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**Case Management System - KY Public Service Commission***Monitoring Compliance Cases Before the Commission as of August 29, 2025***2020-00217**

RECEIVED: 07/07/20

FILED: 07/07/20

FINAL:

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Farmdale Water District

**HEARINGS:**

03/31/23 Informal Conference

10/26/21 Informal Conference

**INDEX OF EVENTS:**

08/21/25 Tina C Frederick Farmdale Water District Statement of Completion

08/13/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

08/06/25 Order Entered: 1. Farmdale District's request for approval of alternate use of surcharge funds, for reimbursement of the purchase of 1,600 meters, is granted. 2. Farmdale District's request to approve the use of surcharge funds for reimbursement of \$2,090 for five 1-inch meters already purchased and an additional \$2,090 for the purchase of five additional 1-inch meters, as part of the alternate use of surcharge funds, is granted. 3. Farmdale District's request to expend all remaining surcharge funds towards the purchase of transceivers from Frankfort Plant Board is granted.

07/08/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

07/07/25 Tina Frederick Farmdale Water District Supplement to Motion for Alternate Use of Surcharge Funds

07/01/25 Tina C Frederick Farmdale Water District Notice of Filing 2025 Progress Report

07/01/25 Tina C Frederick Farmdale Water District Notice of Filing Certification of Third-Party Meter-Testing Facility

06/10/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

05/21/25 Tina Frederick Farmdale Water District Motion

05/20/25 Tina Frederick Farmdale Water District Entry of Appearance

05/14/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

04/22/25 Tina C Frederick Farmdale Water District Benson Creek Completion Report

04/10/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

03/12/25 Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports

02/07/25 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

01/23/25 Order Entered: Farmdale District's request to disburse \$266,451.42, as detailed in its Motion, from the water loss reduction surcharge is granted.

01/14/25 Felisa Sue Moore Farmdale Water District Farmdale Water Districts Monthly Water Loss and Surcharge Activity Reports

12/27/24 Tina Frederick Farmdale Water District Farmdale Districts December 2024 Qualified Infrastructure Improvement Plan and Seven-Year Capital Plan

12/18/24 Tina Frederick Farmdale Water District Farmdale Districts motion for authority to Use Surcharge Funds

12/07/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

11/12/24 Felisa S. Moore Farmdale Water District Farmdale Water Loss and Surcharge Activity Reports

10/24/24 Order Entered: 1. The cessation of the water loss surcharge beginning with the August 26, 2024 customer bills is approved. 2. All other provisions and filing requirements from the Commission's July 7, 2020 Order in this proceeding remain in effect until Farmdale District has received approval for expenditure of all of the water loss surcharge funds.

10/15/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

09/11/24 Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports

08/14/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report

07/26/24 Felisa S. Moore Farmdale Water District Notification of Surcharge Fee Cessation

07/13/24 Felisa S. Moore Farmdale Water District June 2024 Statement of Account

07/11/24 Felisa S. Moore Farmdale Water District Farmdale Water Districts Water Loss and Surcharge Activity Reports

06/14/24 Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports

06/13/24 Order Entered: Farmdale District's request to disburse \$32,041.69, as detailed in its filings dated May 23, 2024, and May 24, 2024, from the water loss reduction surcharge is granted.

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**Case Management System - KY Public Service Commission***Monitoring Compliance Cases Before the Commission as of August 29, 2025*

05/24/24	Felisa S. Moore Farmdale Water District Response of Farmdale Water District to Commission Staffs Third Request for Information
05/23/24	Felisa S. Moore Farmdale Water District Clarification of Expenses to be Considered for Reimbursement
05/09/24	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report
05/08/24	COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO FARMDALE WATER DISTRICT
04/10/24	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
03/11/24	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
02/29/24	Felisa S. Moore Farmdale Water District Qualified Infrastructure Improvement Plan and Water Loss Reduction Plan
02/12/24	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
01/10/24	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report
12/12/23	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Report
12/08/23	Emily S. Childress Farmdale Water District Response to Second Request for Information from Commission Staff
11/21/23	COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO FARMDALE WATER DISTRICT
11/13/23	Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports
10/12/23	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
09/14/23	Emily S. Childress Farmdale Water District Water Loss and Surcharge Activity Reports
08/16/23	Felisa S. Moore Farmdale Water District Farmdale Water Districts Response to the Commission Staffs First Request for Information
08/14/23	COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO FARMDALE WATER DISTRICT
08/10/23	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
07/07/23	Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports
06/12/23	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
05/12/23	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
04/13/23	Felisa S. Moore Farmdale Water District Entry of Appearance
04/10/23	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Reports of Farmdale Water District
04/05/23	Letter Filing IC Memo into the Record
03/22/23	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
03/14/23	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
02/21/23	Felisa S. Moore Farmdale Water District Notice of Filing and Qualified Infrastructure Improvement Plan
02/10/23	Felisa S. Moore Farmdale Water District Monthly Water and Surcharge Reports
02/10/23	Order Entered: 1. Farmdale District is granted an extension to file a QIIP. The QIIP shall be filed on or before February 22, 2023. 2. The Annual Progress report filed by Farmdale District on December 22, 2022 is accepted as filed.
01/13/23	Felisa S. Moore Farmdale Water District Farmdale Water Districts Monthly Water and Surcharge Reports
12/22/22	Felisa S. Moore Farmdale Water District Motion for Extension of Time to File QIIP
12/22/22	Felisa S. Moore Farmdale Water District Notice of Filing - Farmdale Annual Report
12/14/22	Felisa S. Moore Farmdale Water District Farmdale Water Districts Monthly Water and Surcharge Reports
11/14/22	Felisa Sue Moore Farmdale Water District Farmdale Water Districts Monthly Reports
11/07/22	Order Entered: 1. Farmdale District is granted an extension to file a Qualified infrastructure improvement plan. The QIIP shall be filed within 45 days of service of this Order. 2. Farmdale District is granted an extension to file the 2022 annual progress report. The annual progress report shall be filed within 45 days of service of this Order.
10/11/22	Felisa S. Moore Farmdale Water District Farmdale Reports Filed on 10-11-2022
09/15/22	Felisa S. Moore Farmdale Water District Monthly Water Loss and Surcharge Activity Reports
09/02/22	Felisa S. Moore Farmdale Water District Motion to Expend Surcharge Funds
08/15/22	Felisa S. Moore Farmdale Water District Water Loss and Surcharge Activity Reports
07/14/22	Felisa S. Moore Farmdale Water District Farmdale Activity Reports
06/14/22	Felisa S. Moore Farmdale Water District Farmdale Water Loss and Surcharge Activity Reports
05/13/22	Felisa S. Moore Farmdale Water District Monthly Water Loss Reports
04/14/22	Felisa S. Moore Farmdale Water District Farmdale Water Districts Water Loss and Surcharge Activity Report

## Case Management System - KY Public Service Commission

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03/14/22	Felisa S. Moore Farmdale Water District Monthly Surcharge Activity Report
02/14/22	Felisa S. Moore Farmdale Water District Surcharge Activity Report for January 2022 and Water Loss Report for December 2021.
01/14/22	Mary Ellen Wimberly Farmdale Water District Farmdale Water District's November 2021 Water Loss Report and Farmdale Water District's Surcharge Activity Report
12/22/21	Letter dated 12/21/2021 filing Memorandum dated 12/17/2021 for Informal Conference of 10/26/2021; Comments, if any, due within five days of receipt
12/15/21	Mary Ellen Wimberly Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
11/11/21	Mary Ellen Wimberly Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
10/08/21	Katelyn L. Brown Farmdale Water District Notice of Withdrawal of Counsel
10/08/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
09/14/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
09/08/21	COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE
08/15/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
07/14/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
07/07/21	Katelyn L. Brown Farmdale Water District Annual Progress Report
06/21/21	Katelyn L. Brown Farmdale Water District Motion for Extension of Time
06/10/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
05/14/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
04/19/21	Katelyn L. Brown Farmdale Water District Motion for Extension of Time
04/13/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
03/15/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
02/15/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
01/14/21	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
12/23/20	Order Entered: 1. Farmdale District's motion filed December 21, 2020, is granted. 2. Farmdale District shall comply with the requirements of the July 7, 2020 Order by April 20, 2021.
12/21/20	Katelyn L. Brown Farmdale Water District Motion for Extension of Time
12/11/20	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
11/12/20	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
10/15/20	Katelyn L. Brown Farmdale Water District Monthly Water Loss Report and Surcharge Activity Report
09/15/20	Katelyn L. Brown Farmdale Water District Revised July 2020 Monthly Water Loss Report August 2020 Surcharge Activity Report
08/17/20	Katelyn L. Brown Farmdale Water District Monthly Water Loss Reports Surcharge Activity Report
07/07/20	Order Entered: 1. This case is opened to monitor Farmdale District's unaccounted-for water loss surcharge proceeds collection and expenses. 2. The record of Case No. 2020-00021 is incorporated by reference in Case No. 2020-00217. 3. Within 120 days of the date of this Order, Farmdale District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Farmdale District shall deposit surcharge collections in a separate interest-bearing account. 5. On the fifteenth day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Farmdale District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections; a monthly surcharge bank statement; a list of each payment from the account, its payee, and a description of the purpose; and invoices supporting each payment. 6. On the fifteenth day of each month for 48 months from the date of this Order or until all surcharge proceeds are expended, Farmdale District shall file a monthly water- loss report with the Commission.

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Total Number of Cases: 1