

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of January 31, 2026***2018-00356**

RECEIVED: 10/23/18

FILED: 10/31/18

FINAL: 12/10/18

REOPENED:

SUSPENSION DATE:

CASE NATURE: Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock

CASE CODE

Financing

UTILITIES:

Columbia Gas of Kentucky, Inc.

INDEX OF EVENTS:

01/24/19	POST CASE: Columbia Gas of Kentucky, Inc. Statement of Interest Rate pursuant to Commission Order
12/10/18	Final Order Entered: 1. Columbia Kentucky is authorized to issue and sell new Notes to NiSource Finance Corp. in an amount up to \$40 million, and to issue and sell Stock to NiSource Gas Distribution in an amount up to \$3,693,800, with the total amount of Notes and Stock not to exceed \$40 million. 2. Columbia Kentucky is authorized to issue, sell, and deliver the new Notes and Stock, upon the terms set forth in its application, through December 31, 2020. 3. Columbia Kentucky is authorized to use the proceeds arising from the issuance and sale of the Notes and Stock only for the lawful purposes set forth in its application. 4. Columbia Kentucky shall, within 30 days of the date of issuance, file with the Commission a statement setting forth the date or dates of issuance and terms of the new Notes authorized herein, including the interest rate, and the number of shares of Stock issued and sold at \$25 par value per share.
11/28/18	Columbia Gas of Kentucky, Inc. Response to Commission Staff First Set of Data Requests
11/21/18	Commission Staff's First Request for Information to Columbia Gas of Kentucky, Inc.
11/08/18	Deficiency cured letter
10/31/18	Columbia Gas of Kentucky, Inc. Response to Deficiency Letter
10/30/18	Deficiency letter, information due 11/9/2018
10/24/18	Acknowledge Receipt of Filing
10/23/18	Columbia Gas of Kentucky, Inc. Application for an Order Authorizing the Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock

Total Number of Cases: 1