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**Case Management System - KY Public Service Commission***Monitoring Compliance Cases Before the Commission as of June 21, 2025***2023-00119**

RECEIVED: 05/05/23

FILED: 05/05/23

FINAL:

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Union County Water District

**INDEX OF EVENTS:**

|          |  |
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| 06/10/25 | Gary Sheffer Union County Water District May 2025 Monthly Water Loss Reduction Surcharge Reporting   |
| 05/14/25 | Gary Sheffer Union County Water District April 2025 Monthly Water Loss Reduction Surcharge Reporting   |
| 04/16/25 | Gary Sheffer Union County Water District March 2025 Monthly Water Loss Reduction Surcharge Reporting   |
| 03/13/25 | Gary Sheffer Union County Water District February 2025 Monthly Water Loss Reduction Surcharge Reporting  |
| 02/13/25 | Gary Sheffer Union County Water District January 2025 Monthly Water Loss Reduction Surcharge Reporting   |
| 01/15/25 | Gary Sheffer Union County Water District December 2024 Monthly Water Loss Reduction Surcharge Reporting  |
| 12/11/24 | Gary Sheffer Union County Water District November 2024 Monthly Water Loss Reduction Surcharge Reporting  |
| 11/14/24 | Gary Sheffer Union County Water District October 2024 Monthly Water Loss Reduction Surcharge Reporting   |
| 10/14/24 | Gary Sheffer Union County Water District September 2024 Monthly Water Loss Reduction Surcharge Reporting   |
| 09/11/24 | Gary Sheffer Union County Water District August 2024 Monthly Water Loss Reduction Surcharge Reporting  |
| 08/14/24 | Gary Sheffer Union County Water District July 2024 Monthly Water Loss Reduction Surcharge Reporting  |
| 08/12/24 | Order Entered: Union District's request to expend water loss surcharge funds in the amount of \$7,298.28 for the Trimble R580 Sub-foot GPS Receiver and Accessories is approved.   |
| 07/24/24 | Gary Sheffer Union County Water District Request to Expend Surcharge Proceeds  |
| 07/12/24 | Gary Sheffer Union County Water District June 2024 Monthly Water Loss Reduction Surcharge Reporting  |
| 06/13/24 | Gary Sheffer Union County Water District May 2024 Monthly Water Loss Reduction Surcharge Reporting   |
| 06/05/24 | Order Entered: 1. Union District's QIIP filed on November 14, 2023, is approved. 2. Union District shall follow the plans and projects as set forth its QIIP, provide the Commission with updates in its annual reports as to the status of the plans and projects provided in the QIIP, and file any updates as necessary in the future to inform the Commission of any changes or additions to the plans and projects provided in the QIIP. 3. All reporting requirements set forth in the opening Order to this proceeding remain in effect. 4. Union District shall not use any surcharge proceeds without prior Commission authorization. |
| 05/14/24 | Gary Sheffer Union County Water District April 2024 Monthly Water Loss Reduction Surcharge Reporting   |
| 04/12/24 | Gary Sheffer Union County Water District March 2024 Monthly Water Loss Reduction Surcharge Reporting   |
| 03/13/24 | Gary Sheffer Union County Water District February 2024 Monthly Water Loss Reduction Surcharge Reporting  |
| 02/13/24 | Gary Sheffer Union County Water District January 2024 Monthly Water Loss Reduction Surcharge Reporting   |
| 01/12/24 | Gary Sheffer Union County Water District First Request for Information - Response  |
| 01/11/24 | Gary Sheffer Union County Water District December 2023 Monthly Water Loss Reduction Surcharge Reporting  |

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**Case Management System - KY Public Service Commission***Monitoring Compliance Cases Before the Commission as of June 21, 2025*

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| 12/13/23 | COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO UNION COUNTY WATER DISTRICT   |
| 12/12/23 | Gary Sheffer Union County Water District November 2023 Monthly Water Loss Reduction Surcharge Reporting   |
| 11/14/23 | Gary Sheffer Union County Water District Qualified Infrastructure Improvement Plan  |
| 11/14/23 | Gary Sheffer Union County Water District October 2023 Monthly Water Loss Reduction Surcharge Reporting  |
| 10/05/23 | Gary Sheffer Union County Water District September 2023 Monthly Water Loss Reduction Surcharge Reporting  |
| 09/13/23 | Gary Sheffer Union County Water District Request for Extension of Response to Qualified Infrastructure Improvement Plan   |
| 09/11/23 | Gary Sheffer Union County Water District August 2023 Monthly Water Loss Reduction Surcharge Reporting   |
| 08/08/23 | Gary Sheffer Union County Water District July 2023 Reporting  |
| 07/13/23 | Gary Sheffer Union County Water District June 2023 Monthly Water Loss Reduction Surcharge Reporting   |
| 05/05/23 | Order Entered: 1. This case is opened to monitor Union District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00160 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Union District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Union District shall deposit surcharge collections in a separate interest-bearing account. |

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Total Number of Cases: 1