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Case Management System - KY Public Service Commission

Monitoring Compliance Cases Before the Commission as of November 23, 2026

2021-00206

RECEIVED: 06/09/21 FILED: 06/09/21 FINAL: 06/25/26 REOPENED:
SUSPENSION DATE:

CASE CODE
Monitoring Compliance

UTILITIES:
Morgan County Water District

HEARINGS:
09/17/21 Informal Conference

INDEX OF EVENTS:

06/24/26	Final Order Entered: 1. Morgan District shall transfer the remaining $102.03 from the water loss surcharge account to its general operating account. 2. This case is closed and removed from the Commission's docket.
12/17/25	L. Allyson Honaker Morgan County Water District Entry of Appearance and Responses to Staffs Third DR
11/26/25	Erica Stegman Erica Stegman Notice of Withdrawal
11/26/25	COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT; RESPONSE DUE DECEMBER 19, 2025
05/17/24	Order Entered: 1. Morgan District's request to disburse $7,225 Kanawha for its invoice dated March 8, 2024, from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.
03/09/24	Shannon Elam Morgan County Water District Letter and Invoice
12/04/23	Order Entered: 1. Morgan District is authorized to pay the remaining two installments, for September 2023 in the amount of $20,000, and October 2023 in the amount of $19,500, for a total of $39,500, to ASTERRA from the water loss surcharge funds. 2. Morgan District is authorized to terminate collections of the $5.87 water loss surcharge per meter per month retroactively following the July 2023 billing period. 3. Morgan District is relieved from June 9, 2021 Order's monthly water loss and surcharge account reports. 4. Morgan District shall not use any remaining surcharge proceeds for reimbursement of unaccounted-for water loss reduction expenses without prior Commission authorization.
11/15/23	Shannon Elam Morgan County Water District Letter and Report
10/30/23	Shannon Elam Morgan County Water District Letter and Report
10/23/23	Erica Stacy-Stegman Morgan County Water District Response of Morgan Co. Water District to Commission Staffs Second Request for Information to Morgan Co. Water District
10/13/23	Erica Stacy-Stegman Morgan County Water District Motion to Terminate Surcharge
10/13/23	Shannon Elam Morgan County Water District Letter
10/13/23	Shannon Elam Morgan County Water District Letter and Report
10/06/23	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT
10/04/23	Shannon Elam Morgan County Water District Letter and Invoices
09/25/23	Shannon Elam Morgan County Water District Letter and Report
08/15/23	Shannon Elam Morgan County Water District Letter and Report
07/12/23	Shannon Elam Morgan County Water District Letter and Report
06/29/23	Order Entered: 1. Morgan District's March 25, 2023 request to disburse $56,860.70 to Keetech; $9,520 and $9,343 to Keetech, for invoices dated March 7, 2023, and February 8, 2023, respectively; and $15,240, $20,320, and $15,240 to Bear Traxx for three invoices dated March 9, 2023, from the water loss prevention surcharge is granted. 2. Morgan District's March 27, 2023 request to disburse $14,605 to Metron- Farnier from the water loss prevention surcharge is granted. 3. Morgan District's April 18, 2023 request to disburse $9,242 to Metron- Farnier from the water loss prevention surcharge is granted. 4. Morgan District's May 8, 2023, and supplemental request from June 2, 2023, to disburse $79,500 to ASTERRA from the water loss prevention surcharge, is granted in part and denied in part. Morgan District is granted approval to disburse installments of $20,000 for June 2023 and $20,000 for July 2023. Morgan District shall re-file request for disbursement of further installment payments when its surcharge account holds sufficient funds for those payments.

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06/14/23	Shannon Elam Morgan County Water District Annual Water Loss Report
06/13/23	Shannon Elam Morgan County Water District Letter and Report
06/02/23	Shannon Elam Morgan County Water District Letter and Invoice
05/08/23	Shannon Elam Morgan County Water District Letter and Invoice
05/08/23	Shannon Elam Morgan County Water District Letter and Report
04/18/23	Shannon Elam Morgan County Water District Letter and Invoice
04/10/23	Shannon Elam Morgan County Water District Letter and Report
03/27/23	Shannon Elam Morgan County Water District Letter and Invoices
03/25/23	Shannon Elam Morgan County Water District Letter and Invoices
03/15/23	Erica Stacy Stegman Morgan County Water District Response of Morgan Co. Water District to Commission Staffs First Request for Information to Morgan Co. Water District
03/09/23	Shannon Elam Morgan County Water District Letter and Report
03/02/23	Order Entered: 1. Morgan District's request to disburse $10,160 to Bear Traxx from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.
03/01/23	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT
02/14/23	Order Entered: 1. Morgan District's request to disburse $7,000 to SE Diving Services, $7,825 to Metron-Farnier, and $42,620 to Keetech from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.
02/14/23	Shannon Elam Morgan County Water District Letter and Report
01/20/23	Shannon Elam Morgan County Water District Letter and Invoice
01/17/23	Shannon Elam Morgan County Water District Letter and Invoice
01/17/23	Shannon Elam Morgan County Water District Letter and Invoices
01/13/23	Shannon Elam Morgan County Water District Letter and Report
12/07/22	Shannon Elam Morgan County Water District Letter and Report
11/17/22	Shannon Elam Morgan County Water District Letter and Report
11/07/22	Shannon Elam Morgan County Water District Letter and Invoice
10/24/22	Letter Filing Email into the Record
10/17/22	Shannon Elam Morgan County Water District Letter and Report
10/12/22	Order Entered: 1. Morgan District's request to disburse $5,990.00 to Gator-Made Inc., $4,604.00 to Hydra-Stop, and $8,543.64 to Metron-Farnier from the water loss prevention surcharge is granted. 2. In all future requests for reimbursement, Morgan District shall include a copy of the invoice and detailed description what has been purchased and how the purchase relates to Morgan District's efforts to reduce unaccounted-for water loss.
09/22/22	Shannon Elam Morgan County Water District Letter and Updated Report
09/22/22	Shannon Elam Morgan County Water District Response Letter
09/22/22	Shannon Elam Morgan County Water District Response Letter
09/12/22	Shannon Elam Morgan County Water District Letter and Report
09/09/22	Shannon Elam Morgan County Water District Work Summary Letters
09/01/22	Shannon Elam Morgan County Water District Letter and Invoice
08/08/22	Shannon Elam Morgan County Water District Letter and Report
08/05/22	Shannon Elam Morgan County Water District Response Letter
08/04/22	Shannon Elam Morgan County Water District Letter and Invoice
07/11/22	Shannon Elam Morgan County Water District Letter and Invoice
07/08/22	Shannon Elam Morgan County Water District Letter and Invoice
07/08/22	Shannon Elam Morgan County Water District Invoice
07/08/22	Shannon Elam Morgan County Water District Letter and Report
06/07/22	Shannon Elam Morgan County Water District Letter and Report
05/20/22	Shannon Elam Morgan County Water District Letter and Invoice
05/09/22	Shannon Elam Morgan County Water District Letter and Report
04/12/22	Shannon Elam Morgan County Water District Letter and Report
03/14/22	Shannon Elam Morgan County Water District Letter and Report

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03/11/22	Order Entered: Morgan District is authorized to pay Bear Traxx Inc. $30,480 from its surcharge account created to address unaccounted-for water loss by the Commission's June 9, 2021 Order.
02/22/22	Shannon Elam Letter and Invoice Letter and Invoice
02/09/22	Shannon Elam Morgan County Water District Letter and Monthly Report
01/12/22	Shannon Elam Morgan County Water District Monthly Report
12/27/21	IT IS HEREBY ORDERED that Morgan District is authorized to pay McKim & Creed, Inc. $26,995 from its surcharge account created to address unaccounted-for water loss by the Commission's June 9, 2021 Order.
12/07/21	Shannon Elam Morgan County Water District Letter and Report
11/12/21	Shannon Elam Morgan County Water District Letter and Report
11/09/21	Order Entered: Morgan District is authorized to pay Nesbitt Engineering, Inc. $14,702.50 from its surcharge account created to address unaccounted-for water loss by the Commission's June 9, 2021 Order.
10/29/21	Shannon Elam Morgan County Water District Letter and invoice
10/14/21	Shannon Elam Morgan County Water District Letter and Invoice
10/07/21	Shannon Elam Morgan County Water District Morgan County Water District CAP for Water Loss
10/06/21	Shannon Elam Morgan County Water District September Surcharge Filing
09/21/21	Shannon Elam Morgan County Water District September Surcharge Report
09/07/21	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
06/09/21	Order Entered: 1. This case is opened to monitor Morgan District's unaccounted-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2020-00386 is incorporated by reference into Case No. 2021-00206. 3. Within 120 days of the date of this Order, Morgan District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Morgan District shall be permitted to use surcharge proceeds to contract with and pay a certified engineer or consultant to draft the plan. 5. Morgan District shall deposit surcharge collections in a separate interest-bearing account. 6. On the 15th day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Morgan District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment.

Total Number of Cases: 1