**DOC11R**

# Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of November 13, 2026*

## 2023-00090

RECEIVED: 03/30/23 FILED: 04/20/23 FINAL: 10/24/23 REOPENED:
SUSPENSION DATE: 10/19/23

**CASE CODE**
Alternative Rate Filing Adjustment

**UTILITIES:**
Henry County Water District #2

**INDEX OF EVENTS:**

| | |
|---|---|
| 10/24/23 | Final Order Entered: 1. The recommendations contained in the Commission Staff's Report are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water service rates proposed by Henry District #2 are denied. 3. The rates set forth in the Appendix A to this Order are approved for services rendered by Henry District #2 on or after November 5, 2023. 4. The Nonrecurring Charges set forth in the Appendix A to this Order are approved for service rendered by Henry District #2 on or after November 5, 2023. 5. Within 20 days of the date of service of this Order, Henry District #2 shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order. 6. Henry District #2 shall use the midpoint of the depreciable lives of the National Association of Regulatory Utility Commissioners ranges, as proposed in the application and agreed upon by Staff, to depreciate water plant assets for accounting purposes in all future reporting periods. No adjustment to accumulated depreciation or retained earnings should be made to account for this change in the accounting estimate. 7. This case is closed and removed from the Commission's docket. |
| 09/29/23 | Steven Keith Morris Henry County Water District #2 Henry County Water District #2s Response to PSC Staff Report |
| 09/15/23 | NOTICE OF FILING OF COMMISSION STAFF'S REPORT |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Item #6 Excel |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Item #6 Employee |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Item 5 Explain Layne invoice from 2021 |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Item 4 2021 detailed fixed asset list |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Item 3 Non Recurring Charges Cost Justification |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Item 2 Explain differences in data |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Item 1 Forfeited Discounts Breakdown |
| 07/25/23 | Steven Keith Morris Henry County Water District #2 Letter Stating who prepared and supervised each response to PSC |
| 07/11/23 | COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO HENRY COUNTY WATER DISTRICT #2 |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Fiscal Court Minutes For Board Members |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #10 Provide Board Meeting Minutes for 2020, 2021, 2022, up-to-date 2023 |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #22 Describe any material changes since the last COSS |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #29 Provide billing cycle beginning (Meter read Test Date) |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #28 Refer to Application, Current Billing Analysis. Explain Across-the-Board percentage method |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #27 Provide Billing Analysis for each month of 2021 |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #26 Provide Billing Analysis in Excel |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item # 25 Provide a list of any adjustments made to to the data nd include an explanation of each adjustment |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #9 Annual Compensation for each Board Member |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #8 Board Members Info |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #21 Last COSS |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #24 Refer to Application, Current Billing Analysis. Provide source of the 2021 usage data presented in the Billing Analysis |

**DOC11R**

# Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of November 13, 2026*

| | |
|---|---|
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #23 Response to Reconcile between 2021 Annual Report and Total Gallons Sold in 2021 Current Billing Analysis |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 item #20 Overview of Water Loss |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Provide updated cost justification information to support the Meter/Tap-charge listed in tariff |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #18 Provide number of tap-ons by meter size for 2021 and 2022. Record of materials used |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Updated Cost Justification supporting each nonrecurring charge |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Schedule Listing the number of occurrences and total amount recorded for each non recurring charge during test year. |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Total Dollar amounts of Late Payment penalties and the number of occurrences of late payment penalties assessed during the calendar years, 2020, 2021, and 2022 |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Item #14 Excel Spreadsheet workpapers that support pro forma adjustment |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Board Meeting Minutes 2020, 2021, 2022, 2023 (To Date) |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Specify the total number of utility employees based on full staffing |
| 06/23/23 | Steven Keith Morris Henry County Water District #2 Provide training records for Each Board Member 2020, 2021, 2022 |
| 06/22/23 | Steven Keith Morris Henry County Water District #2 Item #7 Provide a copy of the most recent invoice for 2023 for each employee above |
| 06/22/23 | Steven Keith Morris Henry County Water District #2 Item #6 Provide description of all emplyee benefits, other than salaries and wages, paid to, or on behalf of, each employee for 2021, 2022, 2023 |
| 06/22/23 | Steven Keith Morris Henry County Water District #2 Item # 5 EMP Benefits/Medical |
| 06/22/23 | Steven Keith Morris Henry County Water District #2 Item #4 |
| 06/22/23 | Steven Keith Morris Henry County Water District #2 Invoices Workmans Comp, Umbrella, COI 2020, 2021, 2022 |
| 06/22/23 | Steven Keith Morris Henry County Water District #2 Item #1 General Ledgers of 2020, 2021, 2022 |
| 06/22/23 | Steven Keith Morris Henry County Water District #2 Acknowledgment of who prepared and Supervised each item in the Order. Notarized Verification of COO |
| 06/20/23 | Steven Keith Morris Henry County Water District #2 Trial Balance |
| 05/15/23 | Order Entered: 1.The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Henry District #2 shall file its responses to the Commission Staff's First Request for Information, attached to this Order as Appendix B. 3. Henry District #2 shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its findings and recommendations regarding Henry District #2's requested rate adjustment. 5. No later than 14 days after the date of service of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff's Report; and<br>b. Any additional evidence for the Commission to consider. 6. If Commission Staff recommends that Henry District #2's financial condition supports a higher rate than Henry District #2 proposes or the assessment of an additional rate or charge not proposed in Henry District #2's application, Henry District #2 in its response to the Commission Staff's Report shall also state its position in writing on whether the Commission should authorize the assessment of the higher rate or the additional rate or charge. |
| 05/08/23 | Order Entered: the request to intervene filed by Ms. Mosvold is denied. |
| 04/21/23 | Deficiency cured letter |
| 04/20/23 | Keith Morris Henry County Water District #2 Response to deficiency letter received on 4/19/2023 |
| 04/19/23 | Second Deficiency letter, information due 04/29/2023. |
| 04/13/23 | Keith Morris Henry County Water District #2 HCWD #2 Response to Deficiency Letter |
| 04/10/23 | Irene Mosvold Request for Intervention |
| 04/03/23 | Deficiency letter, information due 04/13/2023. |
| 03/30/23 | Steven Keith Morris Henry County Water District #2 Henry County Water District ARF Application |

**DOC11R**

# Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of November 13, 2026*

| | |
|---|---|
| 03/13/23 | Acknowledge Receipt of Filing |
| 03/13/23 | Henry County Water District #2 Notice of Intent to File an Application for an Alternative Rate Adjustment Using Electronic Filing Procedures |

---

Total Number of Cases: 1