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Case Management System - KY Public Service Commission*Alternative Rate Filing Adjustment Cases Before the Commission as of January 31, 2026***2022-00035**

RECEIVED: 03/17/22

FILED: 03/17/22

FINAL: 11/04/25

REOPENED:

SUSPENSION DATE: 09/16/22

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

South Woodford Water District

INDEX OF EVENTS:

11/04/25 Final Order Entered: 1. South Woodford District's request is granted. 2. South Woodford District shall be relieved of its duty in complying with ordering paragraphs 6, 7, and 8 from the January 17, 2023, final Order. 3. South Woodford District is authorized to collect a monthly water loss reduction surcharge of \$3.87 per active meter over 48 months, or until \$307,740 has been assessed, whichever occurs first is. 4. Within 20 days of the date of service of this Order, South Woodford District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order. 5. The Commission shall open a separate proceeding, Case No. 2025-00295 to monitor the surcharge proceeds collection and expenses subject to conditions.

08/07/25 David Hudson South Woodford Water District Response letter to Commission Staffs 7th Request Request for Information and Qualifications (RFIQ)
Response received as a result of the RFIQ

07/25/25 COMMISSION STAFF'S SEVENTH REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT

04/07/25 Dale Gatewood South Woodford Water District Response to Commission Staffs Sixth Request for Information

03/17/25 COMMISSION STAFF'S SIXTH REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT

10/21/24 Dale Gatewood South Woodford Water District Response letter and exhibits to Request for Information dated August, 2024.

08/15/24 Order Entered: 1. South Woodford District's request to cancel the water loss surcharge is denied. 2. South Woodford District shall file its responses by September 6, 2024, to the Commission Staff's Fifth Request for Information, attached to this Order as an Appendix.

01/10/24 Gatewood Water Service Response to Request for Information

10/30/23 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT

08/03/23 Order Entered: 1. South Woodford request to begin assessing the Water Loss Surcharge is denied. 2. The case remains open until South Woodford District submits documentation of its compliance with the January 17, 2023 Order and until the Commission issues an Order addressing South Woodford District's Water Loss Reduction Surcharge, whichever occurs last.

06/29/23 Dale Gatewood Response letter to Commission of clarification on SWWD previous letter dated April 11, 2023.

05/26/23 Order Entered: 1. South Woodford Water District shall file, within 15 days of the date of service of this Order, a letter stating: (1) whether the May 17, 2023 letter was an attempt to satisfy the information required in the January 17, 2023 Order for the Commission to approve South Woodford District to begin collecting the surcharge funds; or (2) whether South Woodford District was requesting to expend water loss reduction surcharge funds to purchase the identified equipment. 2. If South Woodford District is collecting the water loss reduction surcharge, South Woodford District shall provide the date it began charging and collecting the surcharge, the amount collected to date, and any expenses paid using surcharge funds.

05/17/23 Dale Gatewood Gatewood Water Service Use of Rate Increase Surcharge money

02/23/23 Order Entered: 1. South Woodford District's request that the existing contract with Gatewood Water Service complies with the requirements of the January 17, 2023 Order is denied. 2. The case remains open until South Woodford District submits documentation of its compliance with the January 17, 2023 Order and until the Commission issues an Order addressing South Woodford District's Water Loss Reduction Surcharge, whichever occurs last.

02/03/23 Robert K Miller South Woodford Water District Request for Clarification re recent PSC Order.

01/17/23 Final Order Entered: 1. The findings contained the Commission Staff's Report are adopted and are incorporated by reference into this Order.
2. The water service rates proposed by South Woodford District are denied. 3. The water service

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rates set forth in Appendix A to this Order are approved for services rendered by South Woodford District on and after the date of service of this Order. 4. Within 20 days of the date of service of this Order, South Woodford District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved by this Order and their effective date and stating that the rates and charges were authorized by this Order. 5. South Woodford District shall use the midpoint of the depreciable lives of the NARUC Study ranges, as recommended by Commission Staff, to depreciate water plant assets for accounting purposes in all future reporting periods. South Woodford District shall not make adjustments to accumulated depreciation or retained earnings to account for this change in the accounting estimate. 6. Within three months from the date of service of this Order, South Woodford District shall obtain the services of an outside independent consultant to identify potential firms interested in providing distribution system maintenance to South Woodford District;

01/10/23 Robert K Miller South Woodford Water District Submission of replacement billing registers with customer names and addresses redacted.

12/13/22 Robert K Miller South Woodford Water District Request for deadlines to occur prior to January 15, 2023 or after January 31, 2023.

09/23/22 Robert K Miller South Woodford Water District Response to Staff Report.

09/13/22 NOTICE OF FILING OF COMMISSION STAFF'S REPORT

08/30/22 Order Entered: 1. Ordering paragraph 1 of the July 27, 2022 Order is stricken and replaced with the following: No later than September 14, 2022, Commission Staff shall file with the Commission and serve upon all parties of record a written report containing its findings regarding South Woodford District's requested rate adjustment. 2. All provisions of the Commission's Orders of July 27, 2022, and March 31, 2022, not in conflict with the terms of this Order shall remain in effect.

08/26/22 Robert K Miller South Woodford Water District Letter on Returned Check Charges inconsistently applied.

08/23/22 Robert K Miller South Woodford Water District Cover letter and corrected Current Billing Analysis and Proposed Billing Analysis.

07/27/22 Order Entered: the procedural schedule established in the March 31, 2022 Order be amended as follows: 1. No later than August 31, 2022, Commission Staff shall file with the Commission and serve upon all parties of record a written report containing its findings regarding South Woodford District's requested rate adjustment. 2. All provisions of the Commission's Order of March 31, 2022, in conflict with the provisions of this Order are vacated. All other provisions of the March 31, 2022 Order shall remain in effect.

06/15/22 Robert K Miller South Woodford Water District Response to Third Request for Information

06/02/22 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT

05/31/22 Robert K Miller South Woodford Water District Updated Cost Justification for Returned Check Charge

05/19/22 Robert K Miller South Woodford Water District Responses to PSC Staffs Second Request for Information

05/05/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO SOUTH WOODFORD WATER DISTRICT

04/22/22 Robert K Miller South Woodford Water District Additional file of Known and Measurable Changes - Meter Reading

04/21/22 Robert K Miller South Woodford Water District Additional Files for responses to first Request for Information

04/21/22 Robert K Miller South Woodford Water District South Woodford Water District Responses to Public Service Commission staffs first Request for Information.

03/31/22 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, South Woodford District shall file its responses to the Commission's Staff's First Request for Information, attached to this Order as Appendix B. 3. No later than the date set forth in the procedural schedule, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Commission Staff's Report) containing its findings and recommendations regarding South Woodford District's requested rate adjustment. 4. No later than 14 days after the date of the filing of the Commission Staff's Report, each party of record shall file with the Commission: a. Its written comments on and any objections to the findings contained in the Commission Staff Report; and b. Any additional evidence for the Commission to consider.

03/21/22 No deficiency letter

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03/17/22	Robert K Miller South Woodford Water District Alternative Rate Filing Application
03/17/22	Robert K Miller South Woodford Water District Alternative Rate Filing Application
02/02/22	Acknowledge Receipt of Filing
02/02/22	South Woodford Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

Total Number of Cases: 1