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Case Management System - KY Public Service Commission

Monitoring Compliance Cases Before the Commission as of November 09, 2026

2023-00119

RECEIVED: 05/05/23 FILED: 05/05/23 FINAL: REOPENED:
SUSPENSION DATE:

CASE CODE
Monitoring Compliance

UTILITIES:
Union County Water District

INDEX OF EVENTS:

10/15/26	Gary Sheffer Union County Water District September 2026 Monthly Water Loss Reduction Surcharge Reporting
09/15/26	Gary Sheffer Union County Water District August 2026 Monthly Water Loss Reduction Surcharge Reporting
08/14/26	Gary Sheffer Union County Water District July 2026 Monthly Water Loss Reduction Surcharge Reporting
07/15/26	Gary Sheffer Union County Water District June 2026 Monthly Water Loss Reduction Surcharge Reporting
06/15/26	Gary Sheffer Union County Water District May 2026 Monthly Water Loss Reduction Surcharge Reporting
05/15/26	Gary Sheffer Union County Water District April 2026 Monthly Water Loss Reduction Surcharge Reporting
04/14/26	Gary Sheffer Union County Water District March 2026 Monthly Water Loss Reduction Surcharge Reporting
03/13/26	Gary Sheffer Union County Water District February 2026 Monthly Water Loss Reduction Surcharge Reporting
02/12/26	Gary Sheffer Union County Water District January 2026 Monthly Water Loss Reduction Surcharge Reporting
01/14/26	Gary Sheffer Union County Water District December 2025 Monthly Water Loss Reduction Surcharge Reporting
12/15/25	Gary Sheffer Union County Water District November 2025 Monthly Water Loss Reduction Surcharge Reporting
11/13/25	Gary Sheffer Union County Water District October 2025 Monthly Water Loss Reduction Surcharge Reporting
10/30/25	Order Entered: 1. Union District's request to expend water loss surcharge funds in the amount of $65,400 for the Towable Hydro-Excavator with Integrated Valve Exerciser is approved. 2. Union District shall file all invoices and proof of payment in this case within 30 days of expenditure of the funds.
10/13/25	Gary Sheffer Union County Water District September 2025 Monthly Water Loss Reduction Surcharge Reporting
09/09/25	Gary Sheffer Union County Water District August 2025 Monthly Water Loss Reduction Surcharge Reporting
08/14/25	Gary Sheffer Union County Water District July 2025 Monthly Water Loss Reduction Surcharge Reporting
07/25/25	Gary Sheffer Union County Water District Request to Expend Surcharge Proceeds
07/15/25	Gary Sheffer Union County Water District June 2025 Monthly Water Loss Reduction Surcharge Reporting
06/10/25	Gary Sheffer Union County Water District May 2025 Monthly Water Loss Reduction Surcharge Reporting
05/14/25	Gary Sheffer Union County Water District April 2025 Monthly Water Loss Reduction Surcharge Reporting
04/16/25	Gary Sheffer Union County Water District March 2025 Monthly Water Loss Reduction Surcharge Reporting
03/13/25	Gary Sheffer Union County Water District February 2025 Monthly Water Loss Reduction Surcharge Reporting
02/13/25	Gary Sheffer Union County Water District January 2025 Monthly Water Loss Reduction Surcharge Reporting
01/15/25	Gary Sheffer Union County Water District December 2024 Monthly Water Loss Reduction Surcharge Reporting

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12/11/24	Gary Sheffer Union County Water District November 2024 Monthly Water Loss Reduction Surcharge Reporting
11/14/24	Gary Sheffer Union County Water District October 2024 Monthly Water Loss Reduction Surcharge Reporting
10/14/24	Gary Sheffer Union County Water District September 2024 Monthly Water Loss Reduction Surcharge Reporting
09/11/24	Gary Sheffer Union County Water District August 2024 Monthly Water Loss Reduction Surcharge Reporting
08/14/24	Gary Sheffer Union County Water District July 2024 Monthly Water Loss Reduction Surcharge Reporting
08/12/24	Order Entered: Union District's request to expend water loss surcharge funds in the amount of $7,298.28 for the Trimble R580 Sub-foot GPS Receiver and Accessories is approved.
07/24/24	Gary Sheffer Union County Water District Request to Expend Surcharge Proceeds
07/12/24	Gary Sheffer Union County Water District June 2024 Monthly Water Loss Reduction Surcharge Reporting
06/13/24	Gary Sheffer Union County Water District May 2024 Monthly Water Loss Reduction Surcharge Reporting
06/05/24	Order Entered: 1. Union District's QIIP filed on November 14, 2023, is approved. 2. Union District shall follow the plans and projects as set forth its QIIP, provide the Commission with updates in its annual reports as to the status of the plans and projects provided in the QIIP, and file any updates as necessary in the future to inform the Commission of any changes or additions to the plans and projects provided in the QIIP. 3. All reporting requirements set forth in the opening Order to this proceeding remain in effect. 4. Union District shall not use any surcharge proceeds without prior Commission authorization.
05/14/24	Gary Sheffer Union County Water District April 2024 Monthly Water Loss Reduction Surcharge Reporting
04/12/24	Gary Sheffer Union County Water District March 2024 Monthly Water Loss Reduction Surcharge Reporting
03/13/24	Gary Sheffer Union County Water District February 2024 Monthly Water Loss Reduction Surcharge Reporting
02/13/24	Gary Sheffer Union County Water District January 2024 Monthly Water Loss Reduction Surcharge Reporting
01/12/24	Gary Sheffer Union County Water District First Request for Information - Response
01/11/24	Gary Sheffer Union County Water District December 2023 Monthly Water Loss Reduction Surcharge Reporting
12/13/23	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO UNION COUNTY WATER DISTRICT
12/12/23	Gary Sheffer Union County Water District November 2023 Monthly Water Loss Reduction Surcharge Reporting
11/14/23	Gary Sheffer Union County Water District Qualified Infrastructure Improvement Plan
11/14/23	Gary Sheffer Union County Water District October 2023 Monthly Water Loss Reduction Surcharge Reporting
10/05/23	Gary Sheffer Union County Water District September 2023 Monthly Water Loss Reduction Surcharge Reporting
09/13/23	Gary Sheffer Union County Water District Request for Extension of Response to Qualified Infrastructure Improvement Plan
09/11/23	Gary Sheffer Union County Water District August 2023 Monthly Water Loss Reduction Surcharge Reporting
08/08/23	Gary Sheffer Union County Water District July 2023 Reporting
07/13/23	Gary Sheffer Union County Water District June 2023 Monthly Water Loss Reduction Surcharge Reporting
05/05/23	Order Entered: 1. This case is opened to monitor Union District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00160 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Union District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge.

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4. Union District shall deposit surcharge collections in a separate interest-bearing account.

Total Number of Cases: 1