

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of July 17, 2024***2018-00211**

RECEIVED: 06/25/18

FILED: 07/16/18

FINAL: 08/21/18

REOPENED:

SUSPENSION DATE:

CASE CODE

Refinancing

UTILITIES:

Whitley County Water District #1

INDEX OF EVENTS:

08/21/18 Final Order Entered: 1. Whitley District is authorized to borrow from KACFC up to \$2,715,000, but no more than the total amount needed to pay off the RD indebtedness proposed to be refinanced as identified in the application on the condition that the final NPV of the savings, determined upon closing, generate a positive cash flow. The loan maturity date and interest rate shall be in accordance with the KACFC refinancing program as described in Whitley's application. 2. Whitley District shall execute the KACFC loan documents as authorized herein. 3. Whitley District shall comply with all matters set out in finding paragraphs 3 through 6 as if they were individually so ordered. 4. Any documents filed in the future pursuant to finding paragraphs 3 and 4 shall reference this case number and shall be retained in the utility's general correspondence file.

07/24/18 Deficiency cured letter

07/16/18 Whitley County Water District Response to Deficiency Letter

06/29/18 Deficiency letter, information due 07/09/2018

06/25/18 Acknowledge Receipt of Filing

06/25/18 Whitley County Water District #1 Application for Approval to Enter into a Lease Agreement with The Kentucky Association of Counties Leasing Trust in an Approximate Principle Amount of \$2,715,000 for the Purpose of Refinancing Certain Outstanding Obligations

 Total Number of Cases: 1