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## Case Management System - KY Public Service Commission

Regular Cases Before the Commission as of August 06, 2025

**2022-00141** RECEIVED: 06/03/22 FILED: 06/03/22 FINAL: 08/09/24 REOPENED: 05/20/24

SUSPENSION DATE:

CASE CODE

Surcharge - Environmental

#### **UTILITIES:**

East Kentucky Power Cooperative, Inc.

#### INDEX OF EVENTS:

O8/28/24 POST CASE: Greg Cecil East Kentucky Power Cooperative, Inc. Post Case Correspondence
Order Entered: 1. The rates of return proposed by EKPC should be accepted; however, the last
period of review 's rate of return shall end January 10, 2024. 2. The rates of return in the Appendix
should be accepted and reflect the shortened period. 3. The under-recovery should be amortized
over a 12-month period and recovered in equal increments over that period. 4. Within 20 days of
service of this Order, EKPC shall file notice of the actual under-recovery based on the rates in the
Appendix as well as the monthly incremental amount in post case correspondence referencing this
case number. 5. EKPC does not need to make a tariff filing to reflect the rates in the Appendix.
6. This case is closed and removed from the Commission's docket.

Order Entered: 1. Ordering paragraph 6 is stricken. 2. Ordering paragraph 3 is stricken and is replaced with the following language:

The Commission confirms that no additional tariff filing is required of EKPC or its member cooperatives at this time. 3. All other provisions of the Commission's May 7, 2024 Order that are not in conflict with the terms of this Order shall remain in effect.

Order Entered: 1. The motion for clarification is granted. 2. Rehearing is granted on the issue of the appropriate rate of return for the period of December 2021 through January 11, 2024. 3. The Commission confirms that no additional tariff filing is required of EKPC at this time. 4. The Commission confirms that the appropriate rate of return beginning on January 11, 2024, is 6.487 percent for all environmental surcharge monthly filings after said date. 5. The remainder of the March 29, 2024 Order not in conflict with this Order remains in effect.

6. The case is closed and removed from the Commission's docket.

04/18/24 L. Allyson Honaker East Kentucky Power, Inc. Motion for Rehearing/Clarification

O3/29/24 Final Order Entered: 1. EKPC's request to submit the case for a decision on the existing evidence of record without a hearing is granted.

2. The amounts billed by EKPC through its environmental surcharge for the expense months ending February 28, 2020, August 31, 2020, February 28, 2021, and February 28, 2022; (2) the corresponding six-month reviews of Member Cooperatives' pass-through mechanism for expense months ending February 28, 2020, August 31, 2020, February 28, 2021, August 31, 2021, and February 28, 2022; (3) the

two-year review of EKPC's environmental surcharge for the expense month ending August 31, 2021; and (4) the corresponding two-year reviews of Member Cooperatives' pass-through mechanism for the expense month ending August 31, 2021, are approved. 3. EKPC's requested BESF rate is approved.

- 4. EKPC's request to return the total over-recovery of \$631,811 to its Member Cooperatives in the first monthly surcharge filing made after the issuance of the final Order in this proceeding is approved.
- 5. EKPC shall use a rate of return of 4.894 percent in all monthly environmental surcharge filings subsequent to the date of this Order. 6. EKPC's request to revise Cumberland Valley Electric's Pass-Through Mechanism Report is granted.

07/31/23 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Motion for Decision

08/16/22 Chris Adams East Kentucky Power Cooperative, Inc. Motion to Submit on behalf of EKPC and its sixteen

Owner-Members.

07/29/22 L. Allyson Honaker Taylor County RECC Notice of Substitution of Counsel

07/29/22 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Notice of Substitution of Counsel

06/24/22 Chris Adams East Kentucky Power Cooperative, Inc. EKPCs responses to PSCs June 3, 2022 data request

06/24/22 Allison Coffey Nolin RECC Response to First Request for Information - Case No. 2022-00141

06/24/22 Diana Edwards Salt River Electric Response to Commission Staffs Request for Info Case 2022 00141

06/24/22 Travis Stacy LICKING VALLEY RURAL ELECTRIC COOPERATIVE CORPORATION

Responses 2022-00141

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# **Case Management System - KY Public Service Commission**

Regular Cases Before the Commission as of August 06, 2025

| 06/24/22             | Farrah Coleman Inter-County Energy Response to First Request for Information in Case No. 2022-00141   |
|----------------------|---|
| 06/24/22             | Jennifer L. McRoberts Fleming-Mason Energy Response to First Request for Information 2022-00141   |
| 06/24/22             | Shannon Chappell Owen Electric Cooperative, Inc. Owen Electrics Response to First Request for Information in Case No. 2022-00141  |
| 06/24/22             | Bradley Cherry Response to Commission Staffs First Request for Information in Case 2022-00141.  |
| 06/24/22             | Order Entered nunc pro tunc, that: 1. The case style is amended to read: An Electronic Examination by the Public Service Commission of the Environmental Surcharge Mechanism of East Kentucky Power Cooperative, Inc. for the Sixth-Month Expense Periods Ending November 30, 2019, May 31, 2020, November 30, 2020, and November 30, 2021, the Two-Year Expense Period Ending May 31, 2021, and the Pass-Through Mechanism of Its Sixteen Member Distribution Cooperatives |
| 06/24/22<br>06/24/22 | Michael Moriarty Shelby Energy Cooperative, Inc. Response to First Request for Information Robert Tolliver Cumberland Valley Electric Response to Commission Staffs First Request for Information in Case 2022-00141.   |
| 06/23/22             | Billy OBrian Frasure Clark Energy Cooperative Response to request for information.  |
| 06/23/22             | April Renner Jackson Energy Cooperative Corporation Case No. 2022-00141 - Jackson Energy Cover Letter and Response  |
| 06/23/22             | Lauren Logan Blue Grass Energy Cooperative Corporation Response to First Request for Information  |
| 06/23/22             | Robin Slone Big Sandy RECC Corrected_2022-00141-Big_Sandy_RECC_Response   |
| 06/23/22             | Jennie Gibson Phelps Farmers Rural Electric Cooperative Corporation Response to Staffs First Request for Information  |
| 06/23/22             | Aaron Baldwin South Kentucky RECC Case No. 2022-00141 South KY RECC Cover Letter and Response   |
| 06/23/22             | Patsy Walters Taylor County Rural Electric Cooperative Corporation Responses to Appendix B First Request  |
| 06/23/22             | Robin Slone Big Sandy RECC 2022-00141 Blg_Sandy_RECC_Response   |
| 06/23/22             | Robin Slone Big Sandy RECC Big Sandy Response Case 2022-00141   |
| 06/10/22             | Allison Coffey Nolin RECC Nolin RECC Written Statement  |
| 06/10/22             | L. Allyson Honaker Taylor County RECC Entry of Appearance and Statement Regarding Electronic  |
|                      | Procedures  |
|                      |   |
| 06/09/22             | Robin Slone Big Sandy RECC Written Statement  |
| 06/09/22             | Robin Slone Big Sandy RECC Written Statement  |
| 06/09/22             | Aaron Baldwin South Kentucky RECC South Kentucky Written Statement  |
| 06/09/22             | Billy OBrian Frasure Clark Energy Cooperative Written Statement   |
| 06/09/22             | Diana Edwards Salt River Electric Salt River Electric Written Statement Case No 2022_00141  |
|                      |   |
| 06/09/22             | Derrick Willis Grayson Rural Electric Cooperative Corporation Written Statement   |
| 06/09/22             | L. Allyson Honaker East Kentucky Power Cooperative, Inc. Notice of Entry of Appearance and  |
|                      | Statement on Electronic Filing Procedures   |
| 06/09/22             | Travis Stacy LICKING VALLEY RURAL ELECTRIC COOPERATIVE CORPORATION WRITTEN STATEMENT CASE NO. 2022-00141  |
| 06/09/22             | Michael Moriarty Shelby Energy Cooperative, Inc. Written Statement of Shelby Energy Cooperative, Inc.   |
| 06/09/22             | Earl Rogers III Fleming-Mason Energy Cooperative, Inc. Written Statement of Fleming-Mason Energy  |
| 06/08/22             | Robert Tolliver Cumberland Valley Electric Response in Case 2022-00141 requesting written   |
|                      | statement on electronic transmissions.  |
| 06/08/22             | April Renner Jackson Energy Cooperative Corporation Written Statement of Jackson Energy   |
|                      | Cooperative Corporation   |
| 06/08/22             | Farrah Coleman Inter-County Energy Written Statement of Inter-County Energy   |
| 06/08/22             | Jennie Gibson Phelps Farmers Rural Electric Cooperative Corporation Attachments are pursuant to   |
| 00/00/22             | 807 KAR 5:001, Section 8(9).  |
| 00/07/00             |   |
| 06/07/22             | Charles G. Williamson III Blue Grass Energy Cooperative Corporation Acceptance of Electronic  |
| 00/07/55             | Service Service   |
| 06/07/22             | Shannon Chappell Owen Electric Cooperative, Inc. Written Statement of Owen Electric Cooperative   |
| 06/03/22             | Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. EKPC and each of its Member Cooperatives listed in footnote 2 shall be parties to this  |
|                      | case. 3. On or before the date set forth in the procedural schedule, EKPC and each of its Member  |

Cooperatives shall file its responses to the Commission Staff's First Request for Information,

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attached to this Order as Appendix B.

Total Number of Cases: 1