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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of August 29, 2025***2022-00099**

RECEIVED: 03/30/22

FILED: 03/30/22

FINAL: 12/20/22

REOPENED:

SUSPENSION DATE: 09/29/22

**CASE CODE**

Alternative Rate Filing Adjustment

**UTILITIES:**

Southern Water &amp; Sewer District

**HEARINGS:**

11/09/22 Formal Hearing

09/16/22 Formal Hearing

**INDEX OF EVENTS:**

12/20/22 Final Order Entered: 1. The findings and recommendations contained in the Commission Staff's Report are adopted and incorporated by reference into this Order as if fully set out herein. 2. The rates calculated by Southern District in its original application are denied. 3. The request by Southern District to limit a rate increase to 8.3 percent is denied. 4. The Nonrecurring Charge rates set forth in Appendix A to this Order are approved for service rendered by Southern District on and after the date of this Order. 5. Phase 1 rates set forth in Appendix A to this Order are approved for water services rendered by Southern District on and after January 1, 2023. 6. Phase 2 rates set forth in Appendix B to this Order are approved for water services rendered by Southern District on and after January 1, 2024. 7. One month prior to the effective date of the Phase 2 rates, Southern District shall notify its customers of the implementation of the Phase 2 rates by publishing one- time notice of the increase in a newspaper of general circulation in its territory or placing an insert in bills rendered to its customers. 8. Within 45 days of publishing notice required in ordering paragraph 6, Southern District shall file proof of publication of the notice to the Commission as required pursuant to 807 KAR 5:076, Section 5(3).

12/05/22 steven bailey Southern Water and Sewer District Southern Districts Memorandum brief in support of its position on any issue in this proceeding.

11/29/22 steven bailey Southern Water and Sewer District Response to PSCs first post hearing data request.

11/22/22 Notice of Filing Hearing Documents

11/10/22 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

11/07/22 Order Entered: Southern District's motion for deviation is granted.

11/03/22 steven bailey southern water and sewer district Witness list

11/03/22 steven bailey southern water and sewer district Motion to deviate from Notice requirements.

11/01/22 Order Entered: the procedural schedule set forth in the Appendix to this Order shall be followed.

10/25/22 Alan Vilines Southern Water and Sewer District Response to RFI #4

09/16/22 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

09/09/22 Order Entered: 1. Southern District's motion to continue the September 16, 2022 hearing for 60 days is granted. 2. The September 16, 2022 hearing is canceled. 3. Southern District shall appear on November 9, 2022, at 9 a.m. Eastern Standard Time, in the Richard Raff Hearing Room of the Commission's offices at 211 Sower Boulevard in Frankfort, Kentucky, for the purpose of presenting evidence on the issues raised in this proceeding. 4. Southern District shall file copies of any exhibits it plans to introduce at the November 9, 2022 hearing no later than noon on Monday, November 7, 2022. 5. Southern District shall make copies of the case record for this proceeding and Case No. 2020-00121 available for its witnesses during the November 9, 2022 hearing. 6. Southern District shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed, or publication is requested, Southern District shall forward a duplicate of the notice and request to the Commission.

09/06/22 steven bailey southern water and sewer district Motion to continue September 16, 2022 hearing.

09/06/22 Alan Vilines Southern Water and Sewer District Staff Report Response

08/26/22 steven bailey Southern Water and Sewer District Notice of Appearance of Counsel for Southern Water and Sewer District

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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of August 29, 2025*

08/26/22 NOTICE OF FILING OF COMMISSION STAFF'S REPORT  
08/26/22 Order Entered: 1. Jeff Prater, Paula Burke, Jeff Reed, and Randy Conley shall appear as witnesses at the hearing held on Friday, September 16, 2022, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Southern District shall be represented by counsel at the September 16, 2022 hearing.  
3. Counsel for Southern District shall file a notice of appearance on or before Monday, September 12, 2022. The notice of appearance shall include a written statement that: a. Certifies that counsel possesses the facilities to receive electronic transmissions; and b. Sets forth the electronic mail address to which all electronic notices and messages related to this proceeding shall be served.

08/22/22 Order Entered: 1. A hearing in this matter shall be held on Friday, September 16, 2022, at 9 a.m. Eastern Daylight Time, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. The Commission shall provide a list of witnesses that Commission Staff will cross-examine by separate Order. 3. Southern Water and Sewer District (Southern District) shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Southern District shall forward a duplicate of the notice and request to the Commission. 4. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

08/10/22 Alan Vilines Southern Water and Sewer District Response to RFI #3  
07/29/22 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

07/18/22 Alan Vilines Southern Water and Sewer District RFI #2 Response  
07/01/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTHERN WATER & SEWER DISTRICT

06/14/22 Order Entered: 1. Southern District's motion for extension of time is granted. 2. Southern District shall file its response to Commission Staff's First Request for Information on or before June 14, 2022. 3. The amended procedural dates appear in the Appendix to this Order. 4. Nothing contained in this Order shall prevent the Commission from entering further Orders in this matter.

06/10/22 Alan Vilines Southern Water and Sewer District Response to RFI #1  
05/31/22 steven bailey Southern Water Motion for an extension of time to file response to PSCs first data request

05/10/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO SOUTHERN WATER AND SEWER DISTRICT

05/03/22 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its findings and recommendations regarding Southern District's requested rate adjustment.

04/11/22 No deficiency letter  
03/30/22 Alan Vilines Southern Water and Sewer District ARF Application  
03/22/22 Acknowledge Receipt of Filing  
03/22/22 Southern Water and Sewer District Notice of Intent to File an Application for Alternative Rate Adjustment Using Electronic Filing Procedures

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Total Number of Cases: 1