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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of September 17, 2025***2018-00407**

RECEIVED: 12/11/18

FILED: 12/11/18

FINAL: 12/20/19

REOPENED: 12/20/19

SUSPENSION DATE:

CASE NATURE: A REVIEW OF THE RATE CASE PROCEDURE FOR ELECTRIC DISTRIBUTION COOPERATIVES

CASE CODE

Administrative

INDEX OF EVENTS:

12/20/19 Order Entered: 1. This case is reopened to amend the streamlined rate procedure. 2. Distribution Cooperatives seeking to utilize the streamlined procedure, as amended by this Order, shall follow the procedures and conform their applications to the requirements listed in Appendix A to this Order. 3. A Distribution Cooperative approved for a streamlined rate case is granted deviation from 807 KAR 5:001, Section 12(1)(a). 4. A Distribution Cooperative approved for a streamlined rate case is granted deviation from the following sections of 807 KAR 5:001, Section 16: a. (1)(b)(2): certified copy of certificate of assumed name; b. (4)(j): current chart of accounts; c. (4)(k): current auditor's report; d. (4)(1): most recent FERC report; e. (4)(m): most recent FERC financial reports; f. (4)(n): latest depreciation study if the depreciation schedule on file with the Commission is the most recent version; g. (4)(o): list of computer software programs, and models; h. (4)(p) prospectus of most recent stock or bond offering; i. (4)(q): annual reports over the two most recent years; j. (4)(r): monthly managerial reports for the 12-month test period; k. (4)(s): Form 10-K or Form 8-K from last two years; l. (4)(v): telecom specific data; m. (5)(b): capital construction budget; n. (5)(c): detail regarding proforma adjustments reflecting plant additions; and o. (5)(d): operating budget for each month encompassing the pro forma adjustments.

07/08/19 Order Entered nunc pro tunc, that: 1. The three references to "807 KRS 5:001, Section 17(4)(j)" on page 3 of the March 26, 2019 Order shall be revised to state "807 KAR 5:001, Section 17(4)(j)." 2. All other provisions of the March 26, 2019 Order that are not in conflict with the terms of this Order shall remain in full force and effect.

03/26/19 Final Order Entered: 1. This pilot program, as amended, is established for the purposes of reviewing and streamlining the rate case procedure for Distribution Cooperatives subject to the Commission's jurisdiction. 2. Distribution Cooperatives seeking to utilize the streamlined procedure shall follow the procedures and conform their applications to the requirements listed in Appendix A to this Order. 3. A Distribution Cooperative approved for a streamlined rate case is granted a deviation from 807 KAR 5:001, Section 12(1)(a). 4. A Distribution Cooperative approved for a streamlined rate case is granted a deviation from the following sections of 807 KAR 5:001, Section 16: a. (1)(b)(2): certified copy of certificate of assumed name; b. (4)(j) : current chart of accounts; c. (4)(k): current auditor's report; d. (4)(1): most recent FERG report; e. (4)(m): most recent FERG financial reports; f. (4)(n): latest depreciation study if the depreciation schedule on file with the Commission is the most recent version; g. (4)(o): list of computer software programs, and models; h. (4)(p) prospectus of most recent stock or bond offering; i. (4)(q): annual reports over the two most recent years; j. (4)(r): monthly managerial reports for the 12-month test period; k. (4)(s): Form 10-K or Form 8-K from last two years; l. (4)(v): telecom specific data; m. (5)(b): capital construction budget; n. (5)(c): detail regarding proforma adjustments reflecting plant additions; and o. (5)(d):

01/10/19 Kentucky Association of Electric Cooperatives. Inc. Comments

01/09/19 Goss Samford, PLLC Comments

12/11/18 Order Entered: 1. Within 45 days of the date of entry of this Order, a pilot program is established for the purposes of reviewing and streamlining the rate case procedure for Distribution Cooperatives subject to the Commission's jurisdiction. 2. Distribution Cooperatives seeking to utilize the streamlined procedure shall follow the procedures and conform their applications to the requirements listed in Appendix A to this Order. 3. A Distribution Cooperative approved for a streamlined rate case is granted deviation from 807 KAR 5:001, Section 12(1)(a). 4. A Distribution Cooperative approved for a streamlined rate case is granted deviation from the following sections of 807 KAR 5:001, Section 16: a. (1)(b)(2): certified copy of certificate of assumed name; b. (4)(c): written testimony or statement that utility will not use a witness if the rate increase is less than \$5,000,000; c. (4)(j): current chart of accounts; d. (4)(k): current auditor's report; e. (4)(1): most recent FERC report; f. (4)(m): most recent FERC financial reports; g. (4)(n): latest depreciation study if the depreciation schedule on file with the Commission is the most recent version h. (4)(o): list of computer software programs, and models; i. (4)(p) prospectus of most recent stock or bond offering; j. (4)(q): annual reports over the two most recent years; k. (4)(r): monthly managerial reports for the 12-month test period l. (4)(s): Form 10-K or

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Form 8-K from last two years; m. (4)(v): telecom specific data;

Total Number of Cases: 1