

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of September 17, 2025***2021-00007**

RECEIVED: 01/29/21

FILED: 01/29/21

FINAL: 03/24/21

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Warren County Water District

INDEX OF EVENTS:

03/15/24 Order Entered: 1. Warren District's motion for an extension of time to file a general rate adjustment case is granted. 2. Warren District shall file for a general adjustment in base rates for both its water and sewer divisions on or before July 31, 2024.

10/27/23 POST CASE: Emily S. Childress Warren County Water District Motion for Extension of Time for Warren County Water District to file applications for general adjustments of rates

09/05/23 POST CASE: Felisa S. Moore Warren County Water District Entry of Appearance

07/12/21 POST CASE: W. Randall Jones Warren County Water District Final Documents

03/24/21 Final Order Entered: 1. Warren District is authorized to enter into the loan agreement with KRWFC to borrow an amount up to and not exceeding \$4,108,500,12 but no more than the total amount needed to pay off the long-term indebtedness proposed to be refinanced or reamortized in the application and on the condition that the final NPV of the savings, determined upon closing, generate positive cash flow. The loan maturity date and interest rate shall be in accordance with the KRWFC assistance program as described in Warren District's application. 2. Warren District shall execute the KRWFC Loan documents as authorized herein. 3. Warren District shall comply with all matters set out in finding paragraphs 3 through 6 as if they were individually so ordered. 4. Any documents filed in the future pursuant to finding paragraphs 3 and 4 shall reference this case number and shall be retained in the post-case correspondence file.

5. Warren District shall file a general rate case application pursuant to KRS 278.180 and 807 KAR 5:001, Section 16, within three years of the date of filing of this Order or, in the alternative, file a formal motion with a detailed analysis of its rates and states the reasons why no modifications are necessary.

6. This case is hereby closed and will be removed from the Commission's docket.

02/09/21 No deficiency letter

01/29/21 W. Randall Jones Warren County Water District Application and Exhibits

01/06/21 Acknowledge Receipt of Filing

01/06/21 Warren County Water District Notice of Intent to File an Application to Issue Securities in the Approximate Principal Amount of \$3,740,000 for the Purpose of Refunding and Reamortizing Certain Outstanding Obligations of the District pursuant to the Provisions of KRS 278.300 and 807 KAR 5:001 Using Electronic Filing Procedures

Total Number of Cases: 1