

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 21, 2025***2022-00319**

RECEIVED: 09/29/22

FILED: 10/07/22

FINAL: 11/07/22

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Northern Kentucky Water District

INDEX OF EVENTS:

04/17/23 POST CASE: Tom Edge Northern Kentucky Water District KIA Assistance Agreement

11/07/22 Final Order Entered: 1. Northern Kentucky District is authorized to borrow \$8,000,000 from KIA. The loan terms shall be in accordance with the terms as described in Northern Kentucky District's application. 2. Northern Kentucky District shall execute the loan documents as authorized herein. 3. An amount not to exceed \$3,935,000 shall be obtained in accordance with the terms of the loan documents for the Fort Thomas Treatment Plant Basin Improvements Phase Two Project for which a CPCN was granted in Case No. 2021-00047. 4. The remaining \$4,065,000 of the loan shall not be expended until Northern Kentucky District is granted a CPCN for the Taylor Mill Treatment Plant Emergency Generator Project. 5. Within ten days of execution of the new loan, Northern Kentucky District shall file an electronic version of the loan documents. 6. Any documents filed pursuant to paragraph 5 shall reference this case number and shall be retained in the post-case correspondence file. 7. The proceeds from the proposed loan shall be used only for the lawful purposes set out in Northern Kentucky District's application. 8. The terms and conditions of the loan shall be consistent with the terms as described in Northern Kentucky District's application. 9. Nothing contained herein shall be deemed a warranty of finding of value of securities or financing authorized herein on the part of the commonwealth of Kentucky or any agency thereof. 10. This case is closed and removed from the Commission's docket.

10/13/22 Deficiency cured letter

10/07/22 Tom Edge Northern Kentucky Water District Response to Notice of Filing Deficiency

09/29/22 Deficiency letter, information due 10/09/10

09/29/22 Tom Edge Northern Kentucky Water District Application and Exhibits

09/15/22 Acknowledge Receipt of Filing

09/15/22 Northern Kentucky Water District Notice of Intent to File an Application for Approval to Issue Evidence of Indebtedness Using Electronic Filing Procedures

Total Number of Cases: 1