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Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of August 29, 2025***2021-00150**

RECEIVED: 04/08/21

FILED: 04/08/21

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Cawood Water District

HEARINGS:

09/16/21

Informal Conference

INDEX OF EVENTS:

08/11/25 Jeff Foust Cawood Water District July 2025 Surcharge
07/14/25 Jeff Foust Cawood Water District Surcharge June 2025
06/13/25 Jeff Foust Cawood Water District SURCHARGE REPORT for MAY 2025
05/15/25 Jeff Foust Cawood Water District SURCHARGE REPORT for APRIL 2025
04/17/25 Jeff Foust Cawood Water District SURCHARGE REPORT for MARCH 2025
03/12/25 Jeff Foust Cawood Water District Feb 2025 Surcharge Report
02/13/25 Jeff Foust Cawood Water District 01/2025 Surcharge Report
01/17/25 Jeff Foust Cawood Water District 12/2024 Surcharge Report
12/11/24 Jeff Foust Cawood Water District 2024 NOVEMBER SURCHARGE REPORT
11/11/24 Jeff Foust Cawood Water District October Surcharge report
10/09/24 Jeff Foust Cawood Water District Surcharge Report
09/18/24 Jeff Foust Cawood Water District Surcharge Report
08/08/24 Ronnie Williams Cawood Water District Monthly report
07/08/24 Ronnie Williams Cawood Water District Monthly report
06/07/24 Ronnie Williams Cawood Water District Monthly report
05/08/24 Ronnie Williams Cawood Water District Monthly report
04/09/24 Ronnie Williams Cawood Water District Monthly report
03/07/24 Ronnie Williams Cawood Water District Monthly report
03/01/24 M Todd Osterloh Cawood Water District Response to Items 4 and 5 of the Second Request for Information
02/15/24 Order Entered: 1. Cawood District's motion for extension is granted. 2. Cawood District shall have until March 1, 2024, to file its response to Items 4 and 5 of Staff's Second Request.
02/11/24 Ronnie Williams Cawood Water District Monthly report
02/06/24 Order Entered: 1. The QIIP filed by Cawood District in response to Staff's First Request, specifically Section 3, Surcharge Funded Capital Improvements, satisfies the final Order in Case No. 2020-00311, and the opening Order to this proceeding, requiring the filing of a QIIP.
2. Cawood District may use surcharge proceeds to purchase gate valves, zone meters, and by-pass meters. 3. All reporting requirements set forth in the April 8, 2021 Order in this proceeding remain in effect. 4. Cawood District shall file, with its monthly surcharge report due on the 15?? of each month, a list of each payment made from the surcharge account, its payee, and a description of the purpose of each payment or purchase made using surcharge funds, including invoices supporting each payment.
01/31/24 M Todd Osterloh Cawood Water District Motion for Extension
01/31/24 M Todd Osterloh Cawood Water District Response to Items 1-3 of Request for Information
01/08/24 Ronnie Williams Cawood Water District Monthly report
12/22/23 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO CAWOOD WATER DISTRICT
12/08/23 M Todd Osterloh Cawood Water District Response to Request for Information
12/07/23 Ronnie Williams Cawood Water District Monthly report
11/11/23 Ronnie Williams Cawood Water District Monthly report
11/08/23 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO CAWOOD WATER DISTRICT
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06/07/23	Ronnie Williams Cawood Water District Monthly report
05/08/23	Ronnie Williams Cawood Water District Monthly report
04/07/23	Ronnie Williams Cawood Water District Monthly report
03/08/23	Ronnie Williams Cawood Water District Monthly report
02/08/23	Ronnie Williams Cawood Water District Monthly Report
01/12/23	M Todd Osterloh Cawood Water District Response to Commission Order
01/12/23	M Todd Osterloh Cawood Water District Entry of Appearance
01/06/23	Ronnie Williams Cawood Water District Monthly surcharge report
12/13/22	Order Entered: 1. The Commission accepts the October 11, 2022 annual water loss surcharge report filed by Cawood District. 2. Cawood District shall file the Water Loss Reduction Plan being drafted by Kenvirons into this case as soon as it is available. 3. Cawood District shall file a written explanation of the origin of the \$100.74 dollars within 30 days of service of this Order. 4. Cawood District will use the form attached to this Order an Appendix to report its monthly surcharge billings, collections, and deposits.
12/08/22	Ronnie Williams Cawood Water District Monthly report
11/08/22	Ronnie Williams Cawood Water District Monthly report
10/11/22	Ronnie Williams Cawood Water District Annual Report
10/07/22	Ronnie Williams Cawood Water District Monthly Surcharge
09/13/22	Order Entered: 1. Cawood District shall file, within 30 days of service of this Order, a schedule of the estimated and actual progress of the water loss detection and repair program and estimated and actual expenditures made with surcharge proceeds for the purpose of evaluating whether adjustments to the program or to the surcharge amount are required. 2. All other provisions of the Commission's April 8, 2021 Order that are not in conflict with the terms of this Order shall remain in effect.
09/08/22	Ronnie Williams Cawood Water District Monthly report
08/08/22	Ronnie Williams Cawood Water District Monthly report
07/08/22	Ronnie Williams Cawood Water District Monthly report
06/08/22	Ronnie Williams Cawood Water District Monthly surcharge report
05/09/22	Ronnie Williams Cawood Water District Monthly surcharge report
04/08/22	Ronnie Williams Cawood Water District Monthly Report
03/08/22	Ronnie Williams Cawood Water District Monthly Report
02/08/22	Ronnie Williams Cawood Water District Monthly surcharge report
01/07/22	Ronnie Williams Cawood Water District Monthly report
12/08/21	Ronnie Williams Cawood Water District Monthly report
11/08/21	Ronnie Williams Cawood Water District Monthly report
10/08/21	Ronnie Williams Cawood Water District Monthly Surcharge Report
09/20/21	Memorandum dated 9/20/2021 for Informal Conference of 9/16/2021; Comments, if any, due 9/25/2021.
09/09/21	Ronnie Williams Cawood Water District Monthly report
09/07/21	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
08/05/21	Ronnie Williams Cawood Water District Monthly report for surcharge
07/30/21	Response Cawood Water District Response to order #2021-00150
07/30/21	Response Cawood Water District Response to order #2021-00150. Qualified Infrastructure Improvement plan, Water loss reduction plan.
07/12/21	Ronnie Williams Cawood Water District Surcharge monthly report
06/15/21	Ronnie Williams Cawood Water District Response for Cawood Water District to order
06/15/21	Ronnie Williams Cawood Water District Cawood Water District response to order
04/08/21	Order Entered: 1. This case is opened to monitor Cawood District's unaccounted-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2020-00311 is incorporated by reference in Case No. 2021-00150. 3. Within 120 days of the date of entry of this Order, Cawood District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Cawood District shall deposit surcharge collections in a separate interest- bearing account. 5. On the fifteenth day of each month for 48 months from the date of entry of this Order or until all surcharge proceeds are expended, Cawood District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 6. On the fifteenth day of

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each month for 48 months from the date of entry of this Order or until all surcharge proceeds are expended, Cawood District shall file a monthly water-loss report with the Commission.

Total Number of Cases: 1