

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of September 27, 2024***2022-00009**

RECEIVED: 01/17/22

FILED: 01/17/22

FINAL: 03/16/22

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

McCreary County Water District

INDEX OF EVENTS:

10/03/22 POST CASE: W. Randall Jones McCreary County Water District No Issuance Letter

03/16/22 Final Order Entered: 1. McCreary District is authorized to enter into the KRWFC Loan to borrow no more than the amount proposed in the application needed to pay off and refinance the RD indebtedness on the condition that the final NPV of the savings, determined upon closing, generate positive cash flow. The loan amount, maturity date, and interest rate shall be in accordance with the KRWFC Loan as described in McCreary District's application. 2. McCreary District shall execute the KRWFC Loan documents as authorized herein. 3. McCreary District shall comply with all matters set out in the findings paragraphs 2 through 6 above as if they were individually ordered. 4. Any documents filed in the future pursuant to the findings paragraphs 3 and 4 above shall reference this case number and shall be retained in the post-case correspondence file.

03/03/22 W. Randall Jones McCreary County Water District Response

02/24/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MCCREARY COUNTY WATER DISTRICT

01/18/22 No deficiency letter

01/17/22 W. Randall Jones McCreary County Water District Application and Exhibits

01/05/22 Acknowledge Receipt of Filing

01/05/22 McCreary County Water District Notice of Intent to File an Application for Approval of the Issuance of Securities for the Purpose of Refinancing Certain High Interest Indebtedness of the District Using Electronic Filing Procedures

 Total Number of Cases: 1