2019-00072

RECEIVED: 03/06/19 FILED: 03/06/19 SUSPENSION DATE:

FINAL: 05/03/19

REOPENED:

2013-00072

CASE CODE

Financing

UTILITIES:

Kentucky Power Company

INDEX OF EVENTS:

| 06/25/20 | POST CASE: Molly Behre Kentucky Power Company Kentucky Power Report of Securities Issued June 19, 2020 |
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| 03/12/20 | POST CASE: Kentucky Power Company Report of Issuance |
| 05/03/19 | Final Order Entered: 1. Kentucky Power is authorized to issue certain securities as defined in the application to refinance the \$65 million WVEDA Bonds and \$210 million for its general corporate purpose with the total amount not exceeding \$275 million. 2. Kentucky Power shall agree only to such terms and conditions for the secured private placement debt that are consistent with those terms and conditions set |
| | out in Kentucky Power's application. 3. Kentucky Power is authorized to enter into Interest Rate Management Agreements as described in the application. 1. Kentucky Power is authorized to issue certain securities as defined in the application to refinance the \$65 million WVEDA Bonds and \$210 million for its general corporate purpose with the total amount not exceeding \$275 million. 2. Kentucky Power shall agree only to such terms and conditions for the secured private placement debt that are consistent with those terms and conditions set out in Kentucky Power's application. 3. Kentucky Power is authorized to enter into Interest Rate Management Agreements as described in the application. 4. The proceeds from the transactions authorized herein shall be used only for the lawful purposes set out in the application. |
| 04/22/19 | Scott E. Bishop Kentucky Power Company Kentucky Power Companys responses to the data requests issued April 11, 2019. |
| 04/11/19 | Commission Staff's First Request for Information to Kentucky Power Company |
| 03/06/19 | Scott E. Bishop Kentucky Power Company Filing of Kentucky Power Companys Application and Application Exhibits. |
| 02/28/19 | Acknowledge Receipt of Filing |
| 02/28/19 | Kentucky Power Company Notice of Intent to File Application for Authority Pursuant to KRS 278.300 to Issue and Sell Promissory Notes of One or More Series and for Other Authorizations Using Electronic Filing Procedures |

Total Number of Cases: 1