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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 17, 2024***2020-00284**

RECEIVED: 08/31/20

FILED: 08/31/20

FINAL: 10/09/20

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Northern Kentucky Water District

INDEX OF EVENTS:

12/08/20 POST CASE: Stacey Kampsen Northern Kentucky Water District Series 2020 Bond Documents - Revised Final Schedules

12/02/20 POST CASE: Stacey Kampsen Northern Kentucky Water District Series 2020 Bond Documents

10/09/20 Final Order Entered: 1. The proposed bond issuance is for lawful objects within the corporate purposes of Northern Kentucky District, is necessary and appropriate for and consistent with the proper performance by the utility of its service to the public, will not impair its ability to perform that service, is reasonable, necessary, and appropriate for such purposes, and is approved. 2. Northern Kentucky District is authorized to issue its proposed 2020 Refunding Bonds in a principal amount not to exceed \$25,195,000 for the purpose of refinancing the outstanding Waterworks Revenue Bonds of the District, Series 2000 and Series 2011, but only under such terms and conditions that will produce positive gross savings and net present value savings. 3. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the Application. 4. Northern Kentucky District shall agree only to such terms and prices as are consistent with the parameters set out in the Application. 5. Within 30 days of the issuance of the 2020 Refunding Bonds, Northern Kentucky District shall file with the Commission a statement setting forth the 2020 Refunding Bonds' date of issuance, principal amount, and interest rates.

09/02/20 No deficiency letter

08/31/20 Stacey Kampsen Northern Kentucky Water District Application for Approval of Refinancing of Outstanding Bonds

08/24/20 Acknowledge Receipt of Filing

08/24/20 Northern Kentucky Water District Notice of Intent to File an Application for Approval to Refinance Existing Bonds Using Electronic Filing Procedures

 Total Number of Cases: 1