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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2021-00333**

RECEIVED: 09/01/21

FILED: 09/01/21

FINAL: 02/21/22

REOPENED:

SUSPENSION DATE:

CASE CODE

278.023: Construct, Finance, Rates

UTILITIES:

North Marshall Water District

INDEX OF EVENTS:

11/15/23 POST CASE: Roger Colburn North Marshall Water District Tabulation of final project cost summarized by uniform accounts for plant

11/15/23 POST CASE: Roger Colburn North Marshall Water District This filing is the Engineers Certificate of Construction Completion and submittal of As-Built Drawings addressing Item 7 of the Commissions Sept. 17, 2021 order for Case 2021-00333

02/23/23 POST CASE: Roger Colburn North Marshall Water District Status report regarding cost of service review and rate analysis

02/10/23 POST CASE: Roger Colburn North Marshall Water District Notification of construction completion and request for extension of deadline for filing final documents

06/17/22 POST CASE: W. Randall Jones North Marshall Water District Post Case Filings

02/21/22 Order Entered: 1. North Marshall District shall file either an application for a general rate adjustment pursuant to 807 KAR 5:001, Section 16, or an application for an alternative rate adjustment pursuant to 807 KAR 5:076 within one year of the date of the issuance of this Order, or shall file a formal motion with detailed analysis of its rates and revenues, and a statement of the reasons why a rate case is not necessary within one year of the issuance of this Order. 2. This case is closed and removed from the Commission's docket.

11/03/21 W. Randall Jones North Marshall Water District Response and Exhibits

10/26/21 Order Entered: North Marshall District is granted an extension of time until November 5, 2021, to submit its responses to Commission Staff's First Request for Information.

10/26/21 Order Entered nunc pro tunc, that: 1. The hyperlinks contained in Attachment 1 and Attachment 2 of the September 17, 2021 Order are stricken and are replaced by the actual documents to which the hyperlinks connect. 2. All other provisions of the Commission's September 17, 2021 Order that are not in conflict with the terms of this Order shall remain in effect.

10/19/21 W. Randall Jones North Marshall Water District Motion for Extension

09/17/21 Final Order Entered: 1. North Marshall District is granted a CPCN for the proposed project as submitted. 2. North Marshall District's proposed plan of financing is approved. 3. North Marshall District is authorized to issue \$2,715,000 of its Water System Revenue Bonds in the amount of \$2,715,000 maturing over 40 years at an interest rate not to exceed 1.50 percent per annum. 4. The proceeds from the issuance of the Water System Revenue Bonds shall be used only for the purposes specified in North Marshall District's application. 5. North Marshall District shall obtain approval from the Commission prior to performing any additional construction not expressly authorized by this Order. 6. North Marshall District shall file with the Commission documentation of the total costs of this project, including the cost of construction and all other capitalized costs (e.g., engineering, legal, and administrative), within 60 days of the date that construction is substantially completed. Construction costs shall be classified into appropriate plant accounts in accordance with the Uniform System of Accounts for water utilities prescribed by the Commission. 7. North Marshall District shall file a copy of the "as-built" drawings and a certified statement from the engineer that the construction has been satisfactorily completed in accordance with the contract plans and specifications within 60 days of substantial completion of the construction certified herein.

09/03/21 W. Randall Jones North Marshall Water District Affidavit and Tearsheet

09/01/21 No deficiency letter

09/01/21 W. Randall Jones North Marshall Water District Application and Supporting Documents

08/24/21 Acknowledge Receipt of Filing

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08/24/21 North Marshall Water District Notice of Intent to File an Application for Approval of a Federally Funded Project pursuant to KRS 278.023 Using Electronic Filing Procedures

Total Number of Cases: 1