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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of May 13, 2026***2020-00386**

RECEIVED: 12/10/20

FILED: 12/10/20

FINAL: 06/09/21

REOPENED:

SUSPENSION DATE: 06/10/21

**CASE CODE**

Alternative Rate Filing Adjustment

**UTILITIES:**

Morgan County Water District

**HEARINGS:**

04/21/21 Formal Hearing

03/10/21 Informal Conference

**INDEX OF EVENTS:**

06/09/22 POST CASE: Shannon Elam Morgan County Water District Letter and Report

06/18/21 POST CASE: Shannon Elam Morgan County Water District Tariff Updates from order on Case 2020-00386

06/09/21 Final Order Entered: 1. The findings contained in the Staff Report are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water service rates proposed by Morgan District are denied. 3. The rates set forth in Appendix B to this Order are approved for services rendered by Morgan District on and after the date of this Order. 4. Within 20 days of the date of entry of this Order, Morgan District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order.

04/21/21 Notice of Filing Hearing Documents

04/21/21 Alan Vilines Morgan County Water District Hearing Notice

04/14/21 Zachary Engle Subpoena

04/14/21 Steven Gunnell Subpoena

04/14/21 Shannon W. Elam Subpoena

04/14/21 Paul Nesbitt Subpoena

04/14/21 Jarred Fannin Subpoena

04/14/21 Chernell Holbrook Subpoena

04/14/21 Brian Wells Subpoena

04/14/21 Alan Vilines Subpoena

04/13/21 Alan Vilines Morgan County Water District Staff Report Response

04/06/21 NOTICE OF FILING OF COMMISSION STAFF REPORT

03/27/21 Alan Vilines Morgan County Water District RFI #3 Response

03/26/21 Alan Vilines Morgan County Water District Meter Testing and Replacement Plan

03/23/21 Letter dated March 22, 2021 Filing IC Memo

03/23/21 Order Entered: 1. No later than April 7, 2021, Commission Staff shall file with the Commission and serve upon all parties of record a written report containing its findings and recommendations regarding Morgan District's requested rate adjustment. 2. All other provisions of the Commission's January 11, 2021 Order not in conflict with this Order shall remain in full force and effect. 3. Morgan District shall file responses to the information request set forth in the Appendix to this Order no later than five days from the date of this Order.

03/15/21 Order Entered: 1. A hearing in this matter shall be held on April 21, 2021, at 9 a.m. Eastern Daylight Time, via video conferencing link, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Morgan County Water District (Morgan District) shall give notice of the hearing in compliance with 807 KAR 5:001, Section 9(2)(b). In addition, the notice of hearing shall include the following statement: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov." At the time the notice is mailed or publication is requested, Morgan District shall forward a duplicate of the notice and request to the Commission. 3. Pursuant to KRS 278.360 and 807 KAR 5:001, Section 9(9), a digital video transcript shall be made of the hearing.

03/08/21 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

03/03/21 Alan Vilines Morgan County Water District Morgan Co. Water Districts Response to Staffs Second Request for Information

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02/16/21 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT

02/03/21 Shannon Elam Morgan County Water District RESPONSE OF MORGAN COUNTY WATER DISTRICT TO THE COMMISSION STAFFS INITIAL REQUEST FOR INFORMATION DATED JANUARY 21, 2021

01/21/21 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT

01/11/21 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order, which is attached hereto and incorporated herein, shall be followed. 2. a. Responses to requests for information shall be appropriately bound, tabbed and indexed, with the original and an electronic version to the Commission. The Commission expects the original documents to be filed with the Commission within 30 days of the lifting of the current state of emergency. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. Each response shall include the name of the witness responsible for responding to the questions related to the information provided. b. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or an association or a governmental agency, be accompanied by a signed certification of the preparer or person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry. c. A party shall make timely amendment to any prior response if it obtains information that indicates the response was incorrect when made or, though correct when made, is now incorrect in any material respect.

12/11/20 No deficiency letter

12/10/20 Shannon Elam Morgan County Water District Morgan County Rate Case Application

12/02/20 Acknowledge Receipt of Filing

12/02/20 Morgan County Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures

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Total Number of Cases: 1