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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 17, 2024***2023-00087**

RECEIVED: 03/22/23

FILED: 03/22/23

FINAL: 05/15/23

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Big Rivers Electric Corporation

INDEX OF EVENTS:

07/25/23 POST CASE: Senthia Santana Big Rivers Electric Corporation Big Rivers Statement
05/15/23 Final Order Entered: 1. BREC is authorized to amend and restate its existing \$150,000,000 Revolving Credit Facility and enter into a 20-year \$135,000,000 loan with CFC and related evidences of indebtedness as described in its application. 2. BREC is authorized to issue notes to CFC and other lenders that are parties to the 2020 Credit Agreement in an aggregate amount not to exceed \$150,000,000. 3. The proceeds from the transaction authorized herein shall be used only for the lawful purposes set out in the application. 4. BREC shall agree only to such terms and prices that are consistent with the parameters set out in its application. 5. Within 30 days of its execution of these evidences of indebtedness, as listed here in ordering paragraphs 1 and 2, BREC shall file with this Commission a statement setting forth the date or dates of implementation of the revolving loan authorized herein, the interest rate, and all fees and expenses. 6. Any documents filed pursuant to ordering paragraph 5 shall reference this case number and shall be retain in the post-case correspondence file. 7. Nothing contained herein shall be deemed a warranty or finding of value of securities or financing authorized on the part of the Commonwealth of Kentucky or any agency thereof. 8. This case is closed and removed from the Commission's docket.

03/23/23 No deficiency letter
03/22/23 Senthia Santana Big Rivers Electric Corporation Big Rivers Application with Exhibits
03/09/23 Acknowledge Receipt of Filing
03/08/23 Big Rivers Electric Corporation Notice of Intent to File an Application for Approval to Issue Evidences of Indebtedness Using Electronic Filing Procedures

Total Number of Cases: 1