

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 30, 2024***2021-00193**

RECEIVED: 05/07/21

FILED: 05/07/21

FINAL: 05/26/21

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

Atmos Energy Corporation

INDEX OF EVENTS:

11/27/23 Order Entered: 1. Atmos's November 19, 2021 and November 22, 2022 petitions for confidential treatment are granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for indefinite period or until further Order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Atmos shall inform the Commission if the designated material granted confidential treatment by this Order becomes publicly available or no longer qualifies for confidential treatment. 5. If a nonparty to this proceeding requests to inspect the material granted confidential treatment by this Order and the period during which the material has been granted confidential treatment has not expired, Atmos shall have 30 days from receipt of written notice of the request to demonstrate that the material still falls within the exclusions from disclosure requirements established in KRS 61.878. If Atmos is unable to make such demonstration, the requested material shall be made available for inspection. Otherwise, the Commission shall deny the request for inspection.

05/12/23 POST CASE: Rebecca Reneau Atmos Energy Corporation The report, in accordance with the above referenced case, relates to the issuance of senior debt and equity securities pursuant to the \$5,000,000,000 universal shelf registration.

02/16/23 POST CASE: Rebecca Reneau Atmos Energy Corporation The report, in accordance with the above referenced case, relates to the issuance of senior debt and equity securities pursuant to the \$5,000,000,000 universal shelf registration.

11/22/22 POST CASE: Eric Wilen Atmos Energy Corporation 2022-11-22 Atmos Energy Issuance of Securities Report 2021-00193 Confidentiality Petition

11/22/22 POST CASE: Eric Wilen Atmos Energy Corporation Atmos Energy 2022 Issuance of Securities Report 2021-00193

08/12/22 POST CASE: Rebecca Reneau Atmos Energy Corporation The report, in accordance with the above referenced case, relates to the issuance of securities pursuant to the \$5,000,000,000 universal shelf registration for senior debt and equity financing.

05/12/22 POST CASE: Rebecca Reneau Atmos Energy Corporation The report, in accordance with the above referenced case, relates to the issuance of securities pursuant to the \$5,000,000,000 universal shelf registration for senior debt and equity financing.

02/18/22 POST CASE: Rebecca Reneau Atmos Energy Corporation Enclosed is the report of action for Atmos Energy Corporation relating to the issuance of securities pursuant to the \$5,000,000,000 universal shelf registration for equity financing.

11/19/21 POST CASE: Eric Wilen Atmos Energy Corporation Atmos Energy Issuance of Securities Report 2021-00193

05/26/21 Final Order Entered: 1. Atmos is authorized to implement a \$5,000,000,000 universal shelf registration for equity and debt financing, subject to the provisions and terms contained within its application, superseding the previous universal shelf authority granted in Case No. 2019-00421. 2. The proceeds from the transaction authorized herein shall be used only for the lawful purposes set out in the application. 3. Atmos, within ten days after filing its 10Q or 10K filing with the SEC, shall file the information with the Commission, including information regarding the issuance of the securities referenced herein, a statement setting forth the date or dates of issuance, the price paid, the interest rate if any, the purchasers, and all fees and expenses, including underwriting discounts or commission or other compensation, involved in the issuance.

05/10/21 No deficiency letter

05/07/21 Eric Wilen Atmos Energy Corporation 2021-00193 Atmos Energy Application for Issuance of Securities

05/05/21 Acknowledge Receipt of Filing

05/05/21 Atmos Energy Corporation Notice of Intent to File an Application for the Issuance of Securities Using Electronic Filing Procedures

Total Number of Cases: 1