge Report and Water Loss  
 04/11/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record  
 03/24/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 03/14/25 Kendra Hocker McKinney Water District Monthly surcharge report and water loss report  
 03/12/25 Kendra Hocker McKinney Water District Motion to use Surcharge Funds  
 03/05/25 Kendra Hocker McKinney Water District CONSOLIDATED INVOICE  
 02/12/25 Kendra Hocker McKinney Water District JAN 2025 SURCHARGE REPORT  
 JAN 2025 BANK STATEMENT  
 JAN 2025 WATER LOSS REPORT  
 01/23/25 Kendra Hocker McKinney Water District 2024 Invoices  
 01/14/25 DONNA YOCUM McKinney Water District Reports Dec 24  
 12/09/24 DONNA YOCUM McKinney Water District November 2024 reports  
 11/08/24 DONNA YOCUM McKinney Water District Invoice  
 11/07/24 DONNA YOCUM McKinney Water District Water Loss October 24  
 11/07/24 DONNA YOCUM McKinney Water District Bank statement Oct 24  
 11/07/24 DONNA YOCUM McKinney Water District surcharge report Oct 24  
 10/03/24 DONNA YOCUM McKinney Water District Water Loss September 2024  
 10/01/24 DONNA YOCUM McKinney Water District Bank statement and Surcharge report for September 2024  
 09/12/24 DONNA YOCUM McKinney Water District Water Loss August 2024  
 09/12/24 DONNA YOCUM McKinney Water District Water Loss Report July 2024  
 09/12/24 DONNA YOCUM McKinney Water District Bank statement Aug 30, 2024  
 09/12/24 DONNA YOCUM McKinney Water District Surcharge Monthly Report  
 09/12/24 Letter filing IC Memo and Attendance Sheet into the record.  
 08/22/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE  
 08/01/24 DONNA YOCUM McKinney Water District Bank statement May 24 - July 24  
 08/01/24 DONNA YOCUM McKinney Water District Surcharge Reports and Bank Statement  
 08/01/24 DONNA YOCUM McKinney Water District Water Loss May June  
 07/18/24 DONNA YOCUM McKinney Water District 3rd Response to Request 2  
 07/18/24 DONNA YOCUM McKinney Water District Second Response to second request for information  
 06/26/24 DONNA YOCUM McKinney Water District Response to second request for information  
 05/22/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT  
 02/14/24 DONNA YOCUM McKinney Water District Response  
 01/25/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MCKINNEY WATER DISTRICT  
 12/26/23 DONNA YOCUM McKinney Water District surcharge - water loss investigation and respons  
 09/01/23 Order Entered: 1. This case is opened to monitor McKinney District's Water Loss Reduction Surcharge proceeds and collections.  
 2. The record of Case No. 2022-00400 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, McKinney District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss

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reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. McKinney District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, McKinney District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections, using the Surcharge Reporting form5; a monthly surcharge bank statement; and a list of all payments made for the month from the surcharge account that includes the following for each payment: the payee, a description of the purpose, and the supporting invoice.

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Total Number of Cases: 1