

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of November 21, 2024***2019-00311**

RECEIVED: 09/03/19

FILED: 09/03/19

FINAL: 10/30/19

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Caldwell County Water District

INDEX OF EVENTS:

06/22/20 POST CASE: Caldwell County Water District Executed Lease Agreement pursuant to Commission Order

10/30/19 Final Order Entered: 1. Caldwell District is authorized to enter into a Lease Agreement with KACOFB to borrow no more than \$1,710,000 for the purpose of refunding the Outstanding Revenue Bonds, but only under such terms and conditions that will produce both positive gross savings and NPV savings. 2. Caldwell shall request prior Commission authorization if the actual principal amount of the lease is greater than the \$1,710,000 that is authorized herein. 3. Caldwell District shall, within 30 days of executing the Lease Agreement, file with the Commission amortization schedules and workpapers showing the actual gross savings and NPV savings that result from the refinancing of the Outstanding Revenue Bonds. 4. Within 30 days of executing the proposed Lease Agreement, Caldwell District shall file a copy of the executed Lease Agreement and any documents referenced in the executed Lease Agreement that Caldwell District has not previously filed with the Commission. 5. The proceeds from the Lease agreement shall be used only for the lawful purposes specified in Caldwell District's application. 6. Any documents filed in the future pursuant to finding paragraphs 3 and 4 shall reference this case number and shall be retained in the post-case correspondence file. 7. This case is hereby closed and will be removed from the Commission's docket.

10/10/19 Caldwell County Water District Response to Commission Staff Initial Request for Information

09/23/19 Commission Staff's Initial Request for Information to Caldwell County Water District

09/10/19 No deficiency letter

09/04/19 Acknowledge Receipt of Filing

09/03/19 Caldwell County Water District Application for Approval to Enter into a Lease Agreement with The Kentucky Association of Counties Leasing Trust in an Approximate Principle Amount of \$1,710,000 for the Purpose of Refinancing Outstanding Obligations

 Total Number of Cases: 1