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Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of May 13, 2026***2023-00070**

RECEIVED: 03/09/23

FILED: 03/09/23

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Southern Madison Water District

HEARINGS:

06/02/25 Informal Conference

08/22/23 Informal Conference

INDEX OF EVENTS:

05/12/26 Tracy Todd Blevins Attorney, Southern Madison Water District March 2026 reports for activity thru April 20, 2026

05/12/26 Tracy Todd Blevins Attorney, Southern Madison Water District May 2026 reporting with information thru April 30 2026

03/13/26 Tracy Todd Blevins Attorney, Southern Madison Water District March 2026 Reports reflecting Water Surcharge Activity thru Feb 28, 2026

02/15/26 Tracy Todd Blevins Attorney, Southern Madison Water District Feb 2026 Monthly Surcharge Reports for Water Loss Reporting effective thru 1 30 2026

01/15/26 Tracy Todd Blevins Attorney, Southern Madison Water District January monthly reports reporting thru Dec 31, 2025

12/15/25 Tracy Todd Blevins Attorney, Southern Madison Water District December 2025 filing for Info thru November 30 2025

11/14/25 Tracy Todd Blevins Attorney, Southern Madison Water District November 2025 Monthly Reports for Activity through Oct 31 2025

10/13/25 Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Reports Data thru September 30 2025 filed

10/02/25 Tracy Todd Blevins Attorney, Southern Madison Water District Request to Spend Funds

09/15/25 Tracy Todd Blevins Southern Madison Water District Sept 2025 Monthly report with data through August 30 2025

08/19/25 Tracy Todd Blevins Southern Madison Water District Amended July 31 2025 Water Loss Report

08/15/25 Tracy Todd Blevins Attorney, Southern Madison Water District August 2025 Monthly Reporting for data thru July 31 2025

07/15/25 Tracy Todd Blevins of Blevins Law Attorney, Southern Madison Water District July Reports with Info Thru June 30 2025

06/16/25 Tracy Todd Blevins Attorney, Southern Madison Water District June 2025 Monthly Reports with Date thru May 31 2025

06/04/25 Commission Staff's Notice of Filing Informal Conference Memo and Sign In Sheet

05/23/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

05/13/25 Tracy Todd Blevins Attorney, Southern Madison Water District May Report for term ending April 30 2025

04/30/25 Tracy Todd Blevins Southern Madison Water District SMWD Request to Use Funds

04/14/25 Tracy Todd Blevins Southern Madison Water District April filings for information good thru March 31 2025

03/12/25 Tracy Todd Blevins Attorney, Southern Madison Water District Feb 28 2025

02/11/25 Tracy Todd Blevins Attorney, Southern Madison Water District February 2025 Monthly Filing for info good to Jan 31 2025

01/15/25 Tracy Todd Blevins Attorney, Southern Madison Water District Jan Monthly reports for info thru Dec 31 2024

12/15/24 Tracy Todd Blevins Attorney, Southern Madison Water District Superintendent Affidavit of actions to recover fraud-loss and to prevent future attempts

12/15/24 Tracy Todd Blevins Attorney, Southern Madison Water District December 15th reporting for information good thru November 30 2024

11/13/24 Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Filing for Surcharge November Filing for October 2024

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10/10/24 Tracy Todd Blevins Attorney, Southern Madison Water District October 2024 Monthly Reports for information thru September 30, 2024

10/10/24 Tracy Todd Blevins Attorney, Southern Madison Water District SMWD Response to Third Request for DATA

09/27/24 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT

09/15/24 Tracy Todd Blevins Southern Madison Water District September 15, 2025 Monthly Surcharge Report Filings with information through August 31, 2024

08/20/24 Tracy Todd Blevins Southern Madison Water District Re-loading Monthly reports for Aug 15th filing

08/15/24 Tracy Todd Blevins Attorney, Southern Madison Water District Reports through July 31 2024 filed August 2024

07/12/24 Tracy Todd Blevins Southern Madison Water District SMWD Response to PSC Second Request for Additional Data

07/12/24 Tracy Todd Blevins Southern Madison Water District Monthly Reports thru June 30th labeled July 2024 Monthly Reports

07/04/24 Tracy Todd Blevins Southern Madison Water District Verification

07/04/24 Tracy Todd Blevins Southern Madison Water District May 2024 Reports

07/04/24 Tracy Todd Blevins Southern Madison Water District June Monthly Reports

06/26/24 Order Entered: 1. Southern Madison District's motion for extension of time until July 15, 2024, is granted for its response to Staff's Second Request. 2. Southern Madison District's motion for extension of time until July 15, 2024, to file its monthly reports that were due on June 15, 2024, is denied. Southern Madison District shall file the monthly reports that were due on or before June 15, 2024, on or before June 30, 2024. 3. Southern Madison District's motion for extension to file its monthly reports for June 2024 that are due on July 15, 2024, already, is moot.

06/16/24 Tracy Todd Blevins Southern Madison Water District Notice of Non-receipt and Request for Extension of Time

05/22/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT

05/21/24 Tracy Todd Blevins Southern Madison Water District Re-submit Water Loss

05/14/24 Tracy Todd Blevins Southern Madison Water District April 2024 Monthly Reporting

04/14/24 Tracy Todd Blevins Southern Madison Water District March 2023 Reports

03/06/24 Tracy Todd Blevins Southern Madison Water District Monthly filings for Rate Surcharge

02/15/24 Tracy Todd Blevins Southern Madison Water District February Monthly Reports for Rate Surcharge. Pending acceptance of Surcharge Plan

01/16/24 Tracy Todd Blevins Attorney, Southern Madison Water District Monthly Surcharge Reporting

12/06/23 Tracy Todd Blevins Southern Madison Water District November 2023 Surcharge Reporting Documents

11/15/23 Tracy Todd Blevins Southern Madison Water District Monthly Surcharge Reporting

10/13/23 Tracy Todd Blevins Blevins Law Attorney, Southern Madison Water District Monthly Reports

09/26/23 Tracy Todd Blevins Southern Madison Water District Response to Staffs Commission

09/25/23 Blevins Law by Tracy Todd Blevins Southern Madison Water District Notice of Appearance and request to add to Case Notifications

09/07/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SOUTHERN MADISON WATER DISTRICT

08/24/23 Jesse Abrams Southern Madison Water Surcharge collection report, Leak report, Leak detection Plan

08/24/23 Jesse Abrams Southern Madison Water Leak report

08/24/23 Jesse Abrams Southern Madison Water Surcharge report

08/22/23 Letter Filing IC Memo into the Record

08/07/23 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

03/09/23 Order Entered: 1. This case is opened to monitor Southern Madison District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2022-00129 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Southern Madison District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Southern Madison District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Southern Madison District shall file with the

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Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the form attached to this Order as an Appendix, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment.

6. On the 15th day of each month for 48 months from the date of service of this Order or until all surcharge proceeds are expended, Southern Madison District shall file a monthly water loss report with the Commission.

Total Number of Cases: 1